

A. FURTHER INFORMATION ABOUT OUR COMPANY AND OUR SUBSIDIARIES**1. Incorporation**

Our Company was incorporated in the Cayman Islands under the Cayman Companies Law as an exempted company with limited liability on November 29, 2017. Our Company has established a place of business in Hong Kong at Suites 3906–10, 39/F, Tower 6, The Gateway, Harbour City, No. 9 Canton Road, Tsim Sha Tsui, Kowloon, Hong Kong and was registered with the Registrar of Companies in Hong Kong as a non-Hong Kong company under Part 16 of the Companies Ordinance on May 17, 2018. Mr. ZENG Chaoming has been appointed as the authorized representative of our Company for the acceptance of service of process in Hong Kong.

The operation of our Company is subject to the Cayman Companies Law and our constitution comprises the Memorandum and Articles. A summary of certain provisions of the Articles and relevant aspects of the Cayman Companies Law is set forth in Appendix IV to this prospectus.

2. Changes in the Share Capital of our Company

The authorized share capital of our Company as of the date of its incorporation was HK\$1,000,000,000 divided into 1,000,000,000 Shares of HK\$1.00 each.

On November 29, 2017, one Share was allotted and issued to Osiris International Cayman Limited as the initial subscriber. On the same date, 9,999 Shares were further allotted and issued at par value to Midea Development (BVI).

On December 18, 2017, 290,000 Shares were allotted and issued to Midea Development (BVI), 56,000 Shares of which were issued at par value and 234,000 Shares of which were issued as the consideration for our acquisition of Midea Construction (BVI), as described in “History, Reorganization and Group Structure” in this prospectus.

On December 28, 2017, 76,000, 12,000 and 12,000 Shares were allotted and issued to Midea Development (BVI), Midea Ever and Midea Field, respectively. On the same date, 939,624,000, 29,988,000, and 29,988,000 Shares were allotted and issued to Midea Development (BVI), Midea Ever and Midea Field, respectively. An aggregated consideration of RMB4.56 billion, RMB720 million and RMB720 million were paid by Midea Development (BVI), Midea Ever and Midea Field, respectively, for the abovementioned allotment and issues.

On September 12, 2018, the authorized share capital of our Company was increased to HK\$2,000,000,000 divided into 2,000,000,000 Shares of HK\$1.00 each.

Immediately following completion of the Global Offering but not taking into account any Shares which may be allotted and issued pursuant to the exercise of the Over-allotment Option, the issued share capital of our Company will be HK\$1,180,000,000 divided into 1,180,000,000 Shares, all fully paid or credited as fully paid, and 820,000,000 Shares will remain unissued.

Save for aforesaid and as mentioned in “— A. Further Information about Our Company and Our Subsidiaries — 3. Resolutions in writing of all our Shareholders passed on September 12, 2018” in this appendix, there has been no alteration in the share capital of our Company since its incorporation.

Save as disclosed above, as of the Latest Practicable Date, our Company had no founder shares, management shares, treasury shares or deferred shares.

3. Resolutions in Writing of all our Shareholders passed on September 12, 2018

- (i) Pursuant to the resolutions in writing of all our Shareholders passed on September 12, 2018:
 - (a) the Memorandum and the Articles, which will come into effect upon the Listing, were adopted and approved;
 - (b) the authorized share capital of our Company was increased from HK\$1,000,000,000 divided into 1,000,000,000 Shares to HK\$2,000,000,000 divided into 2,000,000,000 Shares by the creation of an additional of 1,000,000,000 Shares;
 - (c) conditional on (i) the Listing Committee of the Stock Exchange granting approval for the listing of, and permission to deal in, the Shares in issue and to be issued (pursuant to the Global Offering and the exercise of the Over-allotment Option) and such approval not subsequently having been withdrawn or revoked prior to the commencement of dealings in the Shares on the Stock Exchange; (ii) the Offer Price having been agreed; (iii) the execution and delivery of the International Underwriting Agreement on or about the Price Determination Date; and (iv) the obligations of the Underwriters under the Underwriting Agreements becoming and remaining unconditional (including, if relevant, as a result of the waiver of any condition(s)) (for themselves and on behalf of the other Underwriters)) and the Underwriting Agreements not being terminated in accordance with their terms or otherwise:
 - (i) the Global Offering and the Over-allotment Option were approved and our Directors were authorized to effect the same and to allot and issue the new Shares pursuant to the Global Offering and Over-allotment Option;
 - (ii) the grant of the Over-allotment Option by our Company, pursuant to which our Company may be required to allot and issue up to an aggregate of 27,000,000 additional Shares to cover, among other things, the over-allocations in the International Offering was approved; and

- (iii) the proposed Listing was approved and our Directors were authorized to implement the Listing;
- (d) a general unconditional mandate was granted to our Directors to, inter alia, allot, issue and deal with Shares, securities convertible into Shares (the “**Convertible Securities**”) or options, warrants or similar rights to subscribe for any Shares or such convertible securities (the “**Options and Warrants**”) and to make or grant offers, agreements or options which might require such Shares, the Convertible Securities or the Options and Warrants to be allotted and issued or dealt with at any time subject to the requirement that the aggregate number of the Shares or the underlying Shares relating to the Convertible Securities or the Options and Warrants so allotted and issued or agreed conditionally or unconditionally to be allotted and issued, shall not exceed 20% of the aggregate number of the Shares in issue immediately following the completion of the Global Offering (excluding any Shares which may be issued pursuant to the exercise of the Over-allotment Option).

This mandate does not cover Shares to be allotted, issued or dealt with under a rights issue, any scrip dividend scheme or a specific authority granted by our Shareholders. Such mandate will remain in effect until:

- (i) the conclusion of the next annual general meeting of our Company;
- (ii) the expiration of the period within which the next annual general meeting of our Company is required to be held under the applicable laws or the Memorandum and the Articles; or
- (iii) it is revoked or varied by an ordinary resolution of our Shareholders passed at a general meeting of our Company,

whichever is the earliest;

- (e) a general unconditional mandate was granted to our Directors to exercise all powers of our Company to repurchase Shares with an aggregate nominal value not exceeding 10% of the aggregate number of the Share in issue immediately following completion of the Global Offering (excluding Shares which may be allotted and issued upon the exercise of the Over-allotment Option).

This mandate only relates to repurchase made on the Stock Exchange, or on any other stock exchange on which the Shares may be listed (and which is recognized by the SFC and the Stock Exchange for this purpose) and which are in accordance with all applicable laws and regulations and the requirements of the Listing Rules. Such mandate to repurchase Shares will remain in effect until:

- (i) the conclusion of the next annual general meeting of our Company;

- (ii) the expiration of the period within which the next annual general meeting of our Company is required to be held under the applicable laws or the Memorandum and the Articles; or
- (iii) it is revoked or varied by an ordinary resolution of our Shareholders passed at a general meeting of our Company,

whichever is the earliest;

- (f) the general unconditional mandate as mentioned in paragraph (d) above was extended by the addition to the aggregate nominal value of the Shares which may be allotted and issued or agreed to be allotted and issued by our Directors pursuant to such general mandate of an amount representing the aggregate nominal value of the Shares purchased by our Company pursuant to the mandate to repurchase Shares referred to in paragraph (e) above (up to 10% of the aggregate nominal value of the Shares in issue immediately following the completion of the Global Offering, excluding any Shares which may fall to be issued pursuant to the exercise of the Over-allotment Option).

4. Corporate Reorganization

The companies comprising our Group underwent the Reorganization in preparation for the Listing. See “History, Reorganization and Group Structure” in this prospectus for further details.

5. Particulars of our subsidiaries

Particulars of our principal subsidiaries are set forth in note 38 of the Accountant’s Report set out in Appendix I to this prospectus.

Set out below is certain information of our non-wholly owned subsidiaries as of the Latest Practicable Date:

No.	Name of non-wholly owned subsidiary	Other non-Group shareholders ⁽¹⁾	Approximate shareholdings
1.	Foshan Huangchao Property Development Company Limited (佛山市皇朝房地產發展有限公司)	Cen Guolin (岑國林)	10.00%
2.	Xuzhou Minghui Real Estate Company Limited (徐州銘輝置業有限公司) ⁽²⁾	Xuzhou Wangui Enterprise Management Consultancy Services Company Limited (徐州萬桂企業管理諮詢服務有限公司)	49.00%
3.	Midea Property Management	Qi Haisheng (綦海生) ⁽⁴⁾ Du Lingling (杜玲玲) ⁽⁴⁾ 36 other investors, including the management, core employees and market makers (for the listing of the shares of the company on the NEEQ of Midea Property Management) and other independent third party investors Ningbo Meiyuejia Investment Management Partnership (Limited Partnership) (寧波美悅嘉投資管理合夥企業(有限合夥)) ⁽⁵⁾	1.25% 0.08% 2.71% 14.06%
4.	Ningbo Meishan Butterfly Sea Physical Education Leisure Development Company Limited (寧波市梅山蝴蝶海體育休閒發展有限公司) ⁽²⁾	Ningbo Haitian Stock Corporation (寧波海天股份有限公司) Ningbo Shengzhou Real Estate Limited Company (寧波申洲置業有限公司)	7.50% 7.50%
5.	Foshan Shunde Sanzhou Midea Property Company Limited (佛山市順德區三洲美的房產有限公司) ⁽³⁾	Foshan Shunde Lunjiao Sanzhou Property Development Company Limited (佛山市順德區倫教三洲房產發展公司)	51.00%
6.	Jiangxi Yedian	Jiangxi Juyuan Mining Company Limited (江西巨源礦業有限公司) Ningbo Meishan Bonded Port Xingyue Investment Management Partnership (Limited Partnership) (“Xingyue LLP”) (寧波梅山保稅港區星越投資管理合夥企業(有限合夥)) ⁽⁵⁾	35.00% 1.30%
7.	Foshan Gaoming Meigao Property Development Company Limited (佛山市高明區美高房地產開發有限公司) ⁽³⁾	Foshan Youli Real Estate Company Limited (佛山市有利置業有限公司) Ningbo Meishan Bonded Port Mingen Investment Management Partnership (Limited Partnership) (“Mingen LLP”) (寧波梅山保稅港區鳴恩投資管理合夥企業(有限合夥)) ⁽⁵⁾	49.00% 2.54%
8.	Wuxi Yuehui Property Development Company Limited (無錫市悅輝房地產發展有限公司) ⁽³⁾	Wuxi Yuerong Investment Company Limited (無錫悅榕投資有限公司) Ningbo Meishan Bonded Port Hanbang Investment Management Partnership (Limited Partnership) (“Hanbang LLP”, 寧波梅山保稅港區瀚邦投資管理合夥企業(有限合夥)) ⁽⁵⁾	80.00% 0.89%

<u>No.</u>	<u>Name of non-wholly owned subsidiary</u>	<u>Other non-Group shareholders⁽¹⁾</u>	<u>Approximate shareholdings</u>
9.	Handan Huamei Century Property Development Company Limited (邯鄲市華美世紀房地產開發有限公司)	Hebei Handan Century Construction Investment Group Company Limited (河北邯鄲世紀建設投資集團有限公司)	49.00%
10.	Sihui Chaochuang Property Development Company Limited (四會市潮創房地產開發有限公司)	Mingen LLP ⁽⁵⁾	2.99%
11.	Yueyang Dinghui Property Development Company Limited (岳陽市鼎輝房地產發展有限公司)	Yuyang Water Conservancy Construction Investment Company Limited (岳陽市水利建設投資有限公司) Ningbo Fangshi Investment Management (Limited Partnership) (“ Fangshi LLP ”, 寧波方石投資管理合夥企業(有限合夥)) ⁽⁵⁾	20.00% 3.98%
12.	Foshan Shunde Wanhui Talents Services Company Limited (佛山市順德區萬薈人才服務有限公司)	Foshan Shunde Shuntie Property Development Company Limited (佛山市順德區順鐵物業發展有限公司) Foshan Newtown Development Construction Company Limited (佛山市新城開發建設有限公司) Guangdong Shunbei Real Estate Development Company Limited (廣東順北置業發展有限公司)	14.00% 14.00% 12.00%
13.	Foshan Shunde Xunde Real Estate Investment Company Limited (佛山市順德區迅德置業投資有限公司)	Guangdong Shunkong Chengtou Real Estate Company Limited (“ Guangdong Shunkong ”, 廣東順控城投置業有限公司) He Weinan (何偉南) ⁽⁴⁾	28.00% 16.00%
14.	Hebei Zhongjia Weiye Property Development Company Limited (河北中嘉偉業房地產開發有限公司) ⁽³⁾	Hebei Maisidun Advertisement Company Limited (河北麥思頓廣告有限公司) Ningbo Meishan Bonded Port Junshang Investment Management Partnership (Limited Partnership) (“ Junshang LLP ”, 寧波梅山保稅港區駿尚投資管理合夥企業(有限合夥)) ⁽⁵⁾	49.00% 5.00%
15.	Kunming Chengye Property Development Company Limited (昆明城業房地產有限公司)	Kunming Chengjian Investment Development Limited Liability Company (昆明市城建設投資開發有限責任公司)	20.00%
16.	Yunnan Lanmenzi Property Company Limited (雲南藍門子房地產有限公司)	Kunming Sailun Property Company Limited (昆明賽倫房地產有限公司) Two other individual investors	30.00% 3.33%
17.	Handan Hengjia Property Development Company Limited (邯鄲市恒嘉房地產開發有限公司) ⁽²⁾	Beijing Jinxin International Investment Company Limited (北京晉鑫潤國際投資有限公司)	40.00%

