

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer Up E Date Submitted 4/9/2	nergy Development Gro	oup Limited	
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>307</u> Desc	cription: <u>UP ENEI</u>	RGY DEV	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.20	HK\$4,000,000,000.00
Increase/(decrease)			
Balance at close of the month	20,000,000,000	HK\$0.20	HK\$4,000,000,000.00
(2) Stock code : N/A Desc	cription :	N	/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/08/2018

2. Preference Shares				
Stock code : N/A Descri	iption: Convertib	le Preference S	hares	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	2,000,000,000	HK\$0.02	HK\$40,000,000.00	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	2,000,000,000	HK\$0.02	HK\$40,000,000.00	
3. Other Classes of Shares				
Stock code : N/A Descri	iption:	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Balance at close of preceding month Increase/(decrease) Balance at close of the month				

II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other	
	(1) (2)		shares	classes of shares	
Balance at close of preceding month	4,538,515,411	N/A	NIL	N/A	
Increase/ (decrease) during the month	N/A	N/A	NIL	N/A	
Balance at close of the month	4,538,515,411	N/A	NIL	N/A	

III. Details of Movements in Issued Share Capital

Granted

Exercised

issuable

2. N/A

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the Movement during the month (dd/mm/yyyy) and month class of shares

1. Share Option
Scheme

(19/09/2012)
Ordinary shares NIL NIL NIL NIL NIL NIL NIL

Lapsed

Cancelled

(Note 1)

(/ /)
shares

(Note 1)

Total A. (Ordinary shares) NIL

(Preference shares) N/A

(Other class) N/A

Total funds raised during the month from exercise of options (State currency)

NIL

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A		Nominal valu at close of preceding month	Ex du	tercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)	-						_
Class of shares issuable (Note 1) Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)	_				
Stock code (if listed) Class of shares issuable (Note 1)			<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	-		_				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Т	otal B.	(Prefer	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant Currency of thereto as at Amount at close of Converted during Amount at close of close of the amount thereto Class and description preceding month outstanding the month the month month 1. Tranche AA HK\$ HK\$1,336,500,000.00 Nil HK\$1,336,500,000.00 Nil 1,792,756,540 Convertible Note due December 2018 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.7455 SGM approval date (if applicable) (dd/mm/yyyy)) (13/02/2015)2. Tranche BB HK\$ HK\$1,831,867,787.00 Nil HK\$1,831,867,787.00 Nil 2,457,233,785 Convertible Note due December 2018 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.7455 SGM approval date (if applicable) (dd/mm/yyyy) (13/02/2015) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)	N/A	N/A
2. N/A		
(/ /) shares (Note 1)		
3. N/A		
Shares (Note 1) Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)		

Otl	ner Movements in	Issued Share	Capital				
						No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	21/4
						N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						N/A	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
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							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		_		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
1001guillourion	EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
	Class of shares issuable (Note 1)		_		
10. Other	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		dinary shore erence shore (Other c	ares)	N/A	
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E):		(1)	N/A	
			(2)	N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E	():		N/A	
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A	to E):		N/A	
(These figures should be the same as the relevan	nt figures under II above ("Movemen	its in Issu	ed Sh	are Capital").)	

Remarks (if any):
Submitted by: Tricor Secretaries Limited
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.