

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state of the United States or other jurisdiction and, subject to certain exceptions, may not be offered or sold within the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S under the Securities Act (“**Regulation S**”)). The securities are being offered only outside the United States in reliance on Regulation S under the Securities Act.*

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
CHALCO HONG KONG INVESTMENT COMPANY LIMITED
(incorporated with limited liability in the British Virgin Islands)
(the “**Issuer**”)**

**US\$400,000,000 4.875 per cent. Senior Bonds due 2021
(Stock Code: 5151)**

unconditionally and irrevocably guaranteed by

**CHALCO HONGKONG LIMITED
中國鋁業香港有限公司
(the “**Guarantor**”)**

and

**with the benefit of a keepwell deed and an equity interest purchase
undertaking provided by**



中国铝业股份有限公司

ALUMINUM CORPORATION OF CHINA LIMITED*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 2600)

(the “Company**”)**

Joint Global Coordinators, Bookrunners and Lead Managers

Bank of China

Barclays

Joint Bookrunners and Lead Managers

**China CITIC Bank
International**

Haitong International

**Orient Securities
(Hong Kong)**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the US\$400,000,000, 4.875 per cent. senior bonds due 2021 (the “**Bonds**”), which will be issued by the Issuer (a wholly-owned subsidiary of the Company incorporated in the British Virgin Islands) and guaranteed by the Guarantor (a wholly-owned subsidiary of the Company incorporated in Hong Kong) and with the benefit of a keepwell deed an equity interest purchase undertaking provided by the Company (a joint stock limited company incorporated in the People’s Republic of China with limited liability), by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong)) only as described in the offering circular dated 30 August 2018 and such permission to deal in the Bonds is expected to become effective on or about 10 September 2018.

Hong Kong, 7 September 2018

As at the date of this announcement, the directors of Chalco Hong Kong Investment Company Limited are Li Wangxing and Gao Xingfang.

As at the date of this announcement, the directors of Chalco HongKong Limited are Li Wangxing, Chen Xuesen, Yang Wei, Zhao Zhengang and Liang Minghong.

As at the date of this announcement, the board of directors of Aluminum Corporation of China Limited comprises Mr. Yu Dehui, Mr. Lu Dongliang and Mr. Jiang Yinggang (Executive Directors); Mr. Ao Hong and Mr. Wang Jun (Non-executive Directors); Ms. Chen Lijie, Mr. Hu Shihai and Mr. Lie-A-Cheong Tai Chong, David (Independent Non-executive Directors).

* *For identification purpose only*