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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Bank of China (Hong Kong) Limited

(Incorporated with limited liability under the laws of the Hong Kong)

(as the "Issuer")

U.S.\$3,000,000,000

Undated Non-cumulative Subordinated Additional Tier 1 Capital Securities
(the "Capital Securities"; Stock Code: 5163)

under the

U.S.\$15,000,000,000 Medium Term Note Programme
(the "Programme")

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners
(in alphabetical order)



Joint Lead Managers and Joint Bookrunners
(in alphabetical order)



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Capital Securities to be issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, in the aggregate principal amount of U.S.\$3,000,000,000 and at an initial distribution rate of 5.9 per cent. per annum as described in the offering circular dated 29 August 2018, the supplemental offering circular

dated 11 September 2018 and the pricing supplement dated 11 September 2018. The listing of and permission to deal in the Capital Securities is expected to become effective on or about 17 September 2018.

17 September 2018

As at the date of this notice, the board of directors of the Issuer comprises Mr. CHEN Siqing (Chairman), Mr. GAO Yingxin (Vice Chairman and Chief Executive), Mr. LIU Qiang*, Mr. LIN Jingzhen*, Mr. LI Jiuzhong, Madam CHENG Eva**, Dr. CHOI Koon Shum**, Mr. KOH Beng Seng** and Mr. TUNG Savio Wai-Hok**.*

** Non-executive Directors*

*** Independent Non-executive Directors*