

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Changshouhua Food Company Limited |
|----------------|-----------------------------------|
| Date Submitted | 05/09/2018                        |

I. Movements in Authorised Share Capital

| (1) Stock code : <u>1006</u> Descri | ption : Ordinary       | Shares                           |   |
|-------------------------------------|------------------------|----------------------------------|---|
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 9,000,000,000          | HK\$0.1                          | HK\$900,000,000                                 |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       | 9,000,000,000          | HK\$0.1                          | HK\$900,000,000                                 |
| (2) Stock code : <u>N/A</u> Descri  | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 | -                      |                                  |   |
|                                     |                        |                                  |   |

# 2. Preference Shares

| Stock code :      | N/A          | Descri  | ption :                  |                                  |   |
|-------------------|--------------|---------|--------------------------|----------------------------------|---|
|                   |              |         | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close  | of preceding | g month |                          |                                  |   |
| Increase/(decreas | se)          |         |                          |                                  |   |
| Balance at close  | of the mont  | h       |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri      | iption :                       |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (State<br/>currency) :HK\$900,000,000

# II. Movements in Issued Share Capital

|  | No. of ordi | nary shares | No of preference | No. of other classes |
|--|-------------|-------------|------------------|----------------------|
|  | (1)         | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 573,560,000 |             |                  |                      |
| Increase/ (decrease)<br>during the month |             |             |                  |                      |
| Balance at close of the month            | 573,560,000 |             |                  |                      |
|  |             |             |                  |                      |

III. Details of Movements in Issued Share Capital

| Share Options (under   | Share Option  | Schemes of the I | ssuer)        |              |                      |                          |
|------------------------|---------------|------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share   |               |                  |               |              |                      | No. of new shares of     |
| option scheme          |               |                  |               |              | issuer issued during | issuer which may be      |
| including EGM          |               |                  |               |              |                      | issued pursuant thereto  |
| approval date          |               | Movement duri    | ing the month |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |               |                  | U             |              | _                    |                          |
| class of shares        |               |                  |               |              |                      |                          |
| issuable               | Granted       | Exercised        | Cancelled     | Lapsed       |                      |                          |
| 1. Share Option        |               |                  |               |              |                      |                          |
| Scheme                 |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
| (23/11/2009)           |               |                  |               |              |                      |                          |
| Ordinary shares        |               |                  |               |              |                      |                          |
| (Note 1)               |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
| 2.N/A                  |               |                  |               |              |                      |                          |
| 2.11/A                 |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
| ( / / )                |               |                  |               |              |                      |                          |
| shares                 |               |                  |               |              |                      |                          |
| (Note 1)               |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
| 3.                     |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
|                        |               |                  |               |              |                      |                          |
| shares                 |               |                  |               |              |                      |                          |
|                        |               | <u> </u>         |               |              |                      |                          |
| (Note 1)               |               | T.               |               |              | NT'1                 |                          |
|                        |               | 10               | tal A. (Ordin |              | Nil                  |                          |
|                        |               |                  |               | nce shares)  | N/A                  |                          |
|                        |               |                  | (0            | Other class) | N/A                  |                          |
| Total funds raised dur | ing the month | from exercise of | •             |              |                      |                          |
| options (State currenc | y)            |                  |               | Nil          |                      |                          |
|                        |               |                  |               |              | _                    |                          |

| Warrants to Issue Shares of the Issuer which are to be Liste |
|--|
|--|

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|--|--|--|
| 1. N/A  |   |                                  |  |  |  |
|   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |   |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                                  |  |  |  |
| <u>2.</u>   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.  | ( / / )   |                                  |  |  |  |
|   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)   |   |                                  |  |  |  |
| EGM approval date   |   |                                  |  |  |  |
|   | ( / / )   |                                  |  |  |  |
| 4.  |   |                                  |  |  |  |
| ( / / )   | ·   |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )   |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |  |  |  |
|   | Tota  | (Prefere                         | nary shares)<br>ence shares)<br>Other class) |  |  |