No.	Name of non-wholly owned subsidiary	Other non-Group shareholders ⁽¹⁾	Approximate shareholdings
18.	Foshan Shunde Meipan Property Company Limited (佛山市順德區美畔房產有限公司) ⁽³⁾	Chengdu Yongjin Heneng Property Company Limited (成都永進合能房地產有限公司) Chengdu Hexin Juli Enterprise Consultancy Center (Limited Partnership) (成都合心聚力企業管理諮詢中心(有限合夥)) Chengdu Hezhong Juli Enterprise Consultancy Center (Limited Partnership) (成都合眾聚力企業管理諮詢中心(有限合夥)) Ningbo Meishan Bonded Port Yuezhi Investment Management Partnership (Limited Partnership) (“Yuezhi LLP”, 寧波梅山保稅港區越志投資管理合夥企業(有限合夥)) ⁽⁵⁾	49.00% 0.70% 0.30% 1.00%
19.	Foshan Shunde Midea Zhongjiao Property Company Limited (佛山市順德區美的中交房地產有限公司)	Zhongjiao City Investment Holding Company Limited (中交城市投資控股有限公司) Yuezhi LLP ⁽⁵⁾	30.00% 1.48%
20.	Hefei Meifu Property Development Company Limited (合肥美富房地產發展有限公司) ⁽³⁾	Guangzhou Lixuan Business Services Company Limited (廣州市利煇商務服務有限公司)	50.00%
21.	Xiangtan Gongyuan Property Development Company Limited (湘潭公元房地產開發有限公司)	Gong Xueping (龔學平)	5.00%
22.	Shijiazhuang Meijia Property Development Company Limited (石家莊美嘉房地產開發有限公司)	Beijing Hengdi Innovation Culture Investment Company Limited (北京恒地創新文化投資有限公司)	20.00%
23.	Handan Jishun Property Development Company Limited (邯鄲市冀順房地產開發有限公司)	Hebei Guohong Property Development Company Limited (河北國宏房地產開發有限公司)	45.00%
24.	Handan Jile Property Development Company Limited (邯鄲市冀樂房地產開發有限公司)	Handan Tianchen Property Development Company Limited (邯鄲市天成房地產開發有限公司)	45.00%
25.	Jiangxi Jiali Property Company Limited (江西嘉麗房地產有限公司)	Nanchang Ronghua Property Development Company Limited (南昌榮華房地產有限公司) Xingyue LLP ⁽⁵⁾	35.00% 1.53%
26.	Zunyi Meijun Property Development Company Limited (遵義市美駿房地產開發有限公司)	Zunyi Jinke Property Development Company Limited (遵義金科房地產開發有限公司)	49.00%
27.	Guiyang Guolong Real Estate Company Limited (貴陽國龍置業有限公司)	Yonggui Energy Development Limited Liability Company (永貞能源開發有限責任公司)	10.00%
28.	Jiangxi Rongxu Property Development Company Limited (江西榮旭房地產開發有限公司)	Jiangxi Gankai Mining Company Limited (江西贛凱礦業有限公司) Xingyue LLP ⁽⁵⁾	35.00% 2.62%

No.	Name of non-wholly owned subsidiary	Other non-Group shareholders ⁽¹⁾	Approximate shareholdings
29.	Foshan Shunde Yifeng Property Company Limited (佛山市順德區益豐房產有限公司) ⁽³⁾	Hangzhou Zhenrong Investment Company Limited (杭州臻榮投資有限公司)	50.00%
30.	Chongqing Meirong Property Development Company Limited (重慶美榮房地產開發有限公司) ⁽³⁾	Ningbo Touchuang Anzhi Company Limited (寧波投創榮安置有限公司)	50.00%
31.	Zhuzhou Dingcheng Property Development Company Limited (株洲市鼎誠房地產發展有限公司)	Song Zhaojiang (宋昭江)	20.00%
32.	Dongyang Dongming Property Development Company Limited (東陽市東銘房地產開發有限公司)	Hangzhou Zhongliangheng Real Estate Company Limited (杭州中梁恒置業有限公司)	27.00%
		Guanghong Construction Group Company Limited (廣宏建設集團有限公司)	7.30%
33.	Hunan Zhongning Real Estate Company Limited (湖南中寧置業有限公司)	Wen Zuchun (溫祖春)	12.01%
		Xu Qiwu (許奇武) ⁽⁴⁾	10.89%
		Seven other individual investors (who were independent from each other and each had a shareholding of less than 5.00%)	17.10%
		Fangshi LLP ⁽⁵⁾	2.99%
34.	Zhaoqing Dinghu Meizhao Property Development Company Limited (肇慶市鼎湖區美肇房地產開發有限公司) ⁽³⁾	Foshan Shunde Country Garden Property Real Estate Company Limited (“ Shunde Country Garden ”, 佛山市順德區碧桂園房產置業有限公司)	50.00%
35.	Chengdu Meiyao Property Development Company Limited (成都市美曜房地產開發有限公司)	Chengdu Changxin Property Development Company Limited (成都市常鑫房地產開發有限公司)	30.00%
36.	Xingtai Meizhi Property Development Company Limited (邢台市美智房地產開發有限公司) ⁽³⁾	Hebei Baoli Property Development Company Limited (“ Hebei Baoli ”, 河北保利房地產開發有限公司)	30.00%
		Hebei Yili Property Development Company Limited (“ Hebei Yili ”, 河北億力房地產開發有限公司)	25.00%
37.	Ningxiang Junjian Property Development Company Limited (寧鄉君健房地產開發有限公司)	Zhu Jianqiang (朱建強)	11.80%
38.	Foshan Shunde Ruiyi Property Development Company Limited (佛山市順德區瑞意房地產開發有限公司)	Wujan Hualongsheng Real Estate Company Limited (武漢市華瓏盛置業有限公司)	30.00%
39.	Foshan Shunde Senshun Property Company Limited (佛山市順德區森順房產有限公司)	Guangdong Shunkong Property Development Company Limited (廣東順控物業發展有限公司)	28.00%
		He Weinan (何偉南) ⁽⁴⁾	16.00%

<u>No.</u>	<u>Name of non-wholly owned subsidiary</u>	<u>Other non-Group shareholders⁽¹⁾</u>	<u>Approximate shareholdings</u>
40.	Heyuan Tongren Tongye Property Development Company Limited (河源市銅人銅業發展有限公司)	1998 Yang Family, LLC (1998楊氏有限責任公司)	40.00%
41.	Foshan Gaoming Chuanghui Investment Company Limited (佛山市高明創暉投資有限公司)	Foshan Nanhai Zhaouou Property Company Limited (佛山市南海兆歐房地產有限公司)	40.00%
42.	Zhaoqing Dinghu Meiao Property Development Company Limited (肇慶市鼎湖區美澳房地產開發有限公司)	Country Garden Real Estate Group Co., Ltd. (“Country Garden Group”, 碧桂園地產集團有限公司)	49.00%
43.	Hebei Zhaoji Property Development Company Limited (河北兆基房地產開發有限公司) ⁽²⁾	Handan Wangzheng Trade Company Limited (邯鄲市旺正貿易有限公司)	35.00%
44.	Shijiazhuang Yijiafu Property Development Company Limited (石家莊益佳福房地產開發有限公司)	Liu Zhongxin (劉仲鑫) ⁽⁴⁾ Feng Suhua (封素華) ⁽⁴⁾	20.00% 15.00%
45.	Handan Meirong Property Development Company Limited (邯鄲市美融房地產開發有限公司) ⁽²⁾	Hebei Baoli	41.00%
46.	Nanchang Huamei Property Development Company Limited (南昌市華美房地產開發有限公司)	Jiangxi Huahui Tengtong Municipal Engineering Investment Company Limited (江西省華匯騰通市政工程投資有限公司)	20.00%
47.	Xingtai Meisheng Property Development Company Limited (邢台市美盛房地產開發有限公司)	Hebei Yili	40.00%
48.	Foshan Sanshuiyun Donghai Garden Property Development Company Limited (佛山市三水雲東海花園房地產開發有限公司)	Chen Yingbiao (陳應標) ⁽⁴⁾ An individual investor	28.50% 1.50%
49.	Jiangmen Meizhuo Property Development Company Limited (江門市美卓房地產開發有限公司) ⁽³⁾	Shenzhen Zhuoyue Longsheng Enterprise Company Limited (深圳市卓越隆升實業有限公司)	50.00%
50.	Shangrao Meichen Property Development Company Limited (上饒市美宸房地產開發有限公司) ⁽³⁾	Jiangxi Changyang Property Company Limited (江西昌陽房地產有限公司)	50.00%
51.	Changsha Qiansheng Enterprise Company Limited (長沙市乾升實業有限公司) ⁽³⁾	Zhang Zhihong (張志宏) ⁽⁴⁾ Zhang Lisha (張澧沙)	25.50% 24.50%
52.	Foshan Shunde Yuemei Property Company Limited (佛山市順德區悅美房產有限公司) ⁽³⁾	Shunde Country Garden Foshan Shunde Huashun Construction Engineering Company Limited (佛山市順德區華順建築工程勞務有限公司)	30.00% 20.00%

<u>No.</u>	<u>Name of non-wholly owned subsidiary</u>	<u>Other non-Group shareholders⁽¹⁾</u>	<u>Approximate shareholdings</u>
53.	Foshan Shunde Meiming Industrial Park Development Company Limited (佛山市順德區美銘產業園發展有限公司) ⁽²⁾	Foshan Shunde Lecong Investment Management Company Limited (佛山市順德區樂從鎮投資管理有限公司) Guangdong Shunkong	10.00% 25.00%
54.	Wuzhou Meijun Real Estate Company Limited (梧州市美駿置業有限公司)	Shenzhen Winner Investment Company Limited (深圳市贏家投資有限公司)	2.00%
55.	Handan Jinbo Property Development Company Limited (邯鄲市金鉑房地產開發有限公司)	Handan Guangda Fuel Company Limited (邯鄲市光大燃料有限公司)	33.33%
56.	Chongqing Guicheng Property Development Company Limited (重慶貴晟房地產開發有限公司) ⁽²⁾	Dongguan Huayu Property Investment Company Limited (東莞市華宇物業投資有限公司)	20.00%
57.	Zhaoqing Duanzhou Biguiyuan Property Development Company Limited (肇慶市端州區碧桂園房地產開發有限公司) ⁽³⁾	Country Garden Group Guangzhou Hejing Zhanyu Property Development Company Limited (廣州合景展裕房地產開發有限公司)	33.00% 33.00%
58.	Handan Tianzhi Dicheng Property Development Company Limited (邯鄲市天志地成房地產開發有限公司) ⁽³⁾	Ma Chengli (馬承利) ⁽⁴⁾	51.00%
59.	Xuzhou Yuehui Real Estate Company Limited (徐州躍輝置業有限公司)	Hanbang LLP ⁽⁵⁾ Foshan Shunde Huizhi Consultancy Service Company Limited (佛山市順德區匯致諮詢服務有限公司)	2.23% 0.06%
60.	Zhuzhou Midea Property Development Company Limited (株洲市美的房地產發展有限公司)	Fangshi LLP ⁽⁵⁾	0.70%
61.	Handan Midea Property	Junshang LLP ⁽⁵⁾	1.00%
62.	Gaoming Xinjiang Property	Mingen LLP ⁽⁵⁾	3.09%
63.	Foshan Shunde Ganheng Midea Property Company Limited (佛山市順德區紺恒美的房產有限公司)	Yuezhi LLP ⁽⁵⁾	2.00%
64.	Ningbo Ruiyi Property Development Company Limited (寧波市瑞奕房地產發展有限公司)	Ningbo Yining Investment Management (Limited Partnership) (“Yining LLP”, 寧波奕寧投資管理合夥企業(有限合夥)) ⁽⁵⁾	1.03%
65.	Zhuzhou Dinghui Property Development Company Limited (株洲市鼎輝房地產發展有限公司)	Fangshi LLP ⁽⁵⁾	4.00%
66.	Guiyang Midea New Era Property Development Company Limited (貴陽美的新時代房地產發展有限公司)	Ningbo Meishan Bonded Port Huizhong Investment Management Partnership (Limited Partnership) (“Huizhong LLP”, 寧波梅山保稅區港區薈眾投資管理合夥企業(有限合夥)) ⁽⁵⁾	3.74%

No.	Name of non-wholly owned subsidiary	Other non-Group shareholders⁽¹⁾	Approximate shareholdings
67.	Handan Shunmei Property Development Company Limited (邯鄲市順美房地產開發有限公司)	Junshang LLP ⁽⁵⁾	2.83%
68.	Foshan Shunde Yuecheng Property Development Company Limited (佛山市順德區越誠房地產發展有限公司)	Yuezhi LLP ⁽⁵⁾	2.01%
69.	Xuzhou Penghui Property Development Company Limited (徐州市鵬輝房地產發展有限公司)	Hanbang LLP ⁽⁵⁾	3.31%
70.	Shenyang Jiamei Property Development Company Limited (瀋陽嘉美房地產開發有限公司)	Ningbo Meishan Bonded Port Runyuan Investment Management Partnership (Limited Partnership) (“Runyuan LLP”, 寧波梅山保稅港區潤原投資管理合夥企業(有限合夥)) ⁽⁵⁾	1.00%
71.	Handan Jihui Property Development Company Limited (邯鄲市冀輝房地產開發有限公司)	Junshang LLP ⁽⁵⁾	5.00%
72.	Nanjing Tianhui Property Development Company Limited (南京天輝房地產發展有限公司)	Hanbang LLP ⁽⁵⁾	1.56%
73.	Guiyang Hengxiang Property Development Company Limited (貴陽恒祥房地產開發有限公司)	Huizhong LLP ⁽⁵⁾	5.00%
74.	Jiangmen Meituo Property Development Company Limited (江門市美拓房地產開發有限公司)	Mingen LLP ⁽⁵⁾	3.03%
75.	Yangzhou Xinhui Property Development Company Limited (揚州市鑫輝房地產發展有限公司)	Hanbang LLP ⁽⁵⁾	3.14%
76.	Foshan Nanhai Yangzheng Property Company Limited (佛山市南海區揚正房地產有限公司)	Yuezhi LLP ⁽⁵⁾	4.09%
77.	Ningbo Ruining Property Development Company Limited (寧波市瑞寧房地產發展有限公司)	Yining LLP ⁽⁵⁾	1.08%
78.	Changsha Dinghui Property Development Company Limited (長沙市鼎輝房地產開發有限公司)	Fangshi LLP ⁽⁵⁾	4.98%
79.	Handan Meihui Property Development Company Limited (邯鄲市美輝房地產開發有限公司)	Junshang LLP ⁽⁵⁾	5.00%

