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CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(the “Company”, Stock Code: 00884)

CNY1,000,000,000 7.75% SENIOR NOTES DUE 2020
(the “Notes”, Stock Code: 85736)

**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 13 September 2018. Permission for the listing of, and dealing in, the Notes is expected to become effective on 21 September 2018.

Further to the announcement of the Company dated 14 September 2018 (the “**Announcement**”), the Company would like to clarify that there was an inadvertent typographical error with regard to the definition of “Indenture”. In particular, “China Construction Bank (Asia) Corporation Limited” is the trustee to the Indenture instead of “Citicorp International Limited”. Save for the aforesaid, the Company confirms that there is no other clarification that is required to be made regarding the Announcement.

By Order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 20 September 2018

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. CHEN Dongbiao and Mr. YANG Xin as executive Directors; Mr. ZHOU Yimin as non-executive Director; and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive Directors.