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## **Ding He Mining Holdings Limited**

**鼎和礦業控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 705)**

### **UPDATE ON WINDING UP PETITION**

Reference is made to the announcements of the Company dated 23 March 2018, 18 April 2018, 21 June 2018 and 3 August 2018 (the “**Announcements**”) in relation to the winding up petition received by the Company. Capitalized terms used herein shall have the same meanings as defined in the Announcements, unless otherwise specified.

The Company wishes to update its shareholders that the hearing scheduled on 15 August 2018 was adjourned to 20 August 2018 and heard before a Companies Judge. It was directed that, *inter alia*, (i) leave be granted to the Petitioner and supporting creditors to file and serve its affirmation(s) in support of the Petition within 42 days from 20 August 2018; (ii) leave be granted to the Company and the opposing contributories to file and serve its affirmation(s) in opposition to the Petition within 42 days thereafter; (iii) leave be granted to the Petitioner and supporting creditors to file and serve its affirmation(s) in reply within 42 days thereafter; (iv) the hearing to be adjourned for argument on a date to be fixed with one day reserved; and (v) costs in the cause.

Further announcement(s) will be made to update on the progress of Petition as and when appropriate.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.**

By Order of the Board

**Ding He Mining Holdings Limited**

**Wang Song Ling**

*Chairman and Executive Director*

Hong Kong, 14 September 2018

*As at the date of this announcement, the executive Directors are Mr. Wang Song Ling, Mr. Wu Ju Shi and Mr. Leung Wai Kwan, and the independent non-executive Directors are Mr. Choi Wai Lung Edward, Mr. Tse Benjamin Andrew Jonathan and Ms. Irene Fang.*