No.	Name of non-wholly owned subsidiary	Other non-Group shareholders⁽¹⁾	Approximate shareholdings
80.	Ningbo Ruichen Property Development Company Limited (寧波市瑞晨房地產發展有限公司)	Yining LLP ⁽⁵⁾	5.00%
81.	Ningbo Ruiyang Property Development Company Limited (寧波市瑞洋房地產發展有限公司)	Yining LLP ⁽⁵⁾	3.16%
82.	Zhongshan Meifeng Property Development Company Limited (中山市美鋒房地產發展有限公司)	Yuezhi LLP ⁽⁵⁾	2.00%
83.	Xuzhou Tenghui Property Development Company Limited (徐州市騰輝房地產發展有限公司)	Hanbang LLP ⁽⁵⁾	5.00%
84.	Zhongshan Meihao Property Development Company Limited (中山市美昊房地產發展有限公司)	Yuezhi LLP ⁽⁵⁾	5.00%
85.	Zhongshan Meiyao Property Development Company Limited (中山市美耀房地產發展有限公司)	Yuezhi LLP ⁽⁵⁾	2.65%
86.	Jinhua Midea Property Development Company Limited (金華市美的房地產發展有限公司)	Yining LLP ⁽⁵⁾	2.49%
87.	Hefei Yuehui Property Development Company Limited (合肥悅輝房地產發展有限公司)	Hanbang LLP ⁽⁵⁾	1.50%
88.	Foshan Shunde Guimei Property Company Limited (佛山市順德區桂美房產有限公司)	Yuezhi LLP ⁽⁵⁾	2.02%
89.	Foshan Shunde Tianmei Property Company Limited (佛山市順德區天美房產有限公司)	Yuezhi LLP ⁽⁵⁾	5.00%
90.	Guangzhou Meijun Property Development Company Limited (廣州美峻房地產開發有限公司)	Yuezhi LLP ⁽⁵⁾	1.99%
91.	Foshan Shunde Meizhi Property Company Limited (佛山市順德區美智房產有限公司) ⁽³⁾	Shunde Country Garden Foshan Shunde Gongxiang Investment Company Limited (佛山市順德區共享投資有限公司) Foshan Shunde Bixing Investment Center (Limited Partnership) (佛山市順德區碧興投資中心(有限合夥))	45.00% 2.50% 2.50%

No.	Name of non-wholly owned subsidiary	Other non-Group shareholders⁽¹⁾	Approximate shareholdings
92.	Heyuan Jiazheng Enterprise Investment Company Limited (河源市嘉正實業投資有限公司)	Guangzhou Kaiming Investment Development Company Limited (廣州凱明投資發展有限公司)	20.00%
93.	Nanchang Meishun Property Development Company Limited (南昌市美順房地產開發有限公司)	Gongqingcheng Shunsheng Investment Management Partnership (Limited Partnership) (共青城順升投資管理合夥企業(有限合夥))	49.00%
94.	Meishan Meiwen Property Development Company Limited (眉山美文房地產開發有限公司) ⁽³⁾	Chongqing Yuhuiyao Enterprise Consultancy Company Limited (重慶渝輝耀企業管理諮詢有限公司)	50.00%
95.	Changzhou Meihui Property Development Company Limited (常州市美輝房地產發展有限公司) ⁽³⁾	Xu Jian (HK) Co. Limited (旭建(香港)有限公司) Suzhou Shengruo Business Consultant Company Limited (蘇州盛若商務諮詢有限公司)	23.28% 30.69%
96.	Zhuzhou Dinglu Property Development Company Limited (株洲鼎淥房地產開發有限公司)	Zhuzhou Luxiang Investment Development Group Company Limited (株洲淥湘投資發展集團有限公司)	20.00%
97.	Jiangxi Feihong Real Estate Company Limited (江西省飛鴻置業有限公司)	Jiangxi Shuili Investment Property Development Company Limited (江西省水利投資房地產開發有限公司)	44.00%
98.	Zhenjiang Liancheng Residential Industrial Technology Development Company Limited (鎮江聯城住宅工業科技發展有限公司)	Zhenjiang Tuanshan Capital Management Company Limited (鎮江團山資本管理有限公司)	20.00%
99.	Shangrao Gaoyun Property Development Company Limited (上饒市高運房地產開發有限公司) ⁽³⁾	Jiangxi Country Garden Property Company Limited (江西碧桂園地產有限公司) Jiangxi Zhende Property Limited Liability Company (江西臻德房地產有限責任公司)	34.00% 33.00%
100.	Wuxi Meishangjun Property Development Company Limited (無錫市美商駿房地產發展有限公司) ⁽³⁾	Shanghai Zhaoxu Enterprise Consultancy Center (上海兆許企業管理諮詢有限公司) Land Property (Suzhou) Co., Ltd., Investment Promotion Bureau (招商局地產(蘇州)有限公司)	33.00% 33.00%
101.	Fujian Meizhi Smart Home Technology Development Company Limited (福建省美置智能家居科技發展有限公司)	Nanan Park Development Construction Group Company Limited (南安市園區開發建設集團有限責任公司)	14.00%
102.	Anyang Shengmei Real Estate Company Limited (安陽市聖美置業有限公司) ⁽²⁾	Anyang Zhongyuan Enterprise Company Limited (安陽市中源實業有限公司)	40.00%
103.	Yangzhou Wanmei Real Estate Company Limited (揚州萬美置業有限公司)	Zhejiang Wanke Nandu Property Company Limited (浙江萬科南都房地產有限公司) Jingbai Company Limited (景百有限公司)	25.00% 25.00%

No.	Name of non-wholly owned subsidiary	Other non-Group shareholders⁽¹⁾	Approximate shareholdings
104.	Chengdu Meipeng Property Development Company Limited (成都市美彭房地產開發有限公司)	Chengdu Country Garden Fugao Real Estate Company Limited (成都碧桂園富高置業有限公司) Sichuan Wangyuan Xinxin Landscaping Company Limited (四川旺源鑫鑫園林綠化有限公司)	20.00% 2.00%
105.	Ningbo Ruisheng Property Development Company Limited (寧波市瑞昇房地產發展有限公司)	Ningbo Country Garden Property Development Company Limited (寧波碧桂園房地產開發有限公司)	49.00%
106.	Zhenjiang Meiyu Property Development Company Limited (鎮江美裕房地產發展有限公司) ⁽³⁾	Jiangsu Nanbi Property Development Company Limited (江蘇南碧房地產開發有限公司) Suzhou Xinlianjia Real Estate Company Limited (蘇州鑫聯嘉置業有限公司) Hechang Property Group Company Limited (和昌地產集團有限公司)	25.31% 15.63% 26.25%
107.	Jinhua Ruilin Property Development Company Limited (金華市瑞麟房地產開發有限公司) ⁽³⁾	Shanghai Zhimei Enterprise Management Company Limited (上海之玫企業管理有限公司)	50.00%
108.	Fujian Meizhi Smart Home Technology Development Company Limited (福建省美置智能家居科技發展有限公司)	Nanan Park Development Construction Groups Company Limited (南安市園區開發建設集團有限責任公司)	14.00%
109.	Dongguan Meidi Property Development Company Limited (東莞市美迪房地產發展有限公司)	Dongguan Chicai Investment Company Limited (東莞市彰彩投資有限公司)	20.00%
110.	Guangdong Daka Residential Technology Company Limited (廣東大卡住宅科技有限公司)	Foshan Gaoming Yingjun Cultural Innovation Company Limited (佛山市高明區英鈞文化創意有限公司)	45.00%
111.	Handan Meisheng Property Development Company Limited (邯鄲美晟房地產開發有限公司) ⁽³⁾	Handan Jixing Property Investment Company Limited (邯鄲市冀興房地產開發有限公司) Handan Boming Property Investment Company Limited (邯鄲市波明房地產開發有限公司)	30.00% 30.00%
112.	Shangrao Meiyue Property Development Company Limited (上饒市美越房地產開發有限公司) ⁽³⁾	Jiangxi Ganyue Property Development Company Limited (江西贛越房地產開發有限公司) Fuzhou Huicheng Heyue Investment Company Limited (福州匯成和悅投資有限公司)	33.00% 33.00%
113.	Xiangtan Dinghui Property Investment Company Limited (湘潭市鼎輝房地產發展有限公司)	Fangshi LLP ⁽⁵⁾	2.96%
114.	Zunyi Meichuang Property Investment Company Limited (遵義市美創房地產開發有限公司)	Huizhong LLP ⁽⁵⁾	5.00%

<u>No.</u>	<u>Name of non-wholly owned subsidiary</u>	<u>Other non-Group shareholders⁽¹⁾</u>	<u>Approximate shareholdings</u>
115.	Shenyang Ruibo Property Company Limited (瀋陽睿博房地產開發有限公司)	Runyuan LLP ⁽⁵⁾	1.00%
116.	Xuzhou Junhui Real Estate Company Limited (徐州君輝置業有限公司) ⁽³⁾	Xuzhou Jinhe Real Estate Company Limited (徐州金和置業有限公司)	49.00%

Notes:

- (1) To the best of our knowledge, information and belief, having made all reasonable enquiries, none of the other non-Group shareholders was a connected person of our Company as of the Latest Practicable Date.
- (2) Such companies are considered subsidiaries of our Company under the Listing Rules as our Group has more than 50% equity interest in such companies. Despite our Group's majority shareholding in such companies, however, our Group does not have the ability to affect the returns of such companies because of our Group's minority voting position in the board of directors of such companies and does not have the right to determine the budget, pricing and promotion strategies of such companies. As such, our Group does not have control over such companies and they are not accounted for or consolidated in the audited accounts of our Company as subsidiaries.
- (3) Despite our Group's minority shareholding in such companies, our Group has the ability to affect the returns of such companies through its majority voting position in the board of directors of such companies and has the right to determine the budget, pricing and promotion strategies of such companies. As such, our Group has control over such companies and they are accounted for and consolidated in the audited accounts of our Company as subsidiaries.
- (4) Each a director of our relevant subsidiary as of the Latest Practicable Date.
- (5) Each a limited partnership established in the PRC with Foshan Shunde Huizhi Consultancy Services Company Limited (佛山市順德區匯致諮詢服務有限公司), our indirectly wholly owned subsidiary, as the general partner as of the Latest Practicable Date.

6. Changes in the Share Capital of Our Subsidiaries

The following alterations in the share capital of our subsidiaries have taken place within the two years immediately preceding the date of this prospectus:

- (1) *Ningbo Meishan Bonded Port Huihong Investments Management Co., Limited* (寧波梅山保稅港區薈弘投資管理有限公司)

On August 31, 2017, Ningbo Meishan Bonded Port Huihong Investments Management Co., Limited was established as a limited liability company in the PRC with a registered share capital of USD1.0 million.

On March 26, 2018, the registered share capital of Ningbo Meishan Bonded Port Huihong Investments Management Co., Limited was increased from USD1.0 million to USD30.0 million.

(2) *Midea Property Management*

On December 2, 2016, the shares of Midea Property Management were listed on the NEEQ.

On February 23, 2017, 2 million shares were allotted and issued to Midea Real Estate Group Company and 23 investors for an aggregate consideration of RMB10 million.

On July 10, 2017, the registered capital of Midea Property Management was increased from RMB23.6 million to RMB25.6 million.

On May 23, 2018, Midea Property Management declared an aggregate of 25,600,000 bonus shares and capitalization issue shares in a 10 to six ratio and 10 to four ratio, respectively, to its shareholders. Following such bonus issue, the issued share capital of Midea Property Management was increased to 51,200,000 shares of RMB1.00 each.

On July 13, 2018, the registered capital of Midea Property Management was increased from RMB25.6 million to RMB51.2 million.

(3) *Foshan Shunde Meijia Intelligent Technology Management Services Co., Ltd.*

On December 19, 2017, the registered share capital of Foshan Shunde Meijia Intelligent Technology Management Services Co., Ltd. was increased from RMB8.0 million to RMB10.0 million.

On March 8, 2018, the registered share capital of Foshan Shunde Meijia Intelligent Technology Management Services Co., Ltd. was increased from RMB10.0 million to RMB25.0 million.

(4) *Midea Real Estate Group Company*

On November 25, 2016, the registered share capital of Midea Real Estate Group Company was increased from US\$160.0 million to US\$255.0 million.

On September 18, 2017, the registered capital of Midea Real Estate Group Company was changed from US Dollars to Renminbi.

On September 19, 2017, the registered share capital of Midea Real Estate Group Company was increased from US\$255.0 million to RMB\$2,895,422,725.

(5) *Zhuzhou City Midea Property Management Co., Limited (株洲市美的物業管理有限公司)*

On May 25, 2017, the registered share capital of Zhuzhou City Midea Property Management Co., Limited was increased from RMB400.0 million to RMB402.82 million.

(6) *Shenyang Jiamei Real Estate Development Co., Ltd.*

On August 25, 2016, Shenyang Jiamei Real Estate Development Co., Ltd. was established as a limited liability company in the PRC with a registered share capital of RMB30.0 million.

On June 26, 2017, the registered share capital of Shenyang Jiamei Real Estate Development Co., Ltd. was increased from RMB30.0 million to RMB50.0 million.

(7) *Foshan Gaoming Meigao Property Development Company Limited*

On September 14, 2016, the registered share capital of Foshan Gaoming Meigao Property Development Company Limited was increased from RMB10.2 million to RMB20.0 million.

(8) *Wuxi Yuehui Property Development Company Limited*

On September 22, 2016, Wuxi Yuehui Property Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB50.0 million.

On November 28, 2016, the registered share capital of Wuxi Yuehui Property Development Company Limited was increased from RMB50.0 million to RMB500.0 million.

(9) *Sihui Chaochuang Property Development Company Limited*

On November 2, 2016, the registered share capital of Sihui Chaochuang Property Development Company Limited was increased from RMB11.0 million to RMB27.5 million.

(10) *Jiangmen City Meituo Real Estate Development Co., Limited (江門市美拓房地產開發有限公司)*

On November 8, 2016, Jiangmen City Meituo Real Estate Development Co., Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On May 9, 2017, the registered share capital of Jiangmen City Meituo Real Estate Development Co., Limited was increased from RMB10.0 million to RMB50.0 million.

(11) *Yangzhou Xinhui Real Estate Development Co., Ltd.*

On November 16, 2016, Yangzhou Xinhui Real Estate Development Co., Ltd. was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On December 7, 2016, the registered share capital of Yangzhou Xinhui Real Estate Development Co., Ltd. was increased from RMB10.0 million to RMB20.0 million.

(12) Foshan Shunde Wanhui Talents Services Company Limited

On November 18, 2016, Foshan Shunde Wanhui Talents Services Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On January 13, 2017, the registered share capital of Foshan Shunde Wanhui Talents Services Company Limited was increased from RMB10.0 million to RMB170.0 million.