| Convertibles (i.e. Convertible in         | to Shares of the I                    | ssuer which are to                       | be Listed)                       |                                 |   |  |
|---|---------------------------------------|--|----------------------------------|---------------------------------|---|--|
| Class and description                     | Currency of<br>amount<br>outstanding  | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at close<br>of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>                             |                                       |  |                                  |                                 |   |  |
|   |                                       |  |                                  |                                 |   |  |
| Stock code (if listed)                    |                                       |  |                                  |                                 |   |  |
| Class of shares                           |                                       |  |                                  |                                 |   |  |
| issuable (Note 1)                         |                                       |  |                                  |                                 |   |  |
| Subscription price                        |                                       |  |                                  |                                 |   |  |
| EGM approval date (if applicable)         |                                       |  |                                  |                                 |   |  |
| (dd/mm/yyyy))                             | ( / / )                               |  |                                  |                                 |   |  |
| 2.  | i                                     |  |                                  |                                 |   |  |
|   |                                       |  |                                  |                                 |   |  |
|   |                                       |  |                                  |                                 |   |  |
| Stock code (if listed)                    |                                       |  |                                  | ·                               |   |  |
| Class of shares                           |                                       |  |                                  |                                 |   |  |
| issuable (Note 1)                         |                                       |  |                                  |                                 |   |  |
| Subscription price                        |                                       |  |                                  |                                 |   |  |
| EGM approval date (if applicable)         |                                       |  |                                  |                                 |   |  |
| (dd/mm/yyyy)                              | ( / / )                               |  |                                  |                                 |   |  |
| 3.  | · · · · · · · · · · · · · · · · · · · |  |                                  |                                 |   |  |
|   | _                                     |  |                                  |                                 |   |  |
|   |                                       |  |                                  |                                 |   |  |
|   |                                       |  |                                  |                                 |   |  |
| Stock code (if listed)<br>Class of shares |                                       |  |                                  |                                 |   |  |
| issuable (Note 1)                         |                                       |  |                                  |                                 |   |  |
| Subscription price                        |                                       |  |                                  |                                 |   |  |
| EGM approval date                         |                                       |  |                                  |                                 |   |  |
| (if applicable)<br>(dd/mm/yyyy)           | ( / / )                               |  |                                  |                                 |   |  |
| 4.  |                                       |  |                                  |                                 |   |  |
|   |                                       |  |                                  |                                 |   |  |
|   |                                       |  |                                  |                                 |   |  |
|   |                                       |  |                                  |                                 |   |  |
| Stock code (if listed)                    |                                       |  |                                  |                                 |   |  |
| issuable ( <i>Note 1</i> )                |                                       |  |                                  |                                 |   |  |
| Subscription price                        |                                       |  |                                  |                                 |   |  |
| EGM approval date                         |                                       |  |                                  |                                 |   |  |
| (if applicable)<br>(dd/mm/yyyy)           | ( / / )                               |  |                                  |                                 |   |  |
| (dd/ iiiii/ y y y y)                      | ( / / )                               |  | Total C. (Ordi                   | nary shares)                    |   |  |
|   |                                       |  | (Prefer                          | ence shares)                    |   |  |
|   |                                       |  | (                                | Other class)                    |   | -  |

No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto as at close of the month Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A ( / / ) shares (Note 1) 2. ( / / ) shares (Note 1) 3. ( / / ) shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

