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OZNER WATER INTERNATIONAL HOLDING LIMITED

浩澤淨水國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2014)

VOLUNTARY ANNOUNCEMENT

COMPREHENSIVE CREDIT FACILITY AGREEMENT WITH BANK OF DALIAN CO., LTD., SHANGHAI BRANCH

This announcement is made by Ozner Water International Holding Limited (the “**Company**”) on a voluntary basis.

The board of directors of the Company (the “**Board**”) announces that on 26 September 2018, Shanghai Haoze Water Purification Technology Development Co., Ltd.* (上海浩澤淨水科技發展有限公司) (“**Shanghai Haoze Water Purification**”), an indirect wholly-owned subsidiary of the Company, as borrower entered into a comprehensive credit facility agreement with Bank of Dalian Co., Ltd., Shanghai Branch (大連銀行股份有限公司上海分行) (“**Bank of Dalian**”) pursuant to which a comprehensive credit line in the aggregate principal amount of RMB50,000,000 has been granted to the Company, of which credit line of RMB30,000,000 may be used for loans and the remaining credit line of RMB20,000,000 may be used for bank acceptance drafts, from 26 September 2018 to 29 August 2019 (the “**Facility Agreement**”).

In connection with the Facility Agreement, each of the Company and Shaanxi Haoze Environmental Technology Development Co., Ltd.* (陝西浩澤環保科技發展有限公司) (“**Shaanxi Haoze**”), an indirect wholly-owned subsidiary of the Company, has provided a guarantee in favour of the Bank of Dalian for the due performance of Shanghai Haoze Water Purification of its obligations under the Facility Agreement (together, the “**Guarantees**”). The maximum liability of each of the Company and Shaanxi Haoze under the Guarantees shall be the principal amount of RMB50,000,000 and the relevant interest, compound interest, penalty interest, compensations, overdue interest, all expenses incurred (if any) for the enforcement of creditor’s rights and guarantee rights, and other payables of Shanghai Haoze Water Purification under the Facility Agreement.

The Bank of Dalian is a commercial bank established in the People's Republic of China (the "PRC"), of which China Orient Asset Management Co., Ltd.* (中國東方資產管理股份有限公司), a state-owned financial institution jointly established by the Ministry of Finance of the PRC and the National Social Security Fund of the PRC, is a major shareholder.

By order of the Board
Ozner Water International Holding Limited
Xiao Shu
Chairman and Chief Executive Officer

Hong Kong, 26 September 2018

As at the date of this announcement, the executive Directors are XIAO Shu, ZHOU Guanxuan, TAN Jibin, LI Honggao and WANG Yonghui; the non-executive Directors are WANG Duo, HE Sean Xing and GUI Songlei; and the independent non-executive Directors are LAU Tze Cheung Stanley, BAO Jiming, CHAN Yuk Sing Gilbert and GU Jiuchuan.

** The English translations of the Chinese names of the PRC entities are provided for identification purposes only.*