(13) Yunnan Lanmenzi Property Company Limited

On February 20, 2017, the registered share capital of Yunnan Lanmenzi Property Company Limited was increased from RMB50.0 million to RMB150.0 million.

(14) Hefei Yuehui Real Estate Development Co., Ltd.

On May 18, 2017, Hefei Yuehui Real Estate Development Co., Ltd. was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On September 30, 2017, the registered share capital of Hefei Yuehui Real Estate Development Co., Ltd. was increased from RMB10.0 million to RMB50.0 million.

(15) Foshan Shunde Meipan Property Company Limited

On July 5, 2017, Foshan Shunde Meipan Property Company Limited, was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On December 15, 2017, the registered share capital of Foshan Shunde Meipan Property Company Limited was increased from RMB10.0 million to RMB20.0 million.

(16) Foshan Nanhai Chengmei Property Development Company Limited

On April 13, 2017, Foshan Nanhai Chengmei Property Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB3.1 million.

On June 28, 2017, the registered share capital of Foshan Nanhai Chengmei Property Development Company Limited was increased from RMB3.1 million to RMB383.1 million.

(17) Chongqing Meirong Property Development Company Limited

On September 11, 2017, Chongqing Meirong Property Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB25.0 million.

On October 23, 2017, the registered share capital of Chongqing Meirong Property Development Company Limited was increased from RMB25.0 million to RMB50.0 million.

(18) Dongyang Dongming Property Development Company Limited

On October 18, 2017, Dongyang Dongming Property Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On March 5, 2018, the registered share capital of Dongyang Dongming Property Development Company Limited was increased from RMB10.0 million to RMB200.0 million.

(19) Chengdu Meiyao Property Development Company Limited

On November 17, 2017, Chengdu Meiyao Property Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On February 22, 2018, the registered share capital of Chengdu Meiyao Property Development Company Limited was increased from RMB10.0 million to RMB50.0 million.

(20) Xingtai City Meizhi Real Estate Development Co., Ltd. (邢台市美智房地產開發有限公司)

On November 29, 2017, Xingtai City Meizhi Real Estate Development Co., Ltd. was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On January 15, 2018, the registered share capital of Xingtai City Meizhi Real Estate Development Co., Ltd. was increased from RMB10.0 million to RMB200.0 million.

(21) Heyuan Tongren Tongye Property Development Company Limited

On March 28, 2017, the registered share capital of Heyuan Tongren Tongye Property Development Company Limited was decreased from USD\$16.0 million to USD\$9.0 million.

(22) Handan Meirong Property Development Company Limited

On March 12, 2018, the registered share capital of Handan Meirong Property Development Company Limited was increased from RMB10.0 million to RMB 16,949,152.50.

(23) Xingtai Meisheng Property Development Company Limited

On December 21, 2017, Xingtai Meisheng Property Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On January 18, 2018, the registered share capital of Xingtai Meisheng Property Development Company Limited was increased from RMB10.0 million to RMB200.0 million.

(24) *Handan Midea Property*

On December 14, 2016, the registered share capital of Handan Midea Property was increased from RMB350 million to RMB353,540,000.

(25) *Shenyang Midea Real Estate*

On October 17, 2016, the currency of the registered capital of Shenyang Midea Real Estate was changed from US Dollars to Renminbi and the registered capital was changed to RMB416,540,400.

(26) *Changsha Midea Property*

On April 27, 2017, Changsha Midea Property was established as a limited liability company in the PRC with a registered capital of RMB10.0 million.

(27) *Shijiazhuang Midea Property*

On April 20, 2017, Shijiazhuang Midea Property was established as a limited liability company in the PRC with a registered capital of RMB10.0 million.

On June 12, 2018, the registered capital of Shijiazhuang Midea Property was increased from RMB10.0 million to RMB50.0 million.

(28) *Shenyang Midea Property*

On April 25, 2017, Shenyang Midea Property was established as a limited liability company in the PRC with a registered capital of RMB10.0 million.

(29) *Nanchang Midea Property*

On April 28, 2017, Nanchang Midea Property was established as a limited liability company in the PRC with a registered capital of RMB10.0 million.

(30) *Nanjing Midea Property*

On April 22, 2017, Nanjing Midea Property was established as a limited liability company in the PRC with a registered capital of RMB10.0 million.

(31) *Hefei Meifu Property Development Company Limited*

On August 4, 2017, Hefei Meifu Property Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB25.0 million.

On March 19, 2018, the registered share capital of Hefei Meifu Property Development Company Limited was increased from RMB25.0 million to RMB50.0 million.

(32) *Tianyuan Architectural Design*

On May 17, 2017, the registered share capital of Tianyuan Architectural Design was decreased from RMB3.0 million to RMB2.5 million.

On June 30, 2017, the registered share capital of Tianyuan Architectural Design was increased from RMB2.5 million to RMB3.0 million.

(33) *Xuzhou Yuehui Real Estate Company Limited* (徐州躍輝置業有限公司)

On September 7, 2016, Xuzhou Yuehui Real Estate Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB135,950,000.

(34) *Ningbo Meishan Baoshuigang District Yuechen Investment Management Company Limited* (寧波梅山保稅港區樾宸投資管理有限公司)

On August 31, 2017, Ningbo Meishan Baoshuigang District Yuechen Investment Management Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(35) *Handan Huamei Century Property Development Company Limited*

On September 13, 2016, Handan Huamei Century Property Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB30.0 million.

(36) *Nanjing Tianhui Real Estate Development Company Limited* (南京天輝房地產發展有限公司)

On October 11, 2016, Nanjing Tianhui Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB20.0 million.

(37) *Yueyang Dinghui Property Development Company Limited*

On December 26, 2016, Yueyang Dinghui Property Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB350.0 million.

(38) *Foshan Nanhai District Yangzheng Real Estate Development Company Limited* (佛山市南海區揚正房地產有限公司)

On November 11, 2016, Foshan Nanhai District Yangzheng Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(39) *Ningbo Ruining Real Estate Development Company Limited* (寧波市瑞寧房地產發展有限公司)

On November 16, 2016, Ningbo Ruining Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB50.0 million.

(40) *Changsha Dinghui Real Estate Development Company Limited* (長沙市鼎輝房地產開發有限公司)

On December 12, 2016, Changsha Dinghui Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB20.0 million.

(41) *Foshan Shunde District Fengyu Real Estate Development Company Limited* (佛山市順德區鋒域房地產有限公司)

On October 21, 2016, Foshan Shunde District Fengyu Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(42) *Foshan Shunde Huayi Real Estate Development Company Limited* (佛山市順德區華頤房地產有限公司)

On October 21, 2016, Foshan Shunde Huayi Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(43) *Handan Meihui Real Estate Development Company Limited* (邯鄲市美輝房地產開發有限公司)

On December 27, 2016, Handan Meihui Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(44) *Ningbo Ruichen Real Estate Development Company Limited* (寧波市瑞晨房地產發展有限公司)

On December 30, 2016, Ningbo Ruichen Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(45) *Ningbo Meiyi Advertising Company Limited* (寧波美頤廣告有限公司)

On October 19, 2016, Ningbo Meiyi Advertising Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB1.0 million.

- (46) *Ningbo Meishan Bonded Port Yingmei Investments Management Company Limited* (寧波梅山保稅港區盈美投資管理有限公司)

On September 23, 2016, Ningbo Meishan Bonded Port Yingmei Investments Management Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB3.0 billion.

- (47) *Ningbo Meishan Bonded Port Yingmei Business Information Enquiry Company Limited* (寧波梅山保稅港區盈梅商務信息諮詢有限公司)

On December 9, 2016, Ningbo Meishan Bonded Port Yingmei Business Information Enquiry Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB1.0 million.

- (48) *Ningbo Ruiyang Real Estate Development Company Limited* (寧波市瑞洋房地產發展有限公司)

On January 11, 2017, Ningbo Ruiyang Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

- (49) *Zhongshan Meifeng Real Estate Development Company Limited* (中山市美鋒房地產發展有限公司)

On January 16, 2017, Zhongshan Meifeng Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

- (50) *Xuzhou Tenghui Real Estate Development Company Limited* (徐州市騰輝房地產發展有限公司)

On January 23, 2017, Xuzhou Tenghui Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB20.0 million.

- (51) *Zhongshan Meihao Real Estate Development Company Limited* (中山市美昊房地產發展有限公司)

On February 20, 2017, Zhongshan Meihao Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

- (52) *Zhongshan Meiyao Real Estate Development Company Limited* (中山市美耀房地產發展有限公司)

On March 21, 2017, Zhongshan Meiyao Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(53) *Jinhua Midea Real Estate Development Company Limited* (金華市美的房地產發展有限公司)

On March 22, 2017, Jinhua Midea Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(54) *Xiangtan Dinghui Real Estate Development Company Limited* (湘潭市鼎輝房地產發展有限公司)

On May 16, 2017, Xiangtan Dinghui Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB20.0 million.

(55) *Changzhou Xianghui Real Estate Development Company Limited* (常州市翔輝房地產發展有限公司)

On August 11, 2017, Changzhou Xianghui Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB20.0 million.

(56) *Foshan Shunde Guimei Real Estate Company Limited* (佛山市順德區桂美房產有限公司)

On July 5, 2017, Foshan Shunde Guimei Real Estate Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(57) *Ningbo Meishan Bonded Port Yonghang Real Estate Development Company Limited* (寧波梅山保稅港區甬航房地產開發有限公司)

On June 28, 2017, Ningbo Meishan Bonded Port Yonghang Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(58) *Ningbo Meishan Bonded Port Yongfeng Real Estate Development Company Limited* (寧波梅山保稅港區甬豐房地產開發有限公司)

On June 28, 2017, Ningbo Meishan Bonded Port Yongfeng Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(59) *Foshan Shunde District Tianmei Real Estate Company Limited* (佛山市順德區天美房產有限公司)

On June 20, 2017, Foshan Shunde District Tianmei Real Estate Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On June 7, 2018, the registered capital of Foshan Shunde District Tianmei Real Estate Company Limited was increased from RMB10.0 million to RMB50.0 million.

(60) *Foshan Shunde Midea Zhongjiao Property Company Limited* (佛山市順德區美的中交房地產有限公司)

On August 4, 2017, Foshan Shunde Midea Zhongjiao Property Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(61) *Xuzhou Juhui Real Estate Development Company Limited* (徐州聚輝房地產有限公司)

On August 24, 2017, Xuzhou Juhui Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB20.0 million.

(62) *Foshan Sanshui District Meinuo Real Estate Development Company Limited* (佛山市三水區美諾房地產開發有限公司)

On May 27, 2017, Foshan Sanshui District Meinuo Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(63) *Zunyi Meichuang Real Estate Development Company Limited* (遵義市美創房地產開發有限公司)

On July 27, 2017, Zunyi Meichuang Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(64) *Shijiazhuang Meijia Property Development Company Limited*

On July 3, 2017, Shijiazhuang Meijia Property Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB20.0 million.

(65) *Handan Jishun Property Development Company Limited* (邯鄲市冀順房地產開發有限公司)

On December 19, 2016, Handan Jishun Property Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB5.0 million.

(66) *Handan Jile Property Development Company Limited* (邯鄲市冀樂房地產開發有限公司)

On September 14, 2016, Handan Jile Property Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB5.0 million.

(67) *Jiujiang Meizhi Real Estate Development Company Limited* (九江美置房地產開發有限公司)

On September 8, 2017, Jiujiang Meizhi Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On April 9, 2018, the registered capital of Jiujiang Meizhi Real Estate Development Company Limited was increased from RMB10.0 million to RMB30.0 million.

(68) *Foshan Shunde District Baohong Property Management Company Limited* (佛山市順德區寶弘物業管理有限公司)

On December 16, 2016, Foshan Shunde District Baohong Property Management Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB295,658,200.

(69) *Zhuzhou Dingcheng Property Development Company Limited*

On August 10, 2017, Zhuzhou Dingcheng Property Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB8.0 million.

(70) *Foshan Shunde District Yifeng Real Estate Development Company Limited* (佛山市順德區益豐房產有限公司)

On April 24, 2017, Foshan Shunde District Yifeng Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(71) *Shenyang Ruibo Real Estate Development Company Limited* (瀋陽睿博房地產開發有限公司)

On September 25, 2017, Shenyang Ruibo Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(72) *Ningbo Zhiyuan Architectural Construction Company Limited* (寧波智元家建築裝修有限公司)

On October 9, 2017, Ningbo Zhiyuan Architectural Construction Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB2.0 million.

(73) *Ningbo Ruiyong Real Estate Development Company Limited* (寧波市瑞甬房地產發展有限公司)

On November 1, 2017, Ningbo Ruiyong Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On April 26, 2018, the registered capital of Ningbo Ruiyong Real Estate Development Company Limited was increased from RMB10.0 million to RMB50.0 million.

(74) Zhaoqing Dinghu Meizhao Property Development Company Limited

On October 27, 2017, Zhaoqing Dinghu Meizhao Property Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On April 4, 2018, the registered share capital of Zhaoqing Dinghu Meizhao Property Development Company Limited was increased from RMB10.0 million to RMB50.0 million.

(75) Wuxi Tianhui Real Estate Development Company Limited (無錫天輝房地產發展有限公司)

On November 21, 2017, Wuxi Tianhui Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB20.0 million.

(76) Foshan Shunde District Meizhi Real Estate Company Limited (佛山市順德區美智房產有限公司)

On November 13, 2017, Foshan Shunde District Meizhi Real Estate Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On April 26, 2018, the registered share capital of Foshan Shunde District Meizhi Real Estate Company Limited was increased from RMB10.0 million to RMB20.0 million.

(77) Xuzhou Enhui Real Estate Development Company Limited (徐州市恩輝房地產發展有限公司)

On September 13, 2017, Xuzhou Enhui Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB50.0 million.

(78) Foshan Shunde Ruiyi Property Development Company Limited

On June 22, 2017, Foshan Shunde Ruiyi Property Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(79) Foshan Shunde District Senshun Real Estate Development Company Limited (佛山市順德區森順房產有限公司)

On April 7, 2017, Foshan Shunde District Senshun Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB100.0 million.

(80) *Guangzhou Meijun Real Estate Development Company Limited* (廣州美峻房地產開發有限公司)

On November 21, 2017, Guangzhou Meijun Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(81) *Zhenjiang Meiyu Real Estate Development Company Limited* (鎮江美裕房地產發展有限公司)

On December 19, 2017, Zhenjiang Meiyu Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB67.5 million.

