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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1288)

INVENTIVE GLOBAL INVESTMENTS LIMITED

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

U.S.\$300,000,000 3.875 per cent. Fixed Rate Notes due 2021

(Stock Code: 5168) (the “Fixed Rate Notes”)

U.S.\$500,000,000 Floating Rate Notes due 2021

(Stock Code: 5169)(the “Floating Rate Notes”, together with the Fixed Rate Notes, the “Notes”)

Issued under U.S.\$3,500,000,000 Guaranteed Medium Term Note Programme

Unconditionally and irrevocably guaranteed by

**AGRICULTURAL BANK OF CHINA LIMITED
HONG KONG BRANCH**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

ABC International

**Agricultural Bank of China Limited
Hong Kong Branch**

Joint Lead Managers and Joint Bookrunners

**Agricultural Bank of
China Singapore
Branch**

Bank of China

**Bank of
Communications**

**China Everbright Bank
Hong Kong Branch**

**China
International
Capital Corporation**

**China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch**

**CTBC Bank
(Hong Kong Branch)**

**ICBC
International**

ICBC (Asia)

**Kaiser Financial
Group**

**Standard Chartered
Bank**

**Shanghai Pudong
Development Bank
Hong Kong Branch**

**Shenwan Hongyuan
Securities (H.K.) Limited**

Zhongtai International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) as described in the offering circular dated 11 September 2018 and the pricing supplement dated 12 September 2018. The listing of the Notes is expected to become effective on 20 September 2018.

Hong Kong, 19 September 2018

As at the date of this announcement, the directors of Inventive Global Investments Limited are YANG Rao Rao, PENG Ching, WU Liyun and LIU Kit Yee.

As at the date of this announcement, the executive directors of Agricultural Bank of China Limited are Mr. ZHOU Mubing, Mr. ZHAO Huan, Mr. WANG Wei and Ms. GUO Ningning; the non-executive directors are Mr. XU Jiandong, Mr. CHEN Jianbo, Mr. HU Xiaohui, Mr. LIAO Luming and Mr. LI Qiyun; and the independent non-executive directors are Mr. WEN Tiejun, Mr. Francis YUEN Tin-fan, Ms. XIAO Xing, Mr. WANG Xinxin and Mr. HUANG Zhenzhong.