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Asia Coal Limited
亞洲煤業有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 835)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 12 SEPTEMBER 2018**

The Board is pleased to announce that all the proposed resolutions (except for resolution no. 2(b)) as set out in the AGM Notice were duly passed by the Shareholders by way of poll at the AGM held on 12 September 2018.

Reference is made to the circular of Asia Coal Limited (the “**Company**”) dated 20 July 2018 (the “**Circular**”) in relation to, among others, the proposed general mandates to issue shares and to repurchase shares, and the proposed re-election of directors. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

POLL RESULTS OF THE AGM

The Board is pleased to announce that all the proposed resolutions (except for resolution no. 2(b)) as set out in the AGM Notice dated 20 July 2018 were duly passed by the Shareholders by way of poll at the AGM held on 12 September 2018.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the AGM. The poll results of the respective resolutions as set out in the AGM Notice taken at the AGM are as follows:

Ordinary Resolutions		Number of votes (approximate % of votes cast)	
		For	Against
1.	To receive and consider the audited financial statements and the reports of the directors (the “ Directors ”) and the independent auditor for the year ended 31 March 2018.	6,046,460,314 (100.00%)	0 (0.00%)
2.	(a) To re-elect Mr. Zhu Xinjiang as an Executive Director.	6,046,460,314 (100.00%)	0 (0.00%)
	(b) To re-elect Mr. Edward John Hill III as an Independent Non-executive Director. ⁽ⁱ⁾	N/A	N/A
	(c) To re-elect Mr. Leng Xiaokang as an Executive Director.	6,046,460,314 (100.00%)	0 (0.00%)
	(d) To authorise the Board of Directors to fix the remuneration of the Directors.	6,046,460,314 (100.00%)	0 (0.00%)
3.	To re-appoint Messrs. Deloitte Touche Tohmatsu as auditor of the Company and to authorise the Board of Directors to fix the auditor's remuneration.	6,046,460,314 (100.00%)	0 (0.00%)
4.	To grant a general mandate to the Directors to issue, allot and deal with additional Shares not exceeding 20% of the total number of Shares in issue at the date of the passing of this resolution. ⁽ⁱⁱ⁾	6,046,460,314 (100.00%)	0 (0.00%)
5.	To grant a general mandate to the Directors to repurchase Shares not exceeding 10% of the total number of Shares in issue at the date of the passing of this resolution. ⁽ⁱⁱ⁾	6,046,460,314 (100.00%)	0 (0.00%)
6.	To extend the general mandate granted to the Directors to issue, allot and deal with additional Shares in the capital of the Company by adding to it the aggregate number of Shares repurchased by the Company. ⁽ⁱⁱ⁾	6,046,460,314 (100.00%)	0 (0.00%)

Notes:

- (i) Mr. Edward John Hill III resigned as an Independent Non-executive Director with effect from 13 August 2018. Hence, this resolution was withdrawn at the AGM.
- (ii) The full text of the resolutions number 4 to 6 is set out in the AGM Notice dated 20 July 2018.

As more than 50% of the votes were cast in favour of each of the above resolutions (except for resolution no. 2(b)), all these resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the AGM, the total number of Shares in issue was 9,607,753,752 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the proposed resolutions at the AGM. There were no restrictions on any Shareholder to cast votes on any of the proposed resolutions at the AGM.

By Order of the Board
Asia Coal Limited
ZHU Xinjiang
Chairman

Hong Kong, 12 September 2018

As at the date of this announcement, the Board comprises Mr. ZHU Xinjiang, Mr. CHEUNG Siu Fai and Mr. LENG Xiaokang as executive Directors.