

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	y): <u>31/08/2018</u>		
To: Hong Kong Exchanges and Clea	aring Limited		
	n Health Industry I	Holdings Lim	ited
Date Submitted 3 Septe	mber 2018		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>00587</u> Descri	ption :	HUA HAN	HEALTH
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	15,000,000,000	HK\$0.10	HK\$1,500,000,000.00
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : Descr	iption : <u></u>		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month	າ		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr	iption :		
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding month	າ		
Increase/(decrease)		_	
Balance at close of the month			
Total authorized chare conital at the	and of the marth	/Ctoto	

Total authorised share capital at the end of the month (State currency):

HK\$1,500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(1) (2) s		classes of shares
Balance at close of preceding month	7,195,516,012			
Increase/ (decrease) during the month	0			
Balance at close of the month	7,195,516,012			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) - -(Other class) Total funds raised during the month from exercise of options (State currency)

١	Warrants to Issue Shares of the	e Issuer which	are to be Listed				
	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>V.</u>						
							_
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(if applicable) (dd/mm/yyyy)	(/ /)				
	2.	,	,				
	(/ /)						
	Stock code (if listed) Class of shares	$\overline{}$					
	issuable (Note 1)						
	Subscription price		\				
	EGM approval date						
	(if applicable)	, , ,	,				
	(dd/mm/yyyy) 3.	(/ /					
	<u>5.</u>						
	(/ /)						
	Stock code (if listed)						
	Class of shares						
	Outraniation anise						
	Subscription price EGM approval date			_	_		
	(if applicable)						
	(dd/mm/yyyy)	(/ /)				
	4.						
	(/ /)						
	Stock code (if listed)						
	Class of shares						
	Subscription price						
	EGM approval date (if applicable)						
		(/ /)			·	
		,	,				
			Total E	B. (Ordina	ary shares)		-
					ce shares)		-
1				(C	ther class)		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	<u>—</u>					316,294,255
-	— HKD	620,000,000.00	0	620,000,000.00	0	(See Remarks)
Stock code (if listed)	N/A	020,000,000.00		020,000,000.00		(OCC TCHIAIRS)
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$1.9602	,				
AGM approval date (if applicable) (dd/mm/yyyy)) 2	(See Remarks))				
<u> </u>						
						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3	(/ /)					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4	<u>—</u>					
-	<u></u>					
·						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(_/ /)					
			otal C. (Ordin		0	<u> </u>
				nce shares)		_
			((Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
"		
shares (Note 1)		
2		
shares (Note 1)		
3.	Į.	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
		•

Ot	her Movements in	n Issued S	hare Capital				
	Torre of leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						month
`				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				Class of shares			
				issuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
							_
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State	_ Issue and allotment (/ / date : (dd/mm/yyy)))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				(22,),)))			
				Class of sharesissuable (Note 1)			
)		
4.	Bonus issue			date : (dd/mm/yyyy)			
				EGM approval date: (/ / (dd/mm/yyyy))		

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)	_			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
						\	\			
				Class of shares issuable (Note 1)				_		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue	No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant thereto thereto as at close of the month
9. Capital Iso da reorganisation	lass of sharessuable (Note 1) sue and allotment (/ /) ate: (dd/mm/yyyy) GM approval date: (/ /) d/mm/yyyy)
10. Other At State (Please specify) price : currency ls: da	lass of sharessuable (Note 1) sue and allotment
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Details please refer to the Company's announcement dated 28 December 2015.

Submitted by: Wong Ming Chun
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet. sheet.