# **日KEX** 香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2018
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Blockchain Group Company Limited
Date Submitted	6 September 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>364</u> Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.20	HK\$800,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	HK\$0.20	HK\$800,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code : N	V/A Desc	ription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				
Balance at close of the n	nonth			

# 3. Other Classes of Shares

Stock code :	N/A	_Description :			
			of other es of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding m	onth			
Increase/(decrease	e)				
Balance at close o	f the month				

Total authorised share capital at the end of the month (*State currency*) :

#### II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,184,843,454	N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,184,843,454	N/A	N/A	N/A

HK\$800,000,000

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled Lapsed			the month
1. Share Option Scheme				•		
adopted on 24/02/2012						
Date of grant: 24/10/2013						
Exercise Price:						
HK\$5.0760						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	56,400,000
(Note 1)						
2. Share Option Scheme						
adopted on 24/02/2012						
Date of grant: 20/05/2014						
Exercise Price:						
HK\$2.0720						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	442,200
(Note 1)						
3. Share Option Scheme						
adopted on 24/02/2012						
Date of grant: 30/04/2015						
Exercise Price:						
HK\$1.9800	NT'1	NT'1	NT'1	NT'1	NT'1	1 (50 000
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	1,650,000
(10010-1)						
		-		- <b>-</b> .		
		]	Total A. (Ordi		Nil	
				rence shares)	N/A	
	_		(	(Other class)	N/A	
Total funds raised during options (State currency)	the month from	n exercise of		N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding montl	during	the at c	ninal value lose of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issue which may be issued pursuan thereto as at close of the month
1. Unlisted warrants	HK\$	HK\$131,560,00	0 Nil	HK\$	5131,560,000	Nil	27,299,750
(28/01/2019) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	N/A Ordinary share HK\$1.980 per (subject to adj	warrant share					(25,300,000 pursuant to listing approval dated 27 July 2014) (1,999,750 pursuant to listing approval dated 23 July
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(under the gen granted to the EGM held on 2013)	directors at the	_			announcements 2014, 1 December 2014,	2015) to the Company's dated 21 January ecember 2014, 22
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(	/ / )					
( / / )				·			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	/ / )					
4.		//					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						<u> </u>	
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ / )					
			Total B.		ry shares)_ ce shares)_	Nil N/A	
					her class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Repurchased during the month	Amount at close of the month	issued during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
Stock code (if							
listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval							
date							
(if applicable)							
	// )						
2.							
					·		
Stock code (if							
listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval							
date							
(if applicable)							
(dd/mm/yyyy) (	// )						
3.							
Stock code (if					<u></u>		
listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
	// )						
4.							
Stock code (if	<u> </u>				<u></u>		
listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval							
date (if applicable)							
(if applicable) (dd/mm/yyyy)	( / /	)					
(dd/ iiiii/ y y y y)	( / /	/		Total C. (Ord	linary shares)	Nil	
					erence shares)	N/A	
					(Other class)	N/A	
					_		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	pursuant thereto	issued pursuant thereto as at close of the month
1. Placing Agreement dated 6 June 2018 to issue up to 233,250,930	Nil	Nil
Placing Shares at the Placing Price of HK\$0.20 per Placing Share. The		
Company announced on 9 August 2018 that the above Placing Agreement		
has lapsed. For details, please refer to the Company's announcements	-	
dated 6 June 2018, 7 June 2018, 19 June 2018, 27 June 2018, 18 July	-	
2018, 19 July 2018 and 9 August 2018.		
(under the general mandate granted to the directors at the AGM held on 7 June 2018)	-	
at the AGM held on / June 2018) Ordinary shares (Note 1)	-	
Ordinary shares (Note 1)		·
2.		
2	-	
shares (Note 1)		
3		
shares (Note 1)		
4	4	
	-	
	4	
shares (Note 1)	-	
		·
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
	11/11	,

	Movements in Issu	ied Share Capita	al				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
15	pe of Issue			Class of shares issuelly	N/A			the month
				Class of shares issuable ( <i>Note 1</i> )	<u> </u>			
1. R	lights issue	At price : State curre	ency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )	N/A			
2. C	Dpen offer	At price : State	e ency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )	N/A			
3. P	lacing	At price : State		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		curre	·	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable ( <i>Note 1</i> )	N/A			
4. B	Sonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )	N/A			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares	N/A			
6.	Repurchase of shares	repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable ( <i>Note 1</i> )	N/A			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

					sha is	No. of new ares of issuer sued during the month rsuant thereto	pursuant thereto as
	Type of Issue						at close of the month
			Class of shares issuable ( <i>Note 1</i> )	N/A			
9.	Capital reorganisation		Issue and allotment ( date : (dd/mm/yyyy)	[ / /	)		
			EGM approval date: ( (dd/mm/yyyy)	[ / /	)		
			Class of shares issuable ( <i>Note 1</i> )	N/A	_		
10.	Other (Please specify)	At price : State	— Issue and allotment ( date : (dd/mm/yyyy)	[ / /	)		
			EGM approval date: ( (dd/mm/yyyy)		)		
				dinary sh erence sh (Other c	ares)	Nil N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by:	Mr. Cai Yangbo	
Title:	Executive Director	
(Directo	r, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*