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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

China Merchants Bank Co., Ltd. Hong Kong Branch (the “Issuer”)



招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(H Share Stock Code: 03968)

(Preference Share Stock Code: 04614)

U.S.\$400,000,000 Floating Rate Notes due 2021

(Note Stock Code: 5178)

U.S.\$400,000,000 4.00 per cent. Fixed Rate Notes due 2023

(Note Stock Code: 5179)

issued under the US\$5,000,000,000 Medium Term Note Programme

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Citigroup

CMB International

J.P. Morgan

Joint Lead Managers and Joint Bookrunners

Bank of China

**Bank of America
Merrill Lynch**

**Crédit Agricole
CIB**

HSBC

**Standard
Chartered Bank**

Joint Bookrunners

ANZ

**China Minsheng
Banking Corp.,
Ltd., Hong Kong
Branch**

KGI Asia

OCBC Bank

**Wing Lung Bank
Limited**

Reference is made to the formal notice dated 25 May 2018. The US\$5,000,000,000 Medium Term Note Programme was established on 28 May 2014 by China Merchants Bank Co., Ltd. Hong Kong Branch.

The Issuer has made application to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the U.S.\$400,000,000 Floating Rate Notes due 2021 and U.S.\$400,000,000 4.00 per cent. Fixed Rate Notes due 2023 (together, the “Notes”) under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap.571 of the laws of Hong Kong)) only, as described in the Offering Circular dated 21 May 2018, the Supplemental Offering Circular dated 18 September 2018 and the Pricing Supplement dated 18 September 2018. The listing of the Notes is expected to become effective on 27 September 2018.

By order of the Board
China Merchants Bank Co., Ltd.
Li Jianhong
Chairman

26 September 2018

As at the date of this announcement, the executive directors of the Company are Tian Huiyu and Li Hao; the non-executive directors of the Company are Li Jianhong, Fu Gangfeng, Sun Yueying, Hong Xiaoyuan, Su Min, Zhang Jian and Wang Daxiong; and the independent non-executive directors of the Company are Leung Kam Chung, Antony, Wong Kwai Lam, Pan Chengwei, Pan Yingli, Zhao Jun and Wong See Hong.