日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mn | n/yyyy): | 31/08/2018 | |
|----------------------------------|------------------------|---------------------------|--|
| To : Hong Kong Exchanges an | d Clearing L | imited | |
| Name of Issuer Date Submitted | GOLDEN N 03/09/2018 | MEDITECH HOLDINGS LIMITED | |
| I. Movements in Authorised Sl | hare Capital | | |

1. Ordinary Shares (1) Stock code : 00801 Description : ORDINARY SHARES Par value Authorised share No. of ordinary (State capital (State currency) shares currency) Balance at close of preceding month HKD0.20 HKD1,000,000,000 5,000,000,000 Increase/(decrease) NIL NIL Balance at close of the month 5,000,000,000 HKD0.20 HKD1,000,000,000 (2) Stock code : N/A Description : Authorised share Par value No. of ordinary capital (State (State currency) shares *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month

2. Preference Shares

| Stock code : <u>N/A</u> | Description : | | |
|---------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding m | onth | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*State currency*) :

HKD1,000,000,000

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | | |
|--|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 2,916,932,138 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A | | |
| Balance at close of the month | 2,916,932,138 | N/A | N/A | <u>N/A</u> | | |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date | | | luring the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of | |
|---|---------|----------------|------------------|---|--|-----------|
| (dd/mm/yyyy) and | | | and the month | | | the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | <u> </u> | · | | | |
| (1010-1) | | | | | | |
| 3.N/A | | | | | | |
| 5.1 1/1 | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | C | NTT | |
| | | | Total A. (Ord | | NIL | |
| | | | | rence shares) | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised durin | | rom exercise o | f | | | |
| options (State currency) | 1 | | | 1 | NIL | |
| | | | | | | |

Share Options (under Share Option Schemes of the Issuer)

| Warrants to Issue Shares of the Is | suer which are to be Listed | | | | |
|--|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1. N/A</u> | | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | · · · · · _ | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | · · · · | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | 1 B. (Ordin (Prefere | nary shares) ence shares) | NIL N/A | |
| | | (| Other class) | N/A | |

| Convertibles (i.e. Convertible in | to Shares of the I | ssuer which are to | be Listed) | | | |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | _ _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (| / /) | | | | |
| 2. N/A | | , ,) | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (| //) | | | | |
| <u>3. N/A</u> | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| //) | | | | |
| 4. N/A | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (| / /) | | | | |
| | | | Total C. (Ordi | inary shares) | NIL N/A | |
| | | | (Prefer | (Other class) | N/A N/A | |

| than under Share Option Schemes) | | |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| $\frac{1}{1}$ | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | NIL | |
| (Preference shares) | N/A | |
| | | |
| (Other class) | N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| $\begin{array}{c c c c c c c c c c c c c c c c c c c $ | Ot | her Movements in | n Issued Share (| Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|------------------|------------------|---------|---|-------|---|--|---|
| I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1) | | Type of Issue | | | ~ | | | | montin |
| 1. Rights issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: (/ /) (dd/mm/yyyy) N/A N/ 2. Open offer At price : State Class of shares issuable | | | | | | | | | |
| (dd/mm/yyyy) = N/A = N/A $(dd/mm/yyyy) = N/A = N/A$ $(N/A = N/A)$ $(N/A = N/A)$ $(N/A = N/A)$ $(N/A = N/A)$ $(M/A = N/A)$ $(M$ | 1. | Rights issue | At price : | | | (/ / |) | | |
| $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{A} = \frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{A} = \frac{N/A}{N/A}$ $\frac{N/A}{A} = \frac{N/A}{N/A}$ $\frac{N/A}{M/A} = \frac{N/A}{M/A}$ | | | | | EGM approval date: | (/ / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) | | | | | | | | N/A | N/A |
| 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{(//)}{\text{date : (dd/mm/yyyy)}}$ EGM approval date: $\binom{(//)}{\text{(dd/mm/yyyy)}}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable $\frac{(//)}{\text{date : (dd/mm/yyyy)}}$ EGM approval date: $\binom{(//)}{\text{date : (dd/mm/yyyy)}}$ EGM approval date: $\binom{(//)}{\text{date : (dd/mm/yyyy)}}$ A Bonus issue $\frac{(//)}{\text{date : (dd/mm/yyyy)}}$ EGM approval date: $\binom{(//)}{\text{date : (dd/mm/yyyy)}}$ EGM approval date: $\binom{(//)}{\text{date : (dd/mm/yyyy)}}$ EGM approval date: $\binom{(//)}{\text{date : (dd/mm/yyyy)}}$ | | | | | | | | | |
| 2. Open other At price: currency date: (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A N/ N/A N/ 3. Placing At price: State currency Issue and allotment (//) (Mote 1) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A N/ N/A N/ Class of shares issuable (//) (d/mm/yyyy) N/A N/ N/A N/ Issue and allotment (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A N/ Issue and allotment (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) | | | | ~ | | | ` | | |
| Image: State (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (///) lasse and allotment (///) date : (dd/mm/yyyy) Issue and allotment (///) lasse and lasse a | 2. | Open offer | At price : | | | (/ / |) | | |
| $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{A}$ $\frac{N/A}{A}$ $\frac{N/A}{A}$ $\frac{N/A}{A}$ $\frac{N/A}{A}$ $\frac{N/A}{A}$ $\frac{N/A}{N/A}$ | | | | | | (/ / |) | | |
| 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (1 / /) N/A Issue and allotment date : (d/mm/yyyy) Issue and allotment (1 / /) EGM approval date: (1 / /) Issue and allotment (1 / /) EGM approval date: (1 / /) Issue and allotment (1 / /) EGM approval date: (1 / /) Issue and allotment (1 / /) EGM approval date: (1 / /) Issue and allotment (1 / /) | | | | | (((((((((((((((((((((((((((((((((((((((| | | <u>N/A</u> | <u>N/A</u> |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) | | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/</u> Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | 3. | Placing | At price : | | Issue and allotment | (/ / |) | | |
| N/A N/A N/A N/A Class of shares issuable | | | | | EGM approval date: | (/ / |) | | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | (dd/mm/yyyy) | | | N/A | N/A |
| 4. Bonus issue EGM approval date: (///) (d/mm/yyyy) | | | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | 4. | Bonus issue | | | Issue and allotment | (/ / |) | | |
| <u>N/A</u> <u>N/</u> | | | | | EGM approval date: | (/ / |) | | |
| | | | | | | | | N/A | <u>N/A</u> |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|----------------------|---|-------|---|--|---|
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 5. | Scrip dividend | At price : | State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | currency. | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------|-------|--|--------------------------------------|-------|--|---|
| | | | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 10. | Other (Please specify) | At price : | State | - Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | dinary sha erence sha (Other c | ares) | N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NIL | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Submitted by: Kong Kam Yu |
|---------------------------|

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.