

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

August 31, 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Red Star Macalline Group Corporation Ltd.

Date Submitted September 4, 2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|  |                        |                               |  |
|--|------------------------|-------------------------------|--|
| (1) Stock code : <u>1528</u> Description : <u>H Shares</u>     |                        |                               |  |
|  | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                            | <u>See remark (1)</u>  | <u>          </u>             | <u>See remark (1)</u>                        |
| Increase/(decrease)  | <u>See remark (1)</u>  |                               | <u>See remark (1)</u>                        |
| Balance at close of the month                                  | <u>See remark (1)</u>  | <u>          </u>             | <u>See remark (1)</u>                        |
| 601828<br>(Shanghai Stock Exchange)                            |                        |                               |  |
| (2) Stock code : <u>Exchange</u> Description : <u>A Shares</u> |                        |                               |  |
|  | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                            | <u>See remark (1)</u>  | <u>          </u>             | <u>See remark (1)</u>                        |
| Increase/(decrease)  | <u>See remark (1)</u>  |                               | <u>See remark (1)</u>                        |
| Balance at close of the month                                  | <u>See remark (1)</u>  | <u>          </u>             | <u>See remark (1)</u>                        |

## 2. Preference Shares

|                                     |                                |  |  |
|-------------------------------------|--------------------------------|--|--|
| Stock code :                        | N/A                            | Description :                              | N/A  |
|                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                      | _____  |
| Increase/(decrease)                 | _____                          |  | _____  |
| Balance at close of the month       | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                      |  |  |
|-------------------------------------|--------------------------------------|--|--|
| Stock code :                        | N/A                                  | Description :                              | N/A  |
|                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                                | _____                                      | _____  |
| Increase/(decrease)                 | _____                                |  | _____  |
| Balance at close of the month       | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month  
(RMB) :

3,550,000,000

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## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |               | No of preference | No. of other      |
|---------------------------------------|------------------------|---------------|------------------|-------------------|
|                                       | (1) H Shares           | (2) A Shares  | shares           | classes of shares |
| Balance at close of preceding month   | 673,896,031            | 2,876,103,969 | N/A              | N/A               |
| Increase/ (decrease) during the month | Nil                    | Nil           | N/A              | N/A               |
| Balance at close of the month         | 673,896,031            | 2,876,103,969 | N/A              | N/A               |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. N/A   |                           |           |                            |        |  |   |
| (   /   /   )  |                           |           |                            |        |  |   |
| shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 2. N/A   |                           |           |                            |        |  |   |
| (   /   /   )  |                           |           |                            |        |  |   |
| shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
| 3. N/A   |                           |           |                            |        |  |   |
| (   /   /   )  |                           |           |                            |        |  |   |
| shares   |                           |           |                            |        |  |   |
| (Note 1)   |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | N/A  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | N/A    |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

|  |                                 |  |                                  |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month |   |   |
| 1. N/A   |                                 |  |                                  |   |   |   |
| (   /   /   )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |   |   |   |
| 2. N/A   |                                 |  |                                  |   |   |   |
| (   /   /   )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |   |   |   |
| 3. N/A   |                                 |  |                                  |   |   |   |
| (   /   /   )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |   |   |   |
| 4. N/A   |                                 |  |                                  |   |   |   |
| (   /   /   )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)                                   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |   |   |
| Subscription price                                       |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                      |                                  |   |   |   |
| Total B.   |                                 |  |                                  |   | (Ordinary shares)   | N/A   |
|  |                                 |  |                                  |   | (Preference shares)   | N/A   |
|  |                                 |  |                                  |   | (Other class)   | N/A   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                           | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      |                                |                                    |                            |                              |  |   |
| Subscription price                              |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      |                                |                                    |                            |                              |  |   |
| Subscription price                              |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      |                                |                                    |                            |                              |  |   |
| Subscription price                              |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                          |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )      |                                |                                    |                            |                              |  |   |
| Subscription price                              |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                      |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                             |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                   |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>(   /   /   )<br>shares (Note 1)  |  |   |
| 2. _____<br>_____<br>_____<br>(   /   /   )<br>shares (Note 1)  |  |   |
| 3. _____<br>_____<br>_____<br>(   /   /   )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                |   |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------|---|---------|--|---|
| 1. Rights issue | At price : | State currency | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / ) | N/A  | N/A   |
| 2. Open offer   | At price : | State currency | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / ) | N/A  | N/A   |
| 3. Placing      | At price : | State currency | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / ) | N/A  | N/A   |
| 4. Bonus issue  |            |                | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / ) | N/A  | N/A   |

|               |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |
|---------------|----------------------|------------|----------------------|---|---|-----|
| Type of Issue |                      |            |                      |   |   |     |
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A   | N/A |
| 6.            | Repurchase of shares |            |                      | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br><br>Cancellation date : ( / / ) (dd/mm/yyyy)<br><br>EGM approval date: ( / / ) (dd/mm/yyyy)     | N/A   | N/A |
| 7.            | Redemption of shares |            |                      | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br><br>Redemption date : ( / / ) (dd/mm/yyyy)<br><br>EGM approval date: ( / / ) (dd/mm/yyyy)          | N/A   | N/A |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A   | N/A |



|                            |   |                       |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|-----------------------|---|--|---|
| Type of Issue              |   |                       |   |  |   |
| 9. Capital reorganisation  | Class of shares issuable (Note 1)       |                       |   |  |   |
|                            | Issue and allotment date : (dd/mm/yyyy) |                       |   | ( / / )  |   |
|                            | EGM approval date: (dd/mm/yyyy)         |                       |   | ( / / )  |   |
|                            |   |                       |   | N/A  | N/A   |
| 10. Other (Please specify) | At price :                              | State currency: _____ | Class of shares issuable (Note 1)       |  |   |
|                            |   |                       | Issue and allotment date : (dd/mm/yyyy) |  |   |
|                            |   |                       | EGM approval date: (dd/mm/yyyy)         |  |   |
|                            |   |                       |   |  |   |
|                            |   |                       | Total E. (Ordinary shares)              |  |   |
|                            |   |                       | (Preference shares)                     |  |   |
|                            |   |                       | (Other class)                           |  |   |

|  |     |     |
|--|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

1. As the Company is incorporated in the People's Republic of China, the concept of  
"authorised share capital" is not applicable.

Submitted by: Guo Binghe

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*