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## **CW GROUP HOLDINGS LIMITED**

**創達科技控股有限公司**

**(In Provisional Liquidation)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1322)**

### **RESUMPTION GUIDANCE**

Reference is made to the announcement of CW Group Holdings Limited (in provisional liquidation) (the “**Company**”) dated 11 July 2018 in relation to the trading halt of the shares of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”); the announcement of the Company dated 10 August 2018 in relation to, among other things, the appointment of joint provisional liquidators for the Company; and the announcement of the Company dated 21 August 2018 in relation to the delay in publication of the interim results of the Company for the six months ended 30 June 2018.

On 4 September 2018, the Company received a letter from the Stock Exchange, in which the Stock Exchange sets out the following resumption guidance for the Company:

- (a) demonstrate its compliance with Rule 13.24 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”);
- (b) have the winding up petitions (or orders, if made) against the Company withdrawn or dismissed and the appointment of any liquidators (provisional or not) discharged;
- (c) publish all outstanding financial results and address all audit modifications; and
- (d) inform the market of all material information for the Company’s shareholders and other investors to appraise its positions.

The Stock Exchange further indicated that it may modify or supplement the resumption guidance if the Company’s situation changes.

Furthermore, under Rule 6.01A(1) of the Listing Rules, the Stock Exchange may cancel

the listing of any securities that have been suspended from trading for a continuous period of 18 months. In the case of the Company, the 18-month period expires on 31 January 2020 in accordance with Rule 6.01A(2)(b)(i) of the Listing Rules. If the Company fails to remedy the issues causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange's satisfaction and resume trading in its shares by 31 January 2020, the Listing Department will recommend the Listing Committee to proceed with the cancellation of the Company's listing. Under Rules 6.01 and 6.10 of the Listing Rules, the Stock Exchange also has the right to impose a shorter specific remedial period, where appropriate.

The Company will keep the holders of the securities of the Company and potential investors informed of the status and development of the Company as and when appropriate.

### **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been halted with effect from 3:22 p.m. on 11 July 2018. Trading in the shares will remain suspended until further notice.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.**

For and on behalf of  
**CW Group Holdings Limited**  
**(In Provisional Liquidation)**  
**Gordon MacRae, Eleanor Fisher and**  
**Osman Mohammed Arab**  
*Joint Provisional Liquidators*  
*who act without personal liability*

Hong Kong, 17 September 2018

*As at the date of this announcement, the executive Directors are Mr. WONG Koon Lup, Mr. WONG Mun Sum and Mr. LEE Tiang Soon; the non-executive Director is Mr. ZHANG Bing Cheng and the independent non-executive Directors are Mr. KUAN Cheng Tuck, Mr. ONG Su Aun, Jeffrey (alias Mr. WANG Ci'An, Jeffrey) and Mr. LIU Ji.*