On July 19, 2018, the registered capital of Zhenjiang Meiyu Real Estate Development Company Limited was increased from RMB67.5 million to RMB210.0 million.

(82) *Sihui Meihui Real Estate Development Company Limited* (四會市美會房地產開發有限公司)

On May 10, 2017, Sihui Meihui Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(83) *Zhaoqing Dinghu Meiao Property Development Company Limited*

On December 13, 2017, Zhaoqing Dinghu Meiao Property Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On April 16, 2018, the registered share capital of Zhaoqing Dinghu Meiao Property Development Company Limited was increased from RMB10.0 million to RMB20.0 million.

(84) *Ningxiang Dinghui Real Estate Development Company Limited* (寧鄉鼎輝房地產開發有限公司)

On December 20, 2017, Ningxiang Dinghui Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(85) *Shijiazhuang Yijiafu Property Development Company Limited*

On October 19, 2017, Shijiazhuang Yijiafu Property Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB50.0 million.

(86) *Handan Meichuang Real Estate Development Company Limited* (邯鄲市美創房地產開發有限公司)

On December 1, 2017, Handan Meichuang Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(87) *Xingtai Meixin Real Estate Development Company Limited* (邢台市美信房地產開發有限公司)

On December 8, 2017, Xingtai Meixin Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(88) *Xingtai Meisen Real Estate Development Company Limited* (邢台市美森房地產開發有限公司)

On December 22, 2017, Xingtai Meisen Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(89) *Nanchang Huamei Property Development Company Limited*

On November 29, 2017, Nanchang Huamei Property Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(90) *Foshan Meishang Property Management Company Limited* (佛山市美商物業管理有限公司)

On July 4, 2017, Foshan Meishang Property Management Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(91) *Foshan Sanshuiyun Donghai Garden Property Development Company Limited*

On January 4, 2018, the registered share capital of Foshan Sanshuiyun Donghai Garden Property Development Company Limited was increased from RMB75.0 million to RMB250.0 million.

(92) *Jiangmen Meizhuo Real Estate Development Company Limited* (江門市美卓房地產開發有限公司)

On April 20, 2018, the registered share capital of Jiangmen Meizhuo Real Estate Development Company Limited was increased from RMB10.0 million to RMB20.0 million.

(93) Shangrao Meichen Property Development Company Limited

On January 4, 2018, Shangrao Meichen Property Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On February 5, 2018, the registered share capital of Shangrao Meichen Property Development Company Limited was increased from RMB10.0 million to RMB20.0 million.

(94) Zunyi Meiyun Real Estate Development Company Limited (遵義市美雲房地產開發有限公司)

On January 5, 2018, Zunyi Meiyun Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(95) Ningbo Ruisheng Real Estate Development Company Limited (寧波市瑞昇房地產發展有限公司)

On January 31, 2018, Ningbo Ruisheng Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On February 11, 2018, the registered share capital of Ningbo Ruisheng Real Estate Development Company Limited was increased from RMB10.0 million to RMB40.8 million.

On June 26, 2018, the registered share capital of Ningbo Ruisheng Real Estate Development Company Limited was increased from RMB40.8 million to RMB80.0 million.

(96) Changsha Qiansheng Enterprise Company Limited

On February 2, 2018, the registered share capital of Changsha Qiansheng Enterprise Company Limited was increased from RMB50.0 million to RMB100.0 million.

(97) Foshan Shunde Yuemei Property Company Limited

On February 2, 2018, Foshan Shunde Yuemei Property Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(98) Ningbo Liancheng Zhugong Technology Company Limited (寧波聯城住工科技有限公司)

On February 5, 2018, Ningbo Liancheng Zhugong Technology Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB60.0 million.

(99) *Suzhou Yuehui Real Estate Development Company Limited* (蘇州悅輝房地產發展有限公司)

On February 26, 2018, Suzhou Yuehui Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB20.0 million.

(100) *Chengdu Meipeng Real Estate Development Company Limited* (成都市美彭房地產開發有限公司)

On February 6, 2018, Chengdu Meipeng Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On June 28, 2018, the registered capital of Chengdu Meipeng Real Estate Development Company Limited was increased from RMB10.0 million to RMB15.0 million.

(101) *Shenyang Pinrui Real Estate Development Company Limited* (瀋陽品睿房地產開發有限公司)

On March 6, 2018, Shenyang Pinrui Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(102) *Zhuzhou Dingye Real Estate Development Company Limited* (株州市鼎業房地產開發有限公司)

On March 28, 2018, Zhuzhou Dingye Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(103) *Shahe Meiheng Real Estate Development Company Limited* (沙河市美恒房地產開發有限公司)

On November 24, 2017, Shahe Meiheng Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB19,717,500.

(104) *Jinhua Ruilin Real Estate Development Company Limited* (金華市瑞麟房地產開發有限公司)

On April 12, 2018, Jinhua Ruilin Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On July 9, 2018, the registered share capital of Jinhua Ruilin Real Estate Development Company Limited was increased from RMB10.0 million to RMB100.0 million.

(105) *Wuzhou Meijun Real Estate Company Limited (梧州市美駿置業有限公司)*

On April 23, 2018, Wuzhou Meijun Real Estate Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On June 26, 2018, the registered share capital of Wuzhou Meijun Real Estate Company Limited was increased from RMB10.0 million to RMB20.0 million.

(106) *Handan Jinbo Real Estate Development Company Limited (邯鄲市金鉞房地產開發有限公司)*

On April 24, 2018, the registered share capital of Handan Jinbo Real Estate Development Company Limited was increased from RMB5.0 million to RMB15.0 million.

(107) *Meishan Meichuan Real Estate Development Company Limited (眉山美川房地產開發有限公司)*

On April 25, 2018, Meishan Meichuan Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(108) *Meishan Meiwen Real Estate Development Company Limited (眉山美文房地產開發有限公司)*

On April 25, 2018, Meishan Meiwen Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On July 26, 2018, the registered share capital of Meishan Meiwen Real Estate Development Company Limited was increased from RMB10.0 million to RMB80.0 million.

(109) *Chengdu Meifu Real Estate Development Company Limited (成都市美府房地產開發有限公司)*

On April 19, 2018, Chengdu Meifu Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB50.0 million.

(110) *Zhaoqing Duanzhou Country Garden Real Estate Development Company Limited (肇慶市端州區碧桂園房地產開發有限公司)*

On April 28, 2018, the registered share capital of Zhaoqing Duanzhou Country Garden Real Estate Development Company Limited was increased from RMB3.0 million to RMB10.0 million.

(111) *Foshan Sanshui Qingmei Real Estate Development Company Limited* (佛山市三水區擎美房地產有限公司)

On May 15, 2018, Foshan Sanshui Qingmei Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(112) *Zunyi Meijun Real Estate Development Company Limited* (遵義市美駿房地產開發有限公司)

On May 16, 2018, Zunyi Meijun Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On June 27, 2018, the registered share capital of Zunyi Meijun Real Estate Development Company Limited was increased from RMB10.0 million to RMB400.0 million.

(113) *Zhengzhou Junxiang Real Estate Development Company Limited* (鄭州雋翔房地產開發有限公司)

On November 10, 2016, Zhengzhou Junxiang Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB50.0 million.

(114) *Changzhou Meihui Real Estate Development Company Limited* (常州市美輝房地產發展有限公司)

On May 28, 2018, Changzhou Meihui Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB120.0 million.

On July 30, 2018, the registered share capital of Changzhou Meihui Real Estate Development Company Limited was increased from RMB120.0 million to RMB560.0 million.

(115) *Leshan Meijia Real Estate Development Company Limited* (樂山美嘉房地產開發有限公司)

On June 5, 2018, Leshan Meijia Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(116) *Xiangtan Dinghua Real Estate Development Company Limited* (湘潭市鼎華房地產發展有限公司)

On June 12, 2018, Xiangtan Dinghua Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(117) *Shangrao Meiyue Real Estate Development Company Limited* (上饒市美越房地產開發有限公司)

On June 12, 2018, Shangrao Meiyue Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(118) *Nanning Meixi Real Estate Development Company Limited* (南寧市美曦房地產開發有限公司)

On June 11, 2018, Nanning Meixi Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(119) *Chongqing Meijun Real Estate Development Company Limited* (重慶美駿房地產開發有限公司)

On June 15, 2018, Chongqing Meijun Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB20.0 million.

(120) *Zhoushan Ruihai Real Estate Development Company Limited* (舟山市瑞海房地產發展有限公司)

On June 19, 2018, Zhoushan Ruihai Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

On September 14, 2018, the registered share capital of Zhoushan Ruihai Real Estate Development Company Limited was increased from RMB10.0 million to RMB500.0 million.

(121) *Zhuzhou Dinglu Real Estate Development Company Limited* (株洲鼎淥房地產開發有限公司)

On June 12, 2018, Zhuzhou Dinglu Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(122) *Nanchang Meishun Real Estate Development Company Limited* (南昌市美順房地產開發有限公司)

On June 14, 2018, Nanchang Meishun Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB5.0 million.

(123) *Heyuan Jiazheng Shiye Investment Company Limited* (河源市嘉正實業投資有限公司)

On June 19, 2018, the registered share capital of Heyuan Jiazheng Shiye Investment Company Limited was increased from RMB10.0 million to RMB50.0 million.

(124) *Zhoushan Ruiyun Real Estate Development Company Limited* (舟山市瑞雲房地產開發有限公司)

On June 27, 2018, Zhoushan Ruiyun Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(125) *Ningxiang Dingye Real Estate Development Company Limited* (寧鄉鼎業房地產開發有限公司)

On June 28, 2018, Ningxiang Dingye Real Estate Development Company Limited was established as a limited liability company in the PRC with a registered share capital of RMB10.0 million.

(126) *Xuzhou Liancheng Home Appliances Company Limited* (徐州聯城智能家居有限公司)

On June 8, 2018, Xuzhou Liancheng Home Appliances Company Limited was established as a limited liability company in the PRC with a registered share capital of USD15.0 million.

(127) *Xuzhou Liancheng Residential Industry Technology Development Company Limited* (徐州聯城住宅工業科技發展有限公司)

On June 8, 2018, Xuzhou Liancheng Residential Industry Technology Development Company Limited was established as a limited liability company in the PRC with a registered share capital of USD45.0 million.

(128) *Zhenjiang Liancheng Residential Industry Technology Development Company Limited* (鎮江聯城住宅工業科技發展有限公司)

On June 21, 2018, Zhenjiang Liancheng Residential Industry Technology Development Company Limited was established as a limited liability company in the PRC with a registered share capital of USD30.0 million.

7. Repurchase of Our Securities by our Company

(a) Provisions of the Listing Rules

The Listing Rules permit companies whose primary listings are on the Main Board of the Stock Exchange to repurchase their securities on the Stock Exchange subject to certain restrictions, the most important of which are summarized below:

(i) Shareholders' approval

All proposed repurchases of securities on the Stock Exchange by a company with a primary listing on the Stock Exchange must be approved in advance by an ordinary resolution of shareholders, either by way of general mandate or by specific approval of a particular transaction.

Pursuant to the resolutions in writing of all our Shareholders passed on September 12, 2018, a general unconditional mandate (the “**Repurchase Mandate**”) was granted to our Directors authorizing the repurchase by our Company on the Stock Exchange, or on any other stock exchange on which the securities of our Company may be listed and which is recognized by the SFC and the Stock Exchange for this purpose, of Shares with an aggregate nominal value not exceeding 10% of the aggregate nominal amount of the share capital of our Company in issue and to be issued immediately following the completion of the Global Offering (excluding Shares which may be issued upon the exercise of the Over-allotment Option), at any time until the conclusion of the next annual general meeting of our Company, the expiration of the period within which the next annual general meeting of our Company is required by any applicable law or the Articles to be held or when such mandate is revoked or varied by an ordinary resolution of our Shareholders in general meeting, whichever is the earliest.

(ii) Source of funds

Repurchases must be funded out of funds legally available for the purpose in accordance with the Articles and the laws of the Cayman Islands. A listed company may not repurchase its own securities on the Stock Exchange for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Stock Exchange as amended from time to time.

(iii) Trading restrictions

The total number of shares which a listed company may repurchase on the Stock Exchange is the number of shares representing up to a maximum of 10% of the aggregate nominal value of shares in issue on the date the repurchase mandate is granted. A listed company may not issue or announce a proposed issue of new securities for a period of 30 days immediately following a repurchase (other than an issue of securities pursuant to an exercise of warrants, share options or similar instruments requiring the company to issue securities which were outstanding prior to such repurchase) without the prior approval of the Stock Exchange. In addition, a listed company is prohibited from repurchasing its shares on the Stock Exchange if the purchase price is 5% or more than the average closing market price for the five preceding trading days on which its shares were traded on the Stock Exchange. The Listing Rules also prohibit a listed company from repurchasing its securities on the Stock Exchange if the repurchase would result in the number of listed securities which are in the hands of the public falling below the relevant prescribed minimum percentage as required by the Stock Exchange. A listed company is required to procure that the broker appointed by it to effect a repurchase of securities discloses to the Stock Exchange such information with respect to the repurchase made on behalf of the listed company as the Stock Exchange may require.

(iv) Status of repurchased securities

All repurchased securities (whether effected on the Stock Exchange or otherwise) will be automatically delisted and the certificates for those securities must be cancelled and destroyed.

(v) *Suspension of repurchase*

A listed company may not make any repurchase of securities after inside information has come to its knowledge until the information has been made publicly available. In particular, during the period of one month immediately preceding the earlier of (a) the date of the board meeting (as such date is first notified to the Stock Exchange in accordance with the Listing Rules) for the approval of a listed company's results for any year, half-year, quarterly or any other interim period (whether or not required under the Listing Rules) and (b) the deadline for a listed company to announce its results for any year or half-year under the Listing Rules, or quarterly or any other interim period (whether or not required under the Listing Rules) and ending on the date of the results announcement, the listed company may not repurchase its securities on the Stock Exchange other than in exceptional circumstances. In addition, the Stock Exchange may prohibit a repurchase of securities on the Stock Exchange if a listed company has breached the Listing Rules.

(vi) *Reporting requirements*

Certain information relating to repurchases of securities on the Stock Exchange or otherwise must be reported to the Stock Exchange not later than 30 minutes before the earlier of the commencement of the morning trading session or any pre-opening session on the following Business Day. In addition, a listed company's annual report is required to disclose details regarding repurchases of securities made during the year reviewed, including a monthly analysis of the number of securities repurchased, the purchase price per share or the highest and lowest price paid for all such purchases, where relevant, and the aggregate prices paid.

