

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purpose only and does not constitute an invitation or a solicitation of an offer to acquire, purchase or subscribe for securities or an invitation to enter into an agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.



CHINA GAS HOLDINGS LIMITED

中國燃氣控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 384)

VOLUNTARY ANNOUNCEMENT

COMPLETION OF PUBLIC ISSUANCE OF SECOND TRANCHE CORPORATE BONDS TO QUALIFIED INVESTORS IN THE PRC

This is a voluntary announcement made by China Gas Holdings Limited (the “**Company**”).

Reference is made to the announcement of the Company dated 20 October 2016 in relation to the approval by the China Securities Regulatory Commission* (中國證券監督管理委員會) for the public issuance of the Corporate Bonds (the “**CSRC Approval Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the CSRC Approval Announcement.

The Board is pleased to announce that the public issuance of the second tranche of the Corporate Bonds (the “**Second Tranche Corporate Bonds**”) was completed on 11 September 2018. The principal amount of the Second Tranche Corporate Bonds issued was RMB1,500,000,000 with a term of five years at a fixed coupon rate of 4.50% and, at the end of the third year: (a) the Company shall have the option to adjust the coupon rate of the Second Tranche Corporate Bonds; and (b) the holders of the Second Tranche Corporate Bonds shall have the right to sell back the Second Tranche Corporate Bonds to the Company.

The proceeds from the issuance of the Second Tranche Corporate Bonds will be used for repayment of interest-bearing loans of the Company and its subsidiaries. The Second Tranche Corporate Bonds will be listed on the Shanghai Stock Exchange.

Further information on the issuance of the Second Tranche Corporate Bonds is published on the website of the Shanghai Stock Exchange (www.sse.com.cn).

By order of the Board
China Gas Holdings Limited
ZHOU Si
Chairman

Hong Kong, 12 September 2018

As at the date of this announcement, Mr. ZHOU Si, Mr. LIU Ming Hui, Mr. HUANG Yong, Mr. ZHU Weiwei, Mr. MA Jinlong and Ms. LI Ching are the executive directors of the Company; Mr. LIU Mingxing (his alternate being Ms. LIU Chang), Mr. JIANG Xinhao, Mr. Rajeev Kumar MATHUR and Mr. JO Jinho (his alternate being Mr. KWON Woonsang) are the non-executive directors of the Company; and Mr. ZHAO Yuhua, Dr. MAO Erwan, Ms. WONG Sin Yue Cynthia, Ms. CHEN Yanyan and Mr. ZHANG Ling are the independent non-executive directors of the Company.

* *for identification purpose only*