

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Ding He Mining Holdings Limited

鼎和礦業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 705)

UPDATE ON WINDING UP PETITION

Reference is made to the announcements of the Company dated 19 April 2018 and 27 June 2018 (the “**Announcements**”) in relation to the winding up petition received by the Company. Capitalized terms used herein shall have the same meanings as defined in the Announcements, unless otherwise specified.

The Company wishes to update its shareholders that the hearing scheduled on 29 August 2018 was adjourned to 3 September 2018 and heard before a Companies Judge. It was directed that, *inter alia*, (i) leave be granted to the Petitioner and supporting creditors to file and serve its affirmation(s) in support of the Petition within 28 days from 3 September 2018; (ii) leave be granted to the Company and the opposing contributories to file and serve its affirmation(s) in opposition to the Petition within 28 days thereafter; (iii) leave be granted to the Petitioner and supporting creditors to file and serve its affirmation(s) in reply within 28 days thereafter; (iv) the hearing to be adjourned for argument to a Monday after the filing of the affirmation(s) in reply filed by Petitioner and supporting creditors; and (v) costs in the cause.

Further announcement(s) will be made to update on the progress of Petition as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By Order of the Board
Ding He Mining Holdings Limited
Wang Song Ling
Chairman and Executive Director

Hong Kong, 14 September 2018

As at the date of this announcement, the executive Directors are Mr. Wang Song Ling, Mr. Wu Ju Shi and Mr. Leung Wai Kwan, and the independent non-executive Directors are Mr. Choi Wai Lung Edward, Mr. Tse Benjamin Andrew Jonathan and Ms. Irene Fang.