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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



*(a statutory financial institution organised under the laws of the People’s Republic of China)*

**Agricultural Development Bank of China**

**U.S.\$700,000,000 Floating Rate Bonds due 2021 (Stock Code: 5180)  
CNY1,200,000,000 4.16 per cent. Bonds due 2020 (Stock Code: 85737)**

**(together, the “Bonds”)**

***Joint Global Coordinators, Joint Bookrunner and Joint Lead Managers***

**Bank of China      Standard Chartered Bank      Bank of Communications Co.,  
Ltd. Hong Kong Branch**

***Joint Bookrunner and Joint Lead Managers***

**Crédit Agricole CIB      BOCOM International      Agricultural Bank of China Limited Hong Kong Branch      ABC International      ICBC (Asia)**

**HSBC      Mizuho Securities      Commerzbank      Citigroup      J.P. Morgan**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 19 September 2018. Permission for the listing of, and dealing in, the Bonds are expected to become effective on 28 September 2018.

By order of the Management of  
**Agricultural Development Bank of China**  
**Xie Xuezhi**  
*Chairman*

Hong Kong, 27 September 2018

*As at the date of this announcement, the management of Agricultural Development Bank of China comprises a Chairman, namely Mr. Xie Xuezhi, a President, namely Mr. Qian Wenhui, five Vice-Presidents, namely, Mr. Bao Jian'an, Mr. Lin Li, Mr. Yin Jiuyong, Mr. He Xingxiang and Mr. Sun Lansheng, an Assistant to President, namely, Mr. Zhu Yuanyang, a Secretary of the Board, namely, Mr. Zhou Liangwei and a Secretary of Committee for Discipline Inspection, namely, Mr. Song Xianping.*