(vii) *Core connected persons*

A listed company is prohibited from knowingly repurchasing securities on the Stock Exchange from a "core connected person," that is, a director, chief executive or substantial shareholder of the company or any of its subsidiaries or their respective close associates (as defined in the Listing Rules) and a core connected person (as defined in the Listing Rules) is prohibited from knowingly selling his securities to the company, on the Stock Exchange.

(b) *Reasons for repurchases*

Our Directors believe that it is in the best interests of our Company and Shareholders for our Directors to receive the general authority from our Shareholders to repurchase Shares in the market. Repurchases of Shares will only be made when our Directors believe that such repurchases will be in the interest of our Company and our Shareholders. Such repurchases may, depending on market conditions, funding arrangements and other circumstances at the time, lead to an enhancement of the net value of our Company and its assets and/or its earnings per Share.

(c) Funding of repurchases

In repurchasing securities, our Company may only apply funds legally available for such purpose in accordance with the Articles and the applicable laws of the Cayman Islands.

Any payment for the repurchase of Shares will be drawn from the profits or share premium of our Company or from the proceeds of a fresh issue of shares made for the purpose of the repurchase or, if authorized by the Articles and subject to the Cayman Companies Law, out of capital and, in the case of any premium payable on the purchase, out of the profits of our Company or from sums standing to the credit of the share premium account of our Company or, if authorized by the Articles and subject to the Cayman Companies Law, out of capital.

Our Directors do not propose to exercise the Repurchase Mandate to such an extent as would, under the circumstances, have a material adverse effect in the opinion of our Directors on the working capital requirements of our Company or its gearing levels. However, there might be a material adverse impact on the working capital or gearing position of our Company as compared with the position disclosed in this prospectus in the event that the Repurchase Mandate is exercised in full.

(d) Share capital

Exercise in full of the Repurchase Mandate, on the basis of Shares in issue immediately after the Listing (but taking no account of Shares which may be allotted and issued pursuant to the exercise of the Over-allotment Option), could accordingly result in up to 118,000,000 Shares being repurchased by our Company during the period until:

- (i) the conclusion of the next annual general meeting of our Company;
- (ii) the expiration of the period within which the next annual general meeting of our Company is required by any applicable law or the Articles to be held; or
- (iii) the date on which the Repurchase Mandate is revoked or varied by an ordinary resolution of our Shareholders in general meeting,

whichever occurs first.

(e) General

None of our Directors or, to the best of their knowledge, having made all reasonable enquiries, any of their respective close associates (as defined in the Listing Rules), has any present intention to sell any Shares to our Company or our subsidiaries.

Our Directors have undertaken to the Stock Exchange that, so far as the same may be applicable, they will exercise the Repurchase Mandate in accordance with the Listing Rules and the applicable laws of the Cayman Islands. Our Company has not repurchased any Shares since its incorporation.

No core connected person (as defined in the Listing Rules) of our Company has notified our Company that he/she or it has a present intention to sell Shares to our Company, or has undertaken not to do so, if the Repurchase Mandate is exercised.

If as a result of a securities repurchase pursuant to the Repurchase Mandate, a Shareholder's proportionate interest in the voting rights of our Company increases, such increase will be treated as an acquisition for the purpose of the Takeovers Code. Accordingly, a Shareholder, or a group of Shareholders acting in concert, depending on the level of the increase of our Shareholders' interest, could obtain or consolidate control of our Company and become obliged to make a mandatory offer in accordance with rule 26 of the Takeovers Code as a result. Save as aforesaid, our Directors are not aware of any consequences which may arise under the Takeovers Code if the Repurchase Mandate is exercised.

Any repurchase of Shares that results in the number of Shares held by the public being reduced to less than 25% (or a higher percentage upon completion of the exercise of the Over-allotment Option) of the Shares then in issue could only be implemented if the Stock Exchange agreed to waive the Listing Rules requirements regarding the public shareholding referred to above. It is believed that a waiver of this provision would not normally be given other than in exceptional circumstances.

B. FURTHER INFORMATION ABOUT OUR BUSINESS

1. Summary of material contracts

The following contracts (not being contracts entered into in the ordinary course of business) have been entered into by us within the two years preceding the date of this prospectus and are or may be material:

- (1) an equity transfer agreement dated October 24, 2016 entered into between Midea Real Estate Group Company and Ningbo Meishan Bonded Port Xingyue Investment Management Partnership (Limited Partnership) (寧波梅山保稅港區星越投資管理合夥企業(有限合夥)), pursuant to which Midea Real Estate Group Company agreed to transfer a 1.3% equity interest in Jiangxi Yedian to Ningbo Meishan Bonded Port Xingyue Investment Management Partnership (Limited Partnership) (the consideration was set at RMB650,000);
- (2) an equity transfer agreement dated December 29, 2016 entered into between Midea Real Estate Group Company and Foshan Junlan, pursuant to which Midea Real Estate Group Company agreed to transfer the entire equity interest in Foshan Shunde Junmei Hotel Management Services Co., Ltd. (佛山市順德區君美酒店管理服務有限公司) to Foshan Junlan at a consideration of RMB206.6 million;
- (3) an equity transfer agreement dated December 24, 2017 entered into between Shenyang Midea Property and Foshan Midea, pursuant to which Shenyang Midea Property agreed to transfer the entire equity interest in Panjin Midea Property Co., Ltd. (盤錦美的置業有限公司) to Foshan Midea at a consideration of RMB574,175,490.00;

- (4) an equity transfer agreement dated December 27, 2017 entered into between Midea Real Estate Group Company and Foshan Junlan, pursuant to which Midea Real Estate Group Company agreed to transfer the entire equity interest in Zhuzhou Junmei Hotel Services Co., Ltd. (株洲君美酒店服務有限公司) to Foshan Junlan at a consideration RMB15,600,000.00;
- (5) an instrument of transfer dated December 18, 2017 entered into between Ms. Lu as transferor and our Company (then known as Midea Development (Cayman) Company Limited) as transferee, pursuant to which Ms. Lu transferred 30,000 shares in Midea Construction (BVI) to our Company at a consideration of 234,000 Shares in our Company;
- (6) a share subscription and capital increase agreement dated January 10, 2017 entered into between Midea Property Management and GF Securities Co., Ltd. (廣發證券股份有限公司) pursuant to which GF Securities Co., Ltd. agreed to subscribe for, and Midea Property Management agreed to allot and issue to GF Securities Co., Ltd., 100,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (7) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Qi Haisheng (綦海生), pursuant to which Qi Haisheng agreed to subscribe for, and Midea Property Management agreed to allot and issue to Qi Haisheng, 320,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (8) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Du Lingling (杜玲令), pursuant to which Du Lingling agreed to subscribe for, and Midea Property Management agreed to allot and issue to Du Lingling, 20,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (9) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Ma Chaoqun (馬超群), pursuant to which Ma Chaoqun agreed to subscribe for, and Midea Property Management agreed to allot and issue to Ma Chaoqun, 60,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (10) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Guan Yu (關瑜), pursuant to which Guan Yu agreed to subscribe for, and Midea Property Management agreed to allot and issue to Guan Yu, 20,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;

- (11) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Zhang Jian (張劍), pursuant to which Zhang Jian agreed to subscribe for, and Midea Property Management agreed to allot and issue to Zhang Jian, 20,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (12) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Sha Jianbing (沙劍兵), pursuant to which Sha Jianbing agreed to subscribe for, and Midea Property Management agreed to allot and issue to Sha Jianbing, 20,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (13) a private placing share subscription agreement (定向增發股票認購協議) dated January 10, 2017 entered into between Midea Property Management and Citic Securities Company Limited (中信證券股份有限公司), pursuant to which Citic Securities Company Limited agreed to subscribe for, and Midea Property Management agreed to allot and issue to Citic Securities Company Limited, 100,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (14) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Shen Hongtao (申紅濤), pursuant to which Shen Hongtao agreed to subscribe for, and Midea Property Management agreed to allot and issue to Shen Hongtao, 30,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (15) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Liu Mianmian (劉綿綿), pursuant to which Liu Mianmian agreed to subscribe for, and Midea Property Management agreed to allot and issue to Liu Mianmian, 24,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (16) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Zha Jun (查俊), pursuant to which Zha Jun agreed to subscribe for, and Midea Property Management agreed to allot and issue to Zha Jun, 40,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (17) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Tang Chenglin (唐成林), pursuant to which Tang Chenglin agreed to subscribe for, and Midea Property Management agreed to allot and issue to Tang Chenglin, 50,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (18) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Chen Jianxiang (陳健香), pursuant to which Chen Jianxiang agreed to subscribe for, and Midea Property Management agreed to allot and issue to Chen Jianxiang, 20,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;

- (19) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Zhu Chunchen (朱春晨), pursuant to which Zhu Chunchen agreed to subscribe for, and Midea Property Management agreed to allot and issue to Zhu Chunchen, 100,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (20) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Chen Jingcheng (陳靖成), pursuant to which Chen Jingcheng agreed to subscribe for, and Midea Property Management agreed to allot and issue to Chen Jingcheng, 4,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (21) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Chen Xiaojun (陳曉軍), pursuant to which Chen Xiaojun agreed to subscribe for, and Midea Property Management agreed to allot and issue to Chen Xiaojun, 10,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (22) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Feng Jianhui (馮健輝), pursuant to which Feng Jianhui agreed to subscribe for, and Midea Property Management agreed to allot and issue to Feng Jianhui, 5,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (23) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Wei Wei (魏薇), pursuant to which Wei Wei agreed to subscribe for, and Midea Property Management agreed to allot and issue to Wei Wei, 5,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (24) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Xu Xianfeng (許先鋒), pursuant to which Xu Xianfeng agreed to subscribe for, and Midea Property Management agreed to allot and issue to Xu Xianfeng, 5,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (25) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Ye Duoguo (葉多果), pursuant to which Ye Duoguo agreed to subscribe for, and Midea Property Management agreed to allot and issue to Ye Duoguo, 10,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (26) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Wang Feng (王峰), pursuant to which Wang Feng agreed to subscribe for, and Midea Property Management agreed to allot and issue to Wang Feng, 10,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;

- (27) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Lai Jixiang (賴積祥), pursuant to which Lai Jixiang agreed to subscribe for, and Midea Property Management agreed to allot and issue to Lai Jixiang, 20,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (28) a share subscription agreement dated January 10, 2017 entered into between Midea Property Management and Lu Junsan (魯俊三), pursuant to which Lu Junsan agreed to subscribe for, and Midea Property Management agreed to allot and issue to Lu Junsan, 40,000 shares of Midea Property Management at a subscription price of RMB5.0 per share;
- (29) the Deed of Non-Competition (as defined in “Relationship with our Controlling Shareholders”);
- (30) a cornerstone investment agreement dated September 21, 2018 entered into among our Company, Youngor Group Co., Ltd. (“**Youngor Group**”, 雅戈爾集團股份有限公司), BNP Paribas Securities (Asia) Limited, CLSA Capital Markets Limited and CLSA Limited pursuant to which Youngor Group agreed to subscribe for 60,350,200 Shares at the Offer Price; and
- (31) a cornerstone investment agreement dated September 21, 2018 entered into among our Company, Foshan Yesheng Investment Co., Ltd. (“**Foshan Yesheng**”, 佛山市葉盛投資有限公司), China International Capital Corporation Hong Kong Securities Limited, BNP Paribas Securities (Asia) Limited, CLSA Capital Markets Limited and CLSA Limited pursuant to which Foshan Yesheng agreed to subscribe for such number of Shares rounded down to the nearest whole board lot which may be purchased with US\$30 million (including brokerage and levies) at the Offer Price; and
- (32) the Hong Kong Underwriting Agreement.


2. Intellectual property rights of our Group

(a) Trademarks




(i) Trademarks for which registration has been granted

As of the Latest Practicable Date, we were the registered owner of and had the right to use the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Place of Registration	Registration Number	Registered Owner	Registration Class	Registration Period
1.		PRC	7514652	Heyuan Tongren Tongye Property Development Company Limited	6	January 7, 2011 to January 6, 2021

No.	Trademark	Place of Registration	Registration Number	Registered Owner	Class	Registration Period
2.		PRC	7514651	Heyuan Tongren Tongye Property Development Company Limited	6	October 28, 2010 to October 27, 2020
3.		PRC	6030911	Foshan Sanshuiyun Donghai Garden Property Development Company Limited	37	March 28, 2010 to March 27, 2020
4.		PRC	22274943	Midea Real Estate Group Company	35	April 7, 2018 to April 6, 2028
5.		PRC	22275279	Midea Real Estate Group Company	37	January 28, 2018 to January 27, 2028
6.		PRC	4811476	Foshan City Mingsheng Investments Company Limited	20	January 14, 2009 to January 13, 2019
7.		PRC	4794021	Foshan City Mingsheng Investments Company Limited	36	February 28, 2009 to February 27, 2019
8.		PRC	4811475	Foshan City Mingsheng Investments Company Limited	11	July 14, 2008 to July 13, 2018
9.		PRC	4811474	Foshan City Mingsheng Investments Company Limited	6	July 14, 2008 to July 13, 2018
10.		PRC	20552960	Tianyuan Architectural Design	42	July 6, 2016 to June 20, 2028

As of the Latest Practicable Date, our Group was granted a license to the use the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Place of Registration	Registration Number	Licensor	Licensee	Class	Valid Period
1.		PRC	10428047	Midea Group Company	Midea Construction (HK)	36, 37, 43, 44	January 1, 2018 to December 31, 2027
2.		PRC	1475479	Midea Group Company	Midea Construction (HK)	36, 37, 43, 44	January 1, 2018 to December 31, 2027
3.		PRC	9344981	Midea Group Company	Midea Construction (HK)	36, 37, 43, 44	January 1, 2018 to December 31, 2027

(ii) *Trademark under application*



As of the Latest Practicable Date, we had also applied for the registration of the following trademarks which we consider to be or may be material to our business:

