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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Huafa Group 2018 I Company Limited

(incorporated in the British Virgin Islands with limited liability)

(as Issuer)

US\$500,000,000 5.40 per cent. Guaranteed Bonds due 2021

(the “Bonds”, Stock Code: 5150)

unconditionally and irrevocably guaranteed by



Zhuhai Huafa Group Co., Ltd.

(incorporated in the People’s Republic of China with limited liability)

(as Guarantor)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

HSBC

ICBC

CNCB HK Capital

Haitong International

Shanghai Pudong Development Bank

Ping An of China Securities
(Hong Kong) Company Limited

CEB International

Joint Bookrunners and Joint Lead Managers

Orient Securities (Hong Kong)

China Minsheng Banking Corp., Ltd.,
Hong Kong Branch

Industrial Bank Co., Ltd.
Hong Kong Branch

Silk Road International

Zhongtai International

Application has been made to the Stock Exchange for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 28 August 2018. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 10 September 2018.

7 September 2018

As at the date of this announcement, the Board of Directors of the Issuer comprises Ms. Xu Jili, Ms. Hu Hong and Ms. Li Yanmei and the Board of Directors of the Guarantor comprises Mr. Li Guangning, Mr. Xu Rong, Mr. Xie Wei, Mr. Chen Yi, Ms. Zhou Youfen, Mr. Li Weijie and Ms. Zhang Kuihong.