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BLOCKCHAIN GROUP COMPANY LIMITED
區塊鏈集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 364)

UPDATE ON THE WINDING UP PETITIONS

This announcement is made by Blockchain Group Company Limited (the “**Company**”) on a voluntary basis. Reference is made to the announcements of the Company dated 10 May 2018, 16 May 2018, 18 May 2018, 29 May 2018, 4 June 2018, 7 June 2018, 8 June 2018, 11 July 2018, 13 July 2018, 23 July 2018, 8 August 2018, 5 September 2018, 12 September 2018 and 13 September 2018 (collectively the “**Announcements**”) in relation to the winding up petitions of the Company. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Company wishes to announce that at the hearing on 19 September 2018 of Second Petition and the inter-parte summons dated 5 September 2018 filed by the Second Petitioner, the Court ordered that the hearing of the winding up petition filed by Ji Jingyang be adjourned sine die (i.e. without any future date designated for hearing) with liberty to restore pending the determination of the petition in Companies Winding-up Proceedings No. 118 of 2018.

The Company will also keep its shareholders and investors informed of any significant development of the petitions as and when appropriate.

Shareholders and potential investors should accordingly exercise caution when dealing in the securities of the Company.

By order of the Board
Blockchain Group Company Limited
Cai Yangbo
Executive Director

Hong Kong, 19 September 2018

As at the date of this announcement, the executive Directors are Mr. Cai Zhenrong, Mr. Su Yichao, Mr. Cai Zhenyao, Mr. Cai Zhenying, Mr. Cai Yangbo, Mr. Choi Wing Toon and Mr. Chen Wenfang. The non-executive Director is Ms. Su Huiling. The independent non-executive Directors are Mr. Lawrence Gonzaga, Mr. Wang Qidong, Mr. Liao Haosheng, Mr. Tham Wan Loong, Jerome, Mr. Lin Xinhong and Dr. Li Mow Ming, Sonny.