

## Monthly Return of Equity Issuer on Movements in Securities

**For the month ended (dd/mm/yyyy) :** 31/08/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Huishan Dairy Holdings Company Limited (Provisional Liquidators Appointed)  
 Date Submitted 04/09/2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|  |                        |                            |   |
|--|------------------------|----------------------------|---|
| (1) Stock code : <u>06863</u> Description : <u>HUIZHAN DAIRY</u> |                        |                            |   |
|  | No. of ordinary shares | Par value (HK\$)           | Authorised share capital (HK\$)           |
| Balance at close of preceding month                              | 20,000,000,000         | 0.10                       | 2,000,000,000.00                          |
| Increase/(decrease)  | Nil                    |                            | Nil                                       |
| Balance at close of the month                                    | 20,000,000,000         | 0.10                       | 2,000,000,000.00                          |
| (2) Stock code : <u>N/A</u> Description : <u>N/A</u>             |                        |                            |   |
|  | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                              | _____                  | _____                      | _____                                     |
| Increase/(decrease)  | _____                  | _____                      | _____                                     |
| Balance at close of the month                                    | _____                  | _____                      | _____                                     |

## 2. Preference Shares

|                                     |                    |                                     |  |   |
|-------------------------------------|--------------------|-------------------------------------|--|---|
| Stock code :                        | <u>    N/A    </u> | Description :                       | <u>                            N/A                            </u> |   |
|                                     |                    | No. of preference shares            | Par value<br>( <i>State currency</i> )                             | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |                    | <u>                            </u> | <u>                            </u>                                | <u>                            </u>                   |
| Increase/(decrease)                 |                    | <u>                            </u> |  | <u>                            </u>                   |
| Balance at close of the month       |                    | <u>                            </u> | <u>                            </u>                                | <u>                            </u>                   |

## 3. Other Classes of Shares

|                                     |                    |                                     |  |   |
|-------------------------------------|--------------------|-------------------------------------|--|---|
| Stock code :                        | <u>    N/A    </u> | Description :                       | <u>                            N/A                            </u> |   |
|                                     |                    | No. of other classes of shares      | Par value<br>( <i>State currency</i> )                             | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |                    | <u>                            </u> | <u>                            </u>                                | <u>                            </u>                   |
| Increase/(decrease)                 |                    | <u>                            </u> |  | <u>                            </u>                   |
| Balance at close of the month       |                    | <u>                            </u> | <u>                            </u>                                | <u>                            </u>                   |

Total authorised share capital at the end of the month (HK\$):           2,000,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>13,476,487,000</u>  | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>13,476,487,000</u>  | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |                | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|----------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed         |  |   |
| 1. Share Option Scheme adopted on 05/09/2013<br>Exercise Price HK\$2.67<br>Ordinary shares<br>(Note 1)   | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                 | <u>675,000</u> | <u>Nil</u>   | <u>412,103,500</u>  |
| 2.<br><br>( / / )<br>shares<br>(Note 1)  |                           |            |                            |                |  |   |
| 3.<br><br>( / / )<br>shares<br>(Note 1)  |                           |            |                            |                |  |   |
|  |                           |            | Total A. (Ordinary shares) |                | <u>Nil</u>   |   |
|  |                           |            | (Preference shares)        |                | <u>N/A</u>   |   |
|  |                           |            | (Other class)              |                | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                            | <u>Nil</u>     |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1.<br>_____<br>_____  | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                           |   |                            |                                     |  |   |
| 2.<br>_____<br>_____  |                           |   |                            |                                     |  |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                           |   |                            |                                     |  |   |
| 3.<br>_____<br>_____  |                           |   |                            |                                     |  |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                           |   |                            |                                     |  |   |
| 4.<br>_____<br>_____  |                           |   |                            |                                     |  |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                           |   |                            |                                     |  |   |
| Total B.  |                           |   |                            |                                     | (Ordinary shares) _____  | N/A   |
|   |                           |   |                            |                                     | (Preference shares) _____  | N/A   |
|   |                           |   |                            |                                     | (Other class) _____  | N/A   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____  | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) |                                |                                    |                            |                              |  |   |
| 2.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) |                                |                                    |                            |                              |  |   |
| 3.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) |                                |                                    |                            |                              |  |   |
| 4.<br>_____<br>_____<br>_____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) |                                |                                    |                            |                              |  |   |
|  |                                |                                    | Total C. (Ordinary shares) |                              | N/A  |   |
|  |                                |                                    | (Preference shares)        |                              | N/A  |   |
|  |                                |                                    | (Other class)              |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
| 2. N/A  |  |   |
| 3. N/A  |  |   |
| <div style="text-align: right; padding-right: 50px;">Total D. (Ordinary shares)</div>                   | N/A  |   |
| <div style="text-align: right; padding-right: 50px;">(Preference shares)</div>                          | N/A  |   |
| <div style="text-align: right; padding-right: 50px;">(Other class)</div>                                | N/A  |   |

Other Movements in Issued Share Capital

|               |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| Type of Issue |              |                                 |  |  |   |
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>          N/A          </u><br><u>          N/A          </u>                          |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>          N/A          </u><br><u>          N/A          </u>                          |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | <u>          N/A          </u><br><u>          N/A          </u>                          |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>          N/A          </u><br><u>          N/A          </u>                          |

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |                       |
|---------------|----------------------|---------------------------------|---|---|-----------------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>N/A<br>_____   | _____<br>N/A<br>_____ |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date: (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )      | _____<br>N/A<br>_____   | _____<br>N/A<br>_____ |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____<br>N/A<br>_____   | _____<br>N/A<br>_____ |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____<br>N/A<br>_____   | _____<br>N/A<br>_____ |



| Type of Issue             |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|--|--|---|
| 9. Capital reorganisation | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                    | N/A  | N/A   |
| 10. Other                 | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A  | N/A   |
| Total E.                  |  | (Ordinary shares) _____<br>N/A                                       | (Preference shares) _____<br>N/A  |
|                           |  | (Other class) _____<br>N/A   |   |

|   |           |     |
|---|-----------|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) _____ | Nil |
|   | (2) _____ | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | _____     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | _____     | N/A |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |           |     |

Remarks (if any):

---

---

---

---

---

---

---

---

---

---

---

---

Submitted by: Lai Kar Yan (Derek)

Title: Joint Provisional Liquidator  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*