

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/1	mm/yyyy):	31/08/2018		
To: Hong Kong Exchanges	and Clearing	g Limited		
Name of Issuer Nation Date Submitted 06/09/		ral Holdings Limited		······································
I. Movements in Authorised	Share Capit	al		
1. Ordinary Shares				
(1) Stock code : 1236	Descrip		AL AGRICUL' GS LIMITED	TURAL
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month	4,000,000,000	HK\$0.025	HK\$100,000,000
Increase/(decrease)		N/A		N/A
Balance at close of the mont	th	4,000,000,000	_HK\$0.025	HK\$100,000,000
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedin	g month			
Increase/(decrease)		9-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1		
Balance at close of the mont	th			

Stock code : Desci	ription :	<i>,</i>	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		***************************************	
Increase/(decrease)			
Balance at close of the month			100.0
Total authorised share capital at the end	d of the month (State		HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
-	(1)	(2)	shares	of shares
Balance at close of preceding month	2,123,259,468			
Increase/ (decrease) during the month	0		***************************************	
Balance at close of the month	2,123,259,468			

III. Details of Movements in Issued Share Capital

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM			the month pursuant	issued pursuant thereto		
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	C	Thomas land	C11-4	T		
issuable	Granted	Exercised	Cancelled	Lapsed	***************************************	
1.						
(/ /)						
shares						
(Note 1)						
^						
<u>2.</u>						
(/ /)						
shares						
(Note 1)						
3.						
_(/ /)						
shares			-			
(Note 1)						
		· To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised duri	ing the month	from exercise o	f	•		

Convertibles (i.e. Convertible i		Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1.						
		***************************************				·
Stock code (if listed)						
issuable (Note 1)	·					
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				•
2.						
					***************************************	•
Stock code (if listed) Class of shares		and a some and a common				
issuable (Note 1)		~~~				
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
	niconal control					
						
Stock code (if listed)						· · · · · · · · · · · · · · · · · · ·
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						

Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	1841				
			Total C. (Ordin	nary shares)ence shares)	······································	-
))	Other class)		<u>.</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) N/A No. of new shares of No. of new shares of issuer issued during issuer which may be the month pursuant issued pursuant thereto thereto Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: as at close of the month shares (Note 1) shares (Note 1) shares (Note 1) Total D.

(Ordinary shares) (Preference shares) (Other class)

pe of Issue ights issue	At pitce . cu	ate irrency		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
ights issue	At pitce . cu			(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:				me monul
	At pitce . cu			(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:				
	At pitce . cu			date : (dd/mm/yyyy) EGM approval date:				
pen offer	Çı.			EGM approval date: (dd/mm/yyyy)	(/ /)		
pen offer	Ç4.							
pen offer	Ç4.							
pen offer	C4.			Class of shares issuable (Note 1)	•			
L-11 DAM		ate rrency —		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					(/ /)		
					MANAGE STATE OF THE STATE OF TH	<u>-</u>		
acing	At price : Sta	ate rrency			(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
onus issue					(/ /)		
			:	EGM approval date: (dd/mm/yyyy)	(/ /)		
	lacing onus issue		Currency	lacing At price : State currency	AGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1)	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (/ / / State date issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / State date issuable (/ / / date issuable date: (/ / / date issuable date issuable date: (/ / / date issuable	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) Class of shares issuable (///) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (///) Some sissue on allotment date: (dd/mm/yyyy) EGM approval date: (///)	Class of shares issuable

		Viving Constitution and			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	Type of Issue					the month
		Class of shares issuable (Note 1)	***************************************			
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)	************			
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

		Class of shares redeemed (Note 1)				•
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

· · · · ·

						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
Type	e of Issue					· · · · · · · · · · · · · · · · · · ·	the month
			Class of shares issuable (Note 1)				
	apital corganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)			
	:		Class of shares issuable (Note 1)				
10. Othe (Ple	er ease specify)	At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary eference (Othe	share	s)	
						- 1	
Total in	ncrease / (decrea	se) in ordinary shares during the	e month (i.e. Total of A to 1	E):	(1)	0
					(2)	N/A
Total in	crease / (decrea	se) in preference shares during	the month (i.e. Total of A to	o E):			N/A
Total in	crease / (decrea	se) in other classes of shares du	ring the month (i.e. Total o	f A to E)	:	***************************************	N/A
(These j	figures should b	e the same as the relevant figur	es under II above ("Moven	nents in I	ssued	Share Capital").	.)

Remarks (if any):
Submitted by: <u>IP PUI SUM</u>
Title: SECRETARY (Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.