#### Other Movements in Issued Share Capital

| Type of Local       Class of shares issuable<br>(Note 1)       N/A         1. Rights issue       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy) $(//)$ EGM approval date:<br>(dd/mm/yyyy) $(//)$ Issue and allotment<br>date : (dd/mm/yyyy) $(//)$ 2. Open offer       At price : State<br>currency       Class of shares issuable<br>(Note 1)       N/A         2. Open offer       At price : State<br>currency       Issue and allotment<br>date : (dd/mm/yyyy) $(///)$ 3. Placing       At price : State<br>currency       Class of shares issuable<br>(Note 1)       N/A         3. Placing       At price : State<br>currency       Class of shares issuable<br>(Note 1)       N/A         Glass of shares issuable<br>(Note 1)       N/A       Issue and allotment<br>(d/mm/yyyy) $(///)$ Glass of shares issuable<br>(Note 1)       N/A       Issue and allotment<br>(d/mm/yyyy) $(///)$ EGM approval date:<br>(d/mm/yyy) $(///)$ Issue and allotment<br>(d/mm/yyyy) $(///)$ Issue and allotment<br>(d/mm/yyyy) $(///)$ |       |             | ed Snare Capital |                                    |            |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|--|-------|-------------|------------------|------------------------------------|------------|---|---|---|
| (Note 1)       (Note 1)         1. Rights issue       At price: $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ 2. Open offer       At price: $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ 2. Open offer       At price: $\frac{State}{currency}$ EGM approval date: $(///)$ 3. Placing       At price: $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ 3. Placing       At price: $\frac{State}{currency}$ Class of shares issuable $\frac{N/A}{(Note 1)}$ 4. Bonus issue       Class of shares issuable $\frac{N/A}{(Note 1)}$ $\frac{N/A}{(Mote 1)}$ 4. Bonus issue       EGM approval date: $(///)$ $\frac{N/A}{(Mote 1)}$ EGM approval date: $(///)$ $\frac{N/A}{(Mote 1)}$ $\frac{N/A}{(Mote 1)}$ 4. Bonus issue       EGM approval date: $(///)$ $\frac{N/A}{(Note 1)}$  | 19    | pe of issue |                  | Class of shares issuable           | N/A        |   |   | the month   |
| 1. Rights issue       At price : currency       idate : (dd/mm/yyyy)         EGM approval date: $(//)$   |       |             |                  |                                    |            |   |   |   |
| 2. Open offer       At price : State currency       Class of shares issuable $N \Delta$ (Note 1)         2. Open offer       At price : State currency       Issue and allotment (///)         3. Placing       At price : State currency       Class of shares issuable $N \Delta$ (Note 1)         3. Placing       At price : State currency       EGM approval date: (///)         Glass of shares issuable       N/A (Note 1)         Issue and allotment (///)       EGM approval date: (///)         Glass of shares issuable       N/A (Note 1)         Glass of shares issuable       N/A (Note 1)         Glass of shares issuable       N/A (Mote 1)         EGM approval date: (///)       EGM approval date: (///)         4. Bonus issue       Issue and allotment (///)         EGM approval date: (///)       EGM approval date: (///)   | 1. Ri | ights issue |                  |                                    | ( / /      | ) |   |   |
| (Note 1)       (Note 1)         2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)       (///)         EGM approval date:       (///)       (///)       (///)         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment (///)       (///)         EGM approval date:       (///)       (///)       (///)         GM approval date:       (///)       (///)       (///)         Class of shares issuable       N/A       (///)       (///)         EGM approval date:       (///)       (///)       (///)         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)       (///)       (///)         EGM approval date:       (///)       (///)       (///)         EGM approval date:       (///)       (///)       (///)         EGM approval date:       (///)       (///)       (///)  |       |             |                  |                                    | ( / /      | ) |   |   |
| (Note 1)       (Note 1)         2. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)       (///)         EGM approval date:       (///)       (///)       (///)         3. Placing       At price : State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price : State currency       Issue and allotment (///)       (///)         EGM approval date:       (///)       (///)       (///)         GM approval date:       (///)       (///)       (///)         Class of shares issuable       N/A       (///)       (///)         EGM approval date:       (///)       (///)       (///)         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)       (///)       (///)         EGM approval date:       (///)       (///)       (///)         EGM approval date:       (///)       (///)       (///)         EGM approval date:       (///)       (///)       (///)  |       |             |                  |                                    |            |   |   |   |
| 2. Open other At price : $currency$ atte : $(dd/mm/yyy)$<br>EGM approval date: $(///)$<br>(dd/mm/yyyy)<br>3. Placing At price : $\frac{State}{currency}$ Class of shares issuable $\frac{N/\Delta}{date : (dd/mm/yyyy)}$<br>EGM approval date: $(//)$<br>date : $(dd/mm/yyyy)$<br>EGM approval date: $(//)$<br>(d/mm/yyyy)<br>EGM approval date: $(//)$<br>(d/mm/yyyy)<br>4. Bonus issue Class of shares issuable $\frac{N/\Delta}{(Note 1)}$<br>Class of shares issuable $\frac{N/\Delta}{(Mote 1)}$<br>Class of shares issuable $\frac{N/\Delta}{(Mote 1)}$<br>EGM approval date: $(//)$   |       |             |                  |                                    | <u>N/A</u> |   |   |   |
| 3. Placing       At price : State currency       Class of shares issuable $N/A$ (Note 1)         Issue and allotment date : (dd/mm/yyyy)       Issue and allotment (///)         EGM approval date: (///)       Issue and allotment (///)         (dd/mm/yyyy)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         Issue and allotment (///)       Issue and allotment (///)         EGM approval date: (///)       Issue and allotment (///)         EGM approval date: (///)       Issue and allotment (///)   | 2. Oj | pen offer   |                  |                                    | ( / /      | ) |   |   |
| 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue $( / / )$ $( / / )$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note 1})}$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note 1})}$ EGM approval date: $( / / )$   |       |             |                  | EGM approval date:<br>(dd/mm/yyyy) | ( / /      | ) |   |   |
| 3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $( / / )$ Bonus issue $( / / )$ $( / / )$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note 1})}$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note 1})}$ EGM approval date: $( / / )$   |       |             |                  |                                    |            |   |   |   |
| 3. Placing       At price : currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       (dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (N/A)         Issue and allotment (///)       Issue and allotment (//)         (dd/mm/yyyy)       EGM approval date: (//)   |       |             |                  |                                    | <u>N/A</u> |   |   |   |
| 4. Bonus issue   | 3. Pl | acing       | At price         |                                    | ( / /      | ) |   |   |
| 4. Bonus issue       Issue and allotment ( / / )<br>date : (dd/mm/yyyy)         EGM approval date:       ( / / )   |       |             |                  | EGM approval date:<br>(dd/mm/yyyy) | ( / /      | ) |   |   |
| 4. Bonus issue       Issue and allotment ( / / )<br>date : (dd/mm/yyyy)         EGM approval date:       ( / / )   |       |             |                  |                                    |            |   |   |   |
| 4. Bonus issue<br>date : (dd/mm/yyyy)<br>EGM approval date: (///)  |       |             |                  |                                    | <u>N/A</u> |   |   |   |
|  | 4. Bo | onus issue  |                  |                                    | ( / /      | ) |   |   |
|  |       |             |                  |                                    | ( / /      | ) |   |   |
|  |       |             |                  |                                    |            |   |   |   |

