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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
CHINA SOUTHERN POWER GRID INTERNATIONAL FINANCE (BVI 2018)  
CO., LIMITED**

*(incorporated with limited liability in the British Virgin Islands)*

**U.S.\$600,000,000 3.875 per cent. Guaranteed Notes due 2023**

(Stock Code: 5166)

(the "2023 Notes")

**U.S.\$400,000,000 4.250 per cent. Guaranteed Notes due 2028**

(Stock Code: 5167)

(the "2028 Notes", together with the "2023 Notes", the "Notes" )

*unconditionally and irrevocably guaranteed by*



**CHINA SOUTHERN POWER GRID CO., LTD.**

*(incorporated with limited liability in the People's Republic of China)*

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**Bank of China**

**Citigroup**

**J.P. Morgan**

*Joint Lead Managers and Joint Bookrunners*

**Bank of China**

**Citigroup**

**J.P. Morgan**

**China Construction Bank**

**Mizuho Securities**

**China International Capital Corporation**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong

Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 11 September 2018. Permission for the listing of, and dealing in, the Notes is expected to become effective on 19 September 2018.

Hong Kong, 18 September 2018

*As at the date of this announcement, the Directors of China Southern Power Grid International Finance (BVI 2018) Co., Limited are Mr. ZHOU Anshi, Ms. SUN Li and Mr. LIU Mingni .*