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CHINA SHANSHUI CEMENT GROUP LIMITED

中國山水水泥集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 691)

US\$500,000,000 7.5% SENIOR NOTES DUE 2020

(Stock Code: 5880)

INSIDE INFORMATION DELAYED INTEREST PAYMENT

This announcement is made by China Shanshui Cement Group Limited (the “**Company**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The coupon interest for the senior notes due 2020 issued by the Company (the “**2020 Notes**”) was due for payment on 10 September 2018. Under the provisions of the indenture governing the 2020 Notes, no event of default shall occur unless the delay in the payment of interest continues for a period of 30 days after it has become due and payable.

The Company instructed its banks to make the coupon interest payment on the 2020 Notes. However, the Company’s banks have frozen the Company’s accounts following the filing of the petitions for winding up in the Cayman and Hong Kong courts by Tianrui (International) Holding Company Limited (as described in the Company’s announcement dated 4 September 2018). The Company intends to seek a validation order directing the Company’s banks to release the funds for the settlement of the coupon interest as soon as possible.

Further announcement(s) will be made by the Company as and when appropriate in accordance with Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the “**SFO**”) in the event of any additional material developments related to the 2020 Notes.

CONTINUED SUSPENSION OF TRADING

Due to the failure to meet the minimum public float requirement and the failure to address the audit issues concerning 2015 and 2016 annual results/report of the Company, trading in the shares and debt securities of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) will remain suspended until further notice.

The Company understands that the Stock Exchange will not grant any listing approval sought by the Company unless and until the Company has demonstrated its fulfilment of all the resumption conditions and compliance with the Listing Rules to the Stock Exchange’s satisfaction.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.

By Order of the Board
China Shanshui Cement Group Limited
CHANG Zhangli
Chairman

Hong Kong, 11 September 2018

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. CHANG Zhangli and Ms. WU Ling-ling; and three independent non-executive Directors, namely Mr. CHANG Ming-cheng, Mr. LI Jianwei and Mr. HSU You-yuan.