|    |  |   |          |            |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of |
|----|--|---|----------|------------|---|---|---|
|    | Type of Issue                            |   |          |            |   |   | the month   |
|    |  | Class of shares issuable (Note 1)             | <u>1</u> | <u>N/A</u> |   |   |   |
| 5. | Scrip dividend At price : State currency | Issue and allotment<br>date : (dd/mm/yyyy)    | ( /      | /          | ) |   |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | ( /      | /          | ) |   |   |
|    |  |   |          |            |   |   |   |
|    |  | Class of shares repurchased ( <i>Note 1</i> ) | 1        | <u>N/A</u> |   |   |   |
| 6. | Repurchase of shares                     | Cancellation date :<br>(dd/mm/yyyy)           | ( /      | /          | ) |   |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | ( /      | /          | ) |   |   |
|    |  |   |          |            |   |   |   |
|    |  | Class of shares redeemed ( <i>Note 1</i> )    | 1        | <u>N/A</u> |   |   |   |
| 7. | Redemption of shares                     | Redemption date :<br>(dd/mm/yyyy)             | ( /      | /          | ) |   |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | ( /      | /          | ) |   |   |
|    |  |   |          |            |   |   |   |
|    |  | Class of shares issuable ( <i>Note 1</i> )    | 1        | <u>N/A</u> |   |   |   |
| 8. | Consideration issue At price : State     | Issue and allotment<br>date : (dd/mm/yyyy)    | ( /      | /          | ) |   |   |
|    |  | EGM approval date:<br>(dd/mm/yyyy)            | ( /      | /          | ) |   |   |
|    |  |   |          |            |   |   |   |
|    |  |   |          |            |   |   |   |

|     | Type of Issue             |                  |  |            |       | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----|---------------------------|------------------|--|------------|-------|---|---|
|     |                           |                  | Class of shares issuable ( <i>Note 1</i> ) | <u>N/A</u> |       |   |   |
| 9.  | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /      | )     |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / /      | )     |   |   |
|     |                           |                  |  |            |       |   |   |
|     |                           |                  | Class of shares issuable ( <i>Note 1</i> ) | <u>N/A</u> |       |   |   |
| 10. | Other<br>(Please specify) | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /      | )     |   |   |
|     |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / /      | )     |   |   |
|     |                           |                  | Total E. (0<br>(Pr                         | eference s | hares | s)<br>s)<br>s)  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |  |
|--|-----|-----|--|--|
|  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

| Remarks (if any):      |
|------------------------|
| N/A                    |
|                        |
|                        |
|                        |
|                        |
|                        |
|                        |
|                        |
|                        |
|                        |
|                        |
|                        |
|                        |
| Submitted by: Huang Da |

 Title:
 Executive Director

 (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.