

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2018						
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer	Hengxin	g Gold Holding Co	ompany Limite	ed				
Date Submitted		mber 2018						
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code : <u>2303</u>	_Descrip	otion : Ordinary	Shares					
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)				
Balance at close of precedir	ng month	2,000,000,000	0.01	20,000,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the mon	th	2,000,000,000	0.01	20,000,000				
(2) Stock code : N/A	Descrip	otion: N/A						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month							
Increase/(decrease)								
Balance at close of the mon	th							

2. Preference S	hares					
Stock code :	N/A	Descript	ion :	N/A		
			prefe	o. of erence ares	Par value (State currency)	capital
Balance at close	e of preced	ing month_				
Increase/(decre	ase)	_			-	
Balance at close	e of the mo	nth _				
3. Other Classe	s of Shares	3				
Stock code :	N/A	Descript	ion :	N/A		
			clas	of other ses of ares	Par value (State currency)	capital
Balance at close	e of preced	ing month_				
Increase/(decre	ase)	_			-	
Balance at close	e of the mo	nth _				
Total authorised (HKD):	l share capi	tal at the er	nd of th	e month		20,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	925,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	925,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed

1. Share Option Scheme				•		
(5/5/2014)						
Ordinary	N I : I	N I : I	N I : I	K I:I	NI:I	N I:I
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
, , ,		Tota	al A. (Ordina	ry shares)	Nil	
				ce shares)		
				ther class)	N/A	
Total funds raised		nth from exerc	ise			
of options (State of	currency)		N/A			

Warrants to Issue Shares of the	s Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
2. N/A						
(/ /) Stock code (if listed) Class of shares			-			_
issuable (Note 1)						
Subscription price			· -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A						
(/ /) Stock code (if listed)						
Class of shares						
Subscription price			<u>-</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u>-</u>			
4. N/A						
(/ /)						_
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Cubaccintian price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	,	Total B) (Ordin	ary charac) N/A		
		TOTAL D		ary shares) <u>N/A</u> nce shares) <u>N/A</u>		-
				Other class) N/A		<u>-</u>
			•			ļ

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	<u> </u>					
-	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
T. 1971	<u>—</u>					
	_					
	<u> </u>					
Stock code (if listed)			·			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	,		otal C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
T:(15 (0.15	N1/A	
	N/A N/A	
(Other class)	N/A	
(Ouror diades)		

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			Olaca of about				
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
			Stato	issuable (Note 1)	(١		
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
l								

_								
5.	Scrip dividend	At price :	State currency ———	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,11111,1999)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				. , , , , , , , , , , , , , , , , , , ,			N/A	N/A

9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /)	
		(dd/mm/yyyy) N/A N/A	
		Class of shares issuable (Note 1)	
10.	Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	
		EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A	
		Total E. (Ordinary	
		`shares) <u>N/A</u>	
		(Preference shares) N/A	
		(Other class) N/A	
То	otal increase / (decrease) in ordinary shares dur	· · · · · · · · · · · · · · · · · · ·	
		(2) N/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total of A to E):	
	otal increase / (decrease) in other classes of sha		
E):	<u> </u>	
	^r hese figures should be the same as the relevar apital").)	nt figures under II above ("Movements in Issued Share	

Remarks (if any):
Submitted by: YANG YIFANG
Title: Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.