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FLYKE INTERNATIONAL HOLDINGS LTD.

飛克國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01998)

UPDATE ANNOUNCEMENT

(1) DECISION OF THE LISTING DIVISION; AND (2) REQUEST FOR REVIEW BY THE LISTING COMMITTEE

References are made to the announcement of Flyke International Holdings Ltd. (the “**Company**”) dated 20 March 2017 in respect of, among other things, (i) the Proposed Restructuring; (ii) proposed adoption of new memorandum and articles; (iii) proposed appointment of proposed directors; and (iv) proposed termination of existing share option scheme and adoption of new share option scheme, the announcements of the Company dated 23 March 2017 and 6 October 2017 in relation to, among other things, the Acquisition, the New Listing Application and the Second New Listing Application, and the announcements of the Company dated 10 April 2017, 31 May 2017, 30 June 2017, 28 July 2017, 28 August 2017, 28 September 2017, 30 October 2017, 30 November 2017, 29 December 2017, 29 January 2018, 28 February 2018, 28 March 2018, 16 April 2018, 30 April 2018, 30 May 2018, 29 June 2018, 27 July 2018 and 27 August 2018 in relation to the delay in despatch of the circular (the “**Announcements**”). Unless otherwise specified herein, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board wishes to update the Shareholders and potential investors of the Company that on 14 September 2018, the Company received a letter issued by the Listing Department of the Stock Exchange to reject the Third New Listing Application on the basis that the Target Company would not be able to meet the minimum profit requirement under Rule 8.05(1)(a) of the Listing Rules (the “**Decision**”).

Under Rule 2B.05(1) of the Listing Rules, the Company shall have the right to have the decision referred to the Listing Committee for review.

The Board wishes to inform the Shareholders and potential investors of the Company that the Company has on 24 September 2018 submitted a written request to the Listing Committee (as defined in the Listing Rules) pursuant to Rule 2B.05(1) of the Listing Rules for a review by the Listing Committee of the Decision (the “**Review**”).

The Directors wish to remind Shareholders and potential investors of the Company that the outcome of the Review is uncertain.

Further announcement will be made by the Company on the development of this matter as and when appropriate in accordance with the Listing Rules.

SUSPENSION OF TRADING OF THE SHARES

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended from 9:00 a.m. on 31 March 2014. Trading in the Shares will continue to suspend until further notice and full satisfaction of the Resumption Conditions and such other further conditions that may be imposed by the Stock Exchange.

By order of the Board
Flyke International Holdings Limited
FONG Sai Mo
Executive Director

Hong Kong, 24 September 2018

As of the date of this announcement, the executive Directors are Mr. FONG Sai Mo and Mr. CHIN Chang Keng Raymond and the independent non-executive Directors are Mr. CHU Kin Wang, Peleus and Mr. ZHU Guohe.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.