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
1.		PRC	28814907	Midea Real Estate Group Company	9	January 19, 2018
2.		PRC	28814194	Midea Real Estate Group Company	20	January 19, 2018
3.		PRC	28813622	Midea Real Estate Group Company	35	January 19, 2018
4.		PRC	28813621	Midea Real Estate Group Company	41	January 19, 2018
5.		PRC	28813591	Midea Real Estate Group Company	42	January 19, 2018
6.		PRC	28811252	Midea Real Estate Group Company	36	January 19, 2018
7.		PRC	28811248	Midea Real Estate Group Company	37	January 19, 2018
8.		PRC	28811247	Midea Real Estate Group Company	37	January 19, 2018
9.		PRC	28811228	Midea Real Estate Group Company	35	January 19, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
10.		PRC	28811191	Midea Real Estate Group Company	19	January 19, 2018
11.		PRC	28810467	Midea Real Estate Group Company	9	January 19, 2018
12.		PRC	28810415	Midea Real Estate Group Company	44	January 19, 2018
13.		PRC	28810232	Midea Real Estate Group Company	40	January 19, 2018
14.		PRC	28809839	Midea Real Estate Group Company	44	January 19, 2018
15.		PRC	28809295	Midea Real Estate Group Company	36	January 19, 2018
16.		PRC	28809258	Midea Real Estate Group Company	35	January 19, 2018
17.		PRC	28809247	Midea Real Estate Group Company	39	January 19, 2018
18.		PRC	28809223	Midea Real Estate Group Company	33	January 19, 2018
19.		PRC	28809204	Midea Real Estate Group Company	28	January 19, 2018
20.		PRC	28809115	Midea Real Estate Group Company	40	January 19, 2018
21.		PRC	28807146	Midea Real Estate Group Company	40	January 19, 2018
22.		PRC	28806828	Midea Real Estate Group Company	43	January 19, 2018
23.		PRC	28806500	Midea Real Estate Group Company	36	January 19, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
24.		PRC	28806461	Midea Real Estate Group Company	42	January 19, 2018
25.		PRC	28806108	Midea Real Estate Group Company	28	January 19, 2018
26.		PRC	28806104	Midea Real Estate Group Company	9	January 19, 2018
27.		PRC	28806074	Midea Real Estate Group Company	44	January 19, 2018
28.		PRC	28805308	Midea Real Estate Group Company	42	January 19, 2018
29.		PRC	28805293	Midea Real Estate Group Company	19	January 19, 2018
30.		PRC	28805290	Midea Real Estate Group Company	33	January 19, 2018
31.		PRC	28805286	Midea Real Estate Group Company	19	January 19, 2018
32.		PRC	28805254	Midea Real Estate Group Company	9	January 19, 2018
33.		PRC	28804624	Midea Real Estate Group Company	6	January 19, 2018
34.		PRC	28804606	Midea Real Estate Group Company	6	January 19, 2018
35.		PRC	28803054	Midea Real Estate Group Company	41	January 19, 2018
36.		PRC	28803053	Midea Real Estate Group Company	41	January 19, 2018
37.		PRC	28802216	Midea Real Estate Group Company	43	January 19, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
38.		PRC	28802209	Midea Real Estate Group Company	43	January 19, 2018
39.		PRC	28802207	Midea Real Estate Group Company	6	January 19, 2018
40.		PRC	28800141	Midea Real Estate Group Company	44	January 19, 2018
41.		PRC	28800061	Midea Real Estate Group Company	43	January 19, 2018
42.		PRC	28799577	Midea Real Estate Group Company	37	January 19, 2018
43.		PRC	28799547	Midea Real Estate Group Company	35	January 19, 2018
44.		PRC	28799532	Midea Real Estate Group Company	39	January 19, 2018
45.		PRC	28797603	Midea Real Estate Group Company	36	January 19, 2018
46.		PRC	28797591	Midea Real Estate Group Company	37	January 19, 2018
47.		PRC	28797579	Midea Real Estate Group Company	41	January 19, 2018
48.		PRC	28797577	Midea Real Estate Group Company	20	January 19, 2018
49.		PRC	28797574	Midea Real Estate Group Company	20	January 19, 2018
50.		PRC	28797544	Midea Real Estate Group Company	39	January 19, 2018
51.		PRC	28797537	Midea Real Estate Group Company	39	January 19, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
52.		PRC	28797526	Midea Real Estate Group Company	33	January 19, 2018
53.		PRC	28796001	Midea Real Estate Group Company	28	January 19, 2018
54.		PRC	28794717	Midea Real Estate Group Company	40	January 19, 2018
55.		PRC	28794517	Midea Real Estate Group Company	20	January 19, 2018
56.		PRC	28794495	Midea Real Estate Group Company	19	January 19, 2018
57.		PRC	28792758	Midea Real Estate Group Company	28	January 19, 2018
58.		PRC	28792485	Midea Real Estate Group Company	6	January 19, 2018
59.		PRC	28791408	Midea Real Estate Group Company	33	January 19, 2018
60.		PRC	28791404	Midea Real Estate Group Company	42	January 19, 2018
61.		PRC	29760056	Midea Real Estate Group Company	35	March 22, 2018
62.		PRC	29756711	Midea Real Estate Group Company	36	March 22, 2018
63.		PRC	29751489	Midea Real Estate Group Company	37	March 22, 2018
64.		PRC	29749139	Midea Real Estate Group Company	38	March 22, 2018
65.		PRC	20382609	Foshan Huangchao Property Development Company Limited	41	June 21, 2016

