

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/08/2018</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Natural Dairy (NZ) Holdings Limited (In Provisional Liquidation) |
|----------------|--|
| Date Submitted | 03/09/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>462</u> Descrip | otion : | ORDINARY | SHARES |
| | No. of ordinary shares | Par value (HKD) | Authorised share capital <i>(HKD)</i> |
| Balance at close of preceding month | 8,000,000,000 | 0.10 | 800,000,000.00 |
| Increase/(decrease) | | | |
| Balance at close of the month | 8,000,000,000 | 0.10 | 800,000,000.00 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Desc | cription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | otion : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State HKD 800,000,000.00

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|--|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month Increase/ (decrease) during the month | 2,708,782,228 | N/A | N/A | N/A | | |
| Balance at close of the month | 2,708,782,228 | | | | | |

III. Details of Movements in Issued Share Capital

| option schemeissuer issued duringissuer which may beincluding EGMthe month pursuantissued pursuant thereto | Share Options (under | Share Option | Schemes of th | e issuer) | | | |
|---|-----------------------|----------------|---------------|------------------------------|---------------|---------|--------------------------|
| including EGM approval date <u>Movement during the month</u> (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A | Particulars of share | | | | | | |
| approval date Movement during the month thereto as at close of the month (dd/mm/yyyy) and issuable Granted Exercised Cancelled Lapsed N/A | | | | | | | |
| (dd/mm/yyyy) and | | | | | | | |
| (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed N/A | | | Movement d | uring the month | | thereto | as at close of the month |
| issuable Granted Exercised Cancelled Lapsed N/A | | | | 0 | | _ | |
| N/A | | | | | | | |
| Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | issuable | Granted | Exercised | Cancelled | Lapsed | | |
| Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | N/A | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | | | $T \rightarrow 1 \wedge (0)$ | 1. 1) | | |
| (Other class) N/A | | | | | • | | |
| Total funds raised during the month from exercise of | | | | (Prefe | , | | |
| | | | | | (Other class) | N/A | |
| | Total funds raised du | ring the month | from exercise | of | | | |
| | | | | | Nil | | |

Share Options (under Share Option Schemes of the Issuer)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| | | | | | |
| | <u> </u> | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | |
| | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | (Prefere | nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertib | le into | Shares of the I | ssuer which are to | o be Listed) | | | |
|---------------------------------|----------------|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Convertible Bond A | | HKD | 112,874,430.50 | 0 | 112,874,430.50 | 0 | 45,149,772 |
| Stock code (if listed) | | | | | | | |
| Class of shares | $\frac{1N}{A}$ | | | | | | |
| issuable (Note 1) | | Ordinary Share | s | | | | |
| Subscription price | | HKD2.50 | 5 | | | | |
| EGM approval date | | 111122.00 | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy)) | | (//) | | | | | |
| 2. Convertible Bond B | | HKD | 463,344,000 | 0 | 463,344,000 | 0 | 231,672,000 |
| | | IIKD | 403,344,000 | 0 | 403,344,000 | 0 | 251,072,000 |
| | | | | | | | |
| | | | | | | | |
| | NT/A | | | | · | | |
| Stock code (if listed) | N/A | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | Ordinary Share HKD2.00 | <u>s</u> | | | | |
| Subscription price | | HKD2.00 | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | | (//) | | | | | |
| | | (/ /) | | | | | |
| 3. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | | (/ /) | | | | | |
| <u>4.</u> | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | | (/ /) | | | | | |
| | | | | | nary shares) <u>Nil</u> | | - |
| | | | | | ence shares) N/A | | - |
| | | | | (| Other class) <u>N/A</u> | 1 | - |
| | | | | | | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | | |
| | _ | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | - | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | ter Movements in Is | i | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------------|-------------------|--|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| 1. | Rights issue | At price : State | (Note 1) Issue and allotment | (/ / |) | | |
| | 0 | At price currency | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | |

| | Type of Issue | | 1 | | DOal | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|---------------------------------|--|-----------------|----------------|---|----------------------|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency —— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | <u>Ordina</u> | <u>ıry</u> | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | _ |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | |
| | | | Class of shares issuable (Note 1) | Ordina share | <u>ry</u> s | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | | |

| | | | F | or Main Boar | d and GEM lis | ted issuers |
|----------|------------------|------------------|---|----------------|---------------------|----------------------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | | issuer which |
| | | | | | during the | may be |
| | | | | | month | issued |
| | | | | | pursuant thereto | pursuant |
| | | | | | thereto | thereto as at close of the |
| | T (1 | | | | | month |
| | Type of Issue | | | | | monui |
| | | | Class of shares issuable | | | |
| | | | | | | |
| | | | (Note 1) | | | |
| 9. | Capital | | Issue and allotment | (/ /) | | |
| | reorganisation | | date : (dd/mm/yyyy) | | | |
| | - | | | | | |
| | | | EGM approval date: | (/ / _) | | |
| | | | (dd/mm/yyyy) | | | |
| | | | | | N/A | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | Class of shares issuable | | | |
| | | _ | (Note 1) | | | |
| 10. | Other | At price : State | Issue and allotment | (/ /) | | |
| | (Please specify) | currency | date : (dd/mm/yyyy) | , , | | |
| | | | | | | |
| | | | EGM approval date: | (/ / _) | | |
| | | | (dd/mm/yyyy) | | N/A | |
| | | | | | | |
| <u> </u> | | | Total E. (C | Ordinary share | s) Nil | |
| 1 | | | | eference share | s) N/A | |
| | | | | (Other class | s) N/A | - |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | | |
|--|-----|-----|--|--|
| | (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

| Remarks (II any) | ks (if any): |
|------------------|--------------|
|------------------|--------------|

| Submitted by: | Yat Kit Jong | |
|---------------|--------------|--|

 Joint Provisional Liquidator

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.