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## **CHINA SHANSHUI CEMENT GROUP LIMITED**

**中國山水水泥集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 691)**

**US\$500,000,000 7.5% SENIOR NOTES DUE 2020**

**(Stock Code: 5880)**

## **FURTHER UPDATES ON SHANDONG SHANSHUI**

This announcement is made by China Shanshui Cement Group Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 27 July 2018 in relation to (1) election of executive directors and appointment of vice president of Shandong Shanshui; and (2) updates on the management of Shandong Shanshui (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Company is pleased to announce that, as at the date of this announcement, Shandong Shanshui has the following further updates:

1. the amended articles of association of Shandong Shanshui, notice of change in legal representative and notice of change in members of the board of directors of Shandong Shanshui were registered with Jinan Administration for Industry and Commerce on 30 August 2018, and Shandong Shanshui obtained the renewed business licence on the same day. In addition, all aforementioned documents have been filed with Jinan Commerce Bureau on 7 September 2018; and
2. the old company chop of Shandong Shanshui (the “**Old Company Chop**”) was scrapped on 6 August 2018, and the new company chop of Shandong Shanshui (the “**New Company Chop**”) was activated on the same day. The scrapping of the Old Company Chop and activation of the New Company Chop have been filed with Jinan Public Security Bureau.

## **CONTINUED SUSPENSION OF TRADING**

Due to the failure to meet the minimum public float requirement and the failure to address the audit issues concerning 2015 and 2016 annual results/report of the Company, trading in the shares and debt securities of the Company on the Stock Exchange will remain suspended until further notice.

**The Company understands that The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) will not grant any listing approval sought by the Company unless and until the Company has demonstrated its fulfilment of all the resumption conditions and compliance with the Listing Rules to the Stock Exchange’s satisfaction.**

**Shareholders of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.**

By Order of the Board  
**China Shanshui Cement Group Limited**  
**Chang Zhangli**  
*Chairman*

Hong Kong, 7 September 2018

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. CHANG Zhangli and Ms. WU Ling-ling; and three independent non-executive Directors, namely Mr. CHANG Ming-cheng, Mr. LI Jianwei and Mr. HSU You-yuan.*