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
66.		PRC	20382552	Foshan Huangchao Property Development Company Limited	35	June 21, 2016
67.		PRC	20382069	Foshan Huangchao Property Development Company Limited	25	June 21, 2016
68.		PRC	32483842	Midea Real Estate Group Company	18	July 25, 2018
69.	悦然里	PRC	32483842	Midea Real Estate Group Company	12	July 25, 2018
70.	悦然里	PRC	32483842	Midea Real Estate Group Company	10	July 25, 2018
71.	悦然里	PRC	32483842	Midea Real Estate Group Company	5	July 25, 2018
72.	悦然里	PRC	32483842	Midea Real Estate Group Company	14	July 25, 2018
73.	悦然里	PRC	32483842	Midea Real Estate Group Company	16	July 25, 2018
74.	悦然广场	PRC	32482906	Midea Real Estate Group Company	44	July 25, 2018
75.	悦然广场	PRC	32482906	Midea Real Estate Group Company	35	July 25, 2018
76.	悦然广场	PRC	32482906	Midea Real Estate Group Company	37	July 25, 2018
77.	悦然广场	PRC	32482906	Midea Real Estate Group Company	9	July 25, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
78.	悦然广场	PRC	32482906	Midea Real Estate Group Company	39	July 25, 2018
79.	悦然广场	PRC	32482906	Midea Real Estate Group Company	42	July 25, 2018
80.	悦然广场	PRC	32482906	Midea Real Estate Group Company	38	July 25, 2018
81.	悦然广场	PRC	32482906	Midea Real Estate Group Company	36	July 25, 2018
82.	悦然广场	PRC	32482906	Midea Real Estate Group Company	43	July 25, 2018
83.	悦然广场	PRC	32482906	Midea Real Estate Group Company	40	July 25, 2018
84.	悦然广场	PRC	32482906	Midea Real Estate Group Company	45	July 25, 2018
85.	悦然广场	PRC	32482906	Midea Real Estate Group Company	41	July 25, 2018
86.	悦然谷	PRC	32480731	Midea Real Estate Group Company	40	July 25, 2018
87.	悦然谷	PRC	32480731	Midea Real Estate Group Company	45	July 25, 2018
88.	悦然谷	PRC	32480731	Midea Real Estate Group Company	42	July 25, 2018
89.	悦然谷	PRC	32480731	Midea Real Estate Group Company	41	July 25, 2018
90.	悦然谷	PRC	32480731	Midea Real Estate Group Company	38	July 25, 2018
91.	悦然谷	PRC	32480731	Midea Real Estate Group Company	9	July 25, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
92.	悦然谷	PRC	32480731	Midea Real Estate Group Company	36	July 25, 2018
93.	悦然谷	PRC	32480731	Midea Real Estate Group Company	37	July 25, 2018
94.	悦然谷	PRC	32480731	Midea Real Estate Group Company	43	July 25, 2018
95.	悦然谷	PRC	32480731	Midea Real Estate Group Company	39	July 25, 2018
96.	悦然谷	PRC	32480731	Midea Real Estate Group Company	44	July 25, 2018
97.	悦然谷	PRC	32480731	Midea Real Estate Group Company	35	July 25, 2018
98.	悦然里	PRC	32464817	Midea Real Estate Group Company	20	July 25, 2018
99.	悦然里	PRC	32464817	Midea Real Estate Group Company	28	July 25, 2018
100.	悦然里	PRC	32464817	Midea Real Estate Group Company	17	July 25, 2018
101.	悦然里	PRC	32464817	Midea Real Estate Group Company	29	July 25, 2018
102.	悦然里	PRC	32464817	Midea Real Estate Group Company	24	July 25, 2018
103.	悦然里	PRC	32464817	Midea Real Estate Group Company	21	July 25, 2018
104.	悦然里	PRC	32464817	Midea Real Estate Group Company	25	July 25, 2018
105.	悦然里	PRC	32464817	Midea Real Estate Group Company	33	July 25, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
106.	悦然里	PRC	32464817	Midea Real Estate Group Company	31	July 25, 2018
107.	悦然里	PRC	32464817	Midea Real Estate Group Company	3	July 25, 2018
108.	悦然里	PRC	32464817	Midea Real Estate Group Company	6	July 25, 2018
109.	悦然里	PRC	32464817	Midea Real Estate Group Company	11	July 25, 2018
110.	悦然里	PRC	32464817	Midea Real Estate Group Company	30	July 25, 2018
111.	悦然里	PRC	32464817	Midea Real Estate Group Company	32	July 25, 2018
112.	西东集	PRC	32463810	Midea Real Estate Group Company	35	July 25, 2018
113.	西东集	PRC	32463810	Midea Real Estate Group Company	9	July 25, 2018
114.	西东集	PRC	32463810	Midea Real Estate Group Company	38	July 25, 2018
115.	西东集	PRC	32463810	Midea Real Estate Group Company	42	July 25, 2018
116.	悦然	PRC	32456733	Midea Real Estate Group Company	43	July 24, 2018
117.	悦然	PRC	32456733	Midea Real Estate Group Company	37	July 24, 2018
118.	悦然	PRC	32456733	Midea Real Estate Group Company	41	July 24, 2018
119.	悦然	PRC	32456733	Midea Real Estate Group Company	45	July 24, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
120.	悦然	PRC	32456733	Midea Real Estate Group Company	35	July 24, 2018
121.	悦然	PRC	32456733	Midea Real Estate Group Company	38	July 24, 2018
122.	悦然	PRC	32456733	Midea Real Estate Group Company	44	July 24, 2018
123.	悦然	PRC	32456733	Midea Real Estate Group Company	36	July 24, 2018
124.	悦然	PRC	32456733	Midea Real Estate Group Company	39	July 24, 2018
125.	悦然	PRC	32456733	Midea Real Estate Group Company	42	July 24, 2018
126.	悦然	PRC	32456733	Midea Real Estate Group Company	9	July 24, 2018
127.	悦然	PRC	32456733	Midea Real Estate Group Company	40	July 24, 2018
128.	南北集	PRC	32456692	Midea Real Estate Group Company	45	July 24, 2018
129.	南北集	PRC	32456692	Midea Real Estate Group Company	41	July 24, 2018
130.	南北集	PRC	32456692	Midea Real Estate Group Company	42	July 24, 2018
131.	南北集	PRC	32456692	Midea Real Estate Group Company	40	July 24, 2018
132.	南北集	PRC	32456692	Midea Real Estate Group Company	39	July 24, 2018
133.	南北集	PRC	32456692	Midea Real Estate Group Company	37	July 24, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
134.	南北集	PRC	32456692	Midea Real Estate Group Company	43	July 24, 2018
135.	南北集	PRC	32456692	Midea Real Estate Group Company	38	July 24, 2018
136.	南北集	PRC	32456692	Midea Real Estate Group Company	44	July 24, 2018
137.	南北集	PRC	32456692	Midea Real Estate Group Company	9	July 24, 2018
138.	南北集	PRC	32456692	Midea Real Estate Group Company	35	July 24, 2018
139.	南北集	PRC	32456692	Midea Real Estate Group Company	36	July 24, 2018
140.	鲜趣集	PRC	32456461	Midea Real Estate Group Company	42	July 24, 2018
141.	鲜趣集	PRC	32456461	Midea Real Estate Group Company	35	July 24, 2018
142.	鲜趣集	PRC	32456461	Midea Real Estate Group Company	43	July 24, 2018
143.	鲜趣集	PRC	32456461	Midea Real Estate Group Company	9	July 24, 2018
144.	鲜趣集	PRC	32456461	Midea Real Estate Group Company	40	July 24, 2018
145.	鲜趣集	PRC	32456461	Midea Real Estate Group Company	36	July 24, 2018
146.	鲜趣集	PRC	32456461	Midea Real Estate Group Company	39	July 24, 2018
147.	鲜趣集	PRC	32456461	Midea Real Estate Group Company	45	July 24, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
148.	鲜趣集	PRC	32456461	Midea Real Estate Group Company	38	July 24, 2018
149.	鲜趣集	PRC	32456461	Midea Real Estate Group Company	44	July 24, 2018
150.	鲜趣集	PRC	32456461	Midea Real Estate Group Company	41	July 24, 2018
151.	鲜趣集	PRC	32456461	Midea Real Estate Group Company	37	July 24, 2018
152.	悦然里	PRC	32454506	Midea Real Estate Group Company	9	July 24, 2018
153.	悦然里	PRC	32454506	Midea Real Estate Group Company	42	July 24, 2018
154.	悦然里	PRC	32454506	Midea Real Estate Group Company	43	July 24, 2018
155.	悦然里	PRC	32454506	Midea Real Estate Group Company	41	July 24, 2018
156.	悦然里	PRC	32454506	Midea Real Estate Group Company	40	July 24, 2018
157.	悦然里	PRC	32454506	Midea Real Estate Group Company	45	July 24, 2018
158.	悦然里	PRC	32454506	Midea Real Estate Group Company	44	July 24, 2018
159.	悦然里	PRC	32454506	Midea Real Estate Group Company	37	July 24, 2018
160.	悦然里	PRC	32454506	Midea Real Estate Group Company	35	July 24, 2018
161.	悦然里	PRC	32454506	Midea Real Estate Group Company	36	July 24, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
162.	悦然里	PRC	32454506	Midea Real Estate Group Company	39	July 24, 2018
163.	悦然里	PRC	32454506	Midea Real Estate Group Company	38	July 24, 2018
164.	悦然四季	PRC	32454165	Midea Real Estate Group Company	40	July 24, 2018
165.	悦然四季	PRC	32454165	Midea Real Estate Group Company	42	July 24, 2018
166.	悦然四季	PRC	32454165	Midea Real Estate Group Company	43	July 24, 2018
167.	悦然四季	PRC	32454165	Midea Real Estate Group Company	45	July 24, 2018
168.	悦然四季	PRC	32454165	Midea Real Estate Group Company	36	July 24, 2018
169.	悦然四季	PRC	32454165	Midea Real Estate Group Company	38	July 24, 2018
170.	悦然四季	PRC	32454165	Midea Real Estate Group Company	41	July 24, 2018
171.	悦然四季	PRC	32454165	Midea Real Estate Group Company	9	July 24, 2018
172.	悦然四季	PRC	32454165	Midea Real Estate Group Company	35	July 24, 2018
173.	悦然四季	PRC	32454165	Midea Real Estate Group Company	44	July 24, 2018
174.	悦然四季	PRC	32454165	Midea Real Estate Group Company	39	July 24, 2018
175.	悦然四季	PRC	32454165	Midea Real Estate Group Company	37	July 24, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
176.	智慧集	PRC	32454142	Midea Real Estate Group Company	35	July 24, 2018
177.	智慧集	PRC	32454142	Midea Real Estate Group Company	38	July 24, 2018
178.	智慧集	PRC	32454142	Midea Real Estate Group Company	41	July 24, 2018
179.	智慧集	PRC	32454142	Midea Real Estate Group Company	42	July 24, 2018
180.	智慧集	PRC	32454142	Midea Real Estate Group Company	37	July 24, 2018
181.	智慧集	PRC	32454142	Midea Real Estate Group Company	43	July 24, 2018
182.	智慧集	PRC	32454142	Midea Real Estate Group Company	45	July 24, 2018
183.	智慧集	PRC	32454142	Midea Real Estate Group Company	44	July 24, 2018
184.	智慧集	PRC	32454142	Midea Real Estate Group Company	40	July 24, 2018
185.	智慧集	PRC	32454142	Midea Real Estate Group Company	9	July 24, 2018
186.	智慧集	PRC	32454142	Midea Real Estate Group Company	36	July 24, 2018
187.	智慧集	PRC	32454142	Midea Real Estate Group Company	39	July 24, 2018
188.	未来集	PRC	32452278	Midea Real Estate Group Company	36	July 24, 2018
189.	未来集	PRC	32452278	Midea Real Estate Group Company	35	July 24, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
190.	未来集	PRC	32452278	Midea Real Estate Group Company	39	July 24, 2018
191.	未来集	PRC	32452278	Midea Real Estate Group Company	37	July 24, 2018
192.	未来集	PRC	32452278	Midea Real Estate Group Company	44	July 24, 2018
193.	未来集	PRC	32452278	Midea Real Estate Group Company	9	July 24, 2018
194.	未来集	PRC	32452278	Midea Real Estate Group Company	45	July 24, 2018
195.	未来集	PRC	32452278	Midea Real Estate Group Company	43	July 24, 2018
196.	未来集	PRC	32452278	Midea Real Estate Group Company	40	July 24, 2018
197.	未来集	PRC	32452278	Midea Real Estate Group Company	38	July 24, 2018
198.	未来集	PRC	32452278	Midea Real Estate Group Company	42	July 24, 2018
199.	未来集	PRC	32452278	Midea Real Estate Group Company	41	July 24, 2018
200.	悦然寓	PRC	32449048	Midea Real Estate Group Company	43	July 24, 2018
201.	悦然寓	PRC	32449048	Midea Real Estate Group Company	41	July 24, 2018
202.	悦然寓	PRC	32449048	Midea Real Estate Group Company	39	July 24, 2018
203.	悦然寓	PRC	32449048	Midea Real Estate Group Company	37	July 24, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
204.	悦然寓	PRC	32449048	Midea Real Estate Group Company	42	July 24, 2018
205.	悦然寓	PRC	32449048	Midea Real Estate Group Company	45	July 24, 2018
206.	悦然寓	PRC	32449048	Midea Real Estate Group Company	9	July 24, 2018
207.	悦然寓	PRC	32449048	Midea Real Estate Group Company	36	July 24, 2018
208.	悦然寓	PRC	32449048	Midea Real Estate Group Company	38	July 24, 2018
209.	悦然寓	PRC	32449048	Midea Real Estate Group Company	35	July 24, 2018
210.	悦然寓	PRC	32449048	Midea Real Estate Group Company	40	July 24, 2018
211.	悦然寓	PRC	32449048	Midea Real Estate Group Company	44	July 24, 2018
212.	悦然天地	PRC	32441058	Midea Real Estate Group Company	41	July 24, 2018
213.	悦然天地	PRC	32441058	Midea Real Estate Group Company	9	July 24, 2018
214.	悦然天地	PRC	32441058	Midea Real Estate Group Company	43	July 24, 2018
215.	悦然天地	PRC	32441058	Midea Real Estate Group Company	42	July 24, 2018
216.	悦然天地	PRC	32441058	Midea Real Estate Group Company	40	July 24, 2018
217.	悦然天地	PRC	32441058	Midea Real Estate Group Company	39	July 24, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
218.	悦然天地	PRC	32441058	Midea Real Estate Group Company	38	July 24, 2018
219.	悦然天地	PRC	32441058	Midea Real Estate Group Company	36	July 24, 2018
220.	悦然天地	PRC	32441058	Midea Real Estate Group Company	45	July 24, 2018
221.	悦然天地	PRC	32441058	Midea Real Estate Group Company	35	July 24, 2018
222.	悦然天地	PRC	32441058	Midea Real Estate Group Company	44	July 24, 2018
223.	悦然天地	PRC	32441058	Midea Real Estate Group Company	37	July 24, 2018
224.	童梦集	PRC	32438890	Midea Real Estate Group Company	35	July 24, 2018
225.	童梦集	PRC	32438890	Midea Real Estate Group Company	39	July 24, 2018
226.	童梦集	PRC	32438890	Midea Real Estate Group Company	38	July 24, 2018
227.	童梦集	PRC	32438890	Midea Real Estate Group Company	43	July 24, 2018
228.	童梦集	PRC	32438890	Midea Real Estate Group Company	9	July 24, 2018
229.	童梦集	PRC	32438890	Midea Real Estate Group Company	44	July 24, 2018
230.	童梦集	PRC	32438890	Midea Real Estate Group Company	41	July 24, 2018
231.	童梦集	PRC	32438890	Midea Real Estate Group Company	40	July 24, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
232.	童梦集	PRC	32438890	Midea Real Estate Group Company	37	July 24, 2018
233.	童梦集	PRC	32438890	Midea Real Estate Group Company	36	July 24, 2018
234.	童梦集	PRC	32438890	Midea Real Estate Group Company	42	July 24, 2018
235.	童梦集	PRC	32438890	Midea Real Estate Group Company	45	July 24, 2018
236.	悦然广场	PRC	32438883	Midea Real Estate Group Company	42	July 24, 2018
237.	悦然广场	PRC	32438883	Midea Real Estate Group Company	39	July 24, 2018
238.	悦然广场	PRC	32438883	Midea Real Estate Group Company	38	July 24, 2018
239.	悦然广场	PRC	32438883	Midea Real Estate Group Company	37	July 24, 2018
240.	悦然广场	PRC	32438883	Midea Real Estate Group Company	41	July 24, 2018
241.	悦然广场	PRC	32438883	Midea Real Estate Group Company	44	July 24, 2018
242.	悦然广场	PRC	32438883	Midea Real Estate Group Company	35	July 24, 2018
243.	悦然广场	PRC	32438883	Midea Real Estate Group Company	9	July 24, 2018
244.	悦然广场	PRC	32438883	Midea Real Estate Group Company	45	July 24, 2018
245.	悦然广场	PRC	32438883	Midea Real Estate Group Company	36	July 24, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
246.	悦然广场	PRC	32438883	Midea Real Estate Group Company	40	July 24, 2018
247.	悦然广场	PRC	32438883	Midea Real Estate Group Company	43	July 24, 2018
248.	悦然汇	PRC	32436598	Midea Real Estate Group Company	37	July 24, 2018
249.	悦然汇	PRC	32436598	Midea Real Estate Group Company	45	July 24, 2018
250.	悦然汇	PRC	32436598	Midea Real Estate Group Company	9	July 24, 2018
251.	悦然汇	PRC	32436598	Midea Real Estate Group Company	42	July 24, 2018
252.	悦然汇	PRC	32436598	Midea Real Estate Group Company	40	July 24, 2018
253.	悦然汇	PRC	32436598	Midea Real Estate Group Company	39	July 24, 2018
254.	悦然汇	PRC	32436598	Midea Real Estate Group Company	38	July 24, 2018
255.	悦然汇	PRC	32436598	Midea Real Estate Group Company	44	July 24, 2018
256.	悦然汇	PRC	32436598	Midea Real Estate Group Company	43	July 24, 2018
257.	悦然汇	PRC	32436598	Midea Real Estate Group Company	35	July 24, 2018
258.	悦然汇	PRC	32436598	Midea Real Estate Group Company	41	July 24, 2018
259.	悦然汇	PRC	32436598	Midea Real Estate Group Company	36	July 24, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
260.		PRC	33170690	Midea Real Estate Group Company	1	August 28, 2018
261.		PRC	33157507	Midea Real Estate Group Company	2	August 28, 2018
262.		PRC	33161455	Midea Real Estate Group Company	4	August 28, 2018
263.		PRC	33161536	Midea Real Estate Group Company	6	August 28, 2018
264.		PRC	33161663	Midea Real Estate Group Company	7	August 28, 2018
265.		PRC	33179357	Midea Real Estate Group Company	8	August 28, 2018
266.		PRC	33177554	Midea Real Estate Group Company	9	August 28, 2018
267.		PRC	33178299	Midea Real Estate Group Company	11	August 28, 2018
268.		PRC	33156885	Midea Real Estate Group Company	12	August 28, 2018
269.		PRC	33165885	Midea Real Estate Group Company	17	August 28, 2018
270.		PRC	33155871	Midea Real Estate Group Company	19	August 28, 2018
271.		PRC	33164764	Midea Real Estate Group Company	20	August 28, 2018
272.		PRC	33166931	Midea Real Estate Group Company	21	August 28, 2018
273.		PRC	33174439	Midea Real Estate Group Company	22	August 28, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
274.		PRC	33166964	Midea Real Estate Group Company	27	August 28, 2018
275.		PRC	33163331	Midea Real Estate Group Company	35	August 28, 2018
276.		PRC	33155995	Midea Real Estate Group Company	36	August 28, 2018
277.		PRC	33163381	Midea Real Estate Group Company	37	August 28, 2018
278.		PRC	33171121	Midea Real Estate Group Company	39	August 28, 2018
279.		PRC	33169753	Midea Real Estate Group Company	40	August 28, 2018
280.		PRC	33158997	Midea Real Estate Group Company	41	August 28, 2018
281.		PRC	33159019	Midea Real Estate Group Company	42	August 28, 2018
282.		PRC	33161382	Midea Real Estate Group Company	1	August 28, 2018
283.		PRC	33178665	Midea Real Estate Group Company	2	August 28, 2018
284.		PRC	33167471	Midea Real Estate Group Company	4	August 28, 2018
285.		PRC	33167859	Midea Real Estate Group Company	6	August 28, 2018
286.		PRC	33161657	Midea Real Estate Group Company	7	August 28, 2018
287.		PRC	33165971	Midea Real Estate Group Company	8	August 28, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
288.	联城住工	PRC	33158992	Midea Real Estate Group Company	9	August 28, 2018
289.	联城住工	PRC	33176749	Midea Real Estate Group Company	11	August 28, 2018
290.	联城住工	PRC	33169844	Midea Real Estate Group Company	12	August 28, 2018
291.	联城住工	PRC	33157913	Midea Real Estate Group Company	17	August 28, 2018
292.	联城住工	PRC	33161559	Midea Real Estate Group Company	19	August 28, 2018
293.	联城住工	PRC	33176639	Midea Real Estate Group Company	20	August 28, 2018
294.	联城住工	PRC	33166935	Midea Real Estate Group Company	21	August 28, 2018
295.	联城住工	PRC	33155937	Midea Real Estate Group Company	22	August 28, 2018
296.	联城住工	PRC	33179095	Midea Real Estate Group Company	27	August 28, 2018
297.	联城住工	PRC	33175513	Midea Real Estate Group Company	35	August 28, 2018
298.	联城住工	PRC	33158596	Midea Real Estate Group Company	36	August 28, 2018
299.	联城住工	PRC	33174116	Midea Real Estate Group Company	37	August 28, 2018
300.	联城住工	PRC	33165976	Midea Real Estate Group Company	39	August 28, 2018
301.	联城住工	PRC	33165990	Midea Real Estate Group Company	40	August 28, 2018

No.	Trademark	Place of Registration	Application Number	Applicant	Class	Application Date
302.	联城住工	PRC	33162064	Midea Real Estate Group Company	41	August 28, 2018
303.	联城住工	PRC	33172278	Midea Real Estate Group Company	42	August 28, 2018
304.	上下集	PRC	33315424	Midea Real Estate Group Company	9	September 4, 2018
305.	上下集	PRC	33315424	Midea Real Estate Group Company	35	September 4, 2018
306.	上下集	PRC	33315424	Midea Real Estate Group Company	36	September 4, 2018
307.	上下集	PRC	33315424	Midea Real Estate Group Company	37	September 4, 2018
308.	上下集	PRC	33315424	Midea Real Estate Group Company	38	September 4, 2018
309.	上下集	PRC	33315424	Midea Real Estate Group Company	39	September 4, 2018
310.	上下集	PRC	33315424	Midea Real Estate Group Company	40	September 4, 2018
311.	上下集	PRC	33315424	Midea Real Estate Group Company	41	September 4, 2018
312.	上下集	PRC	33315424	Midea Real Estate Group Company	42	September 4, 2018
313.	上下集	PRC	33315424	Midea Real Estate Group Company	43	September 4, 2018
314.	上下集	PRC	33315424	Midea Real Estate Group Company	44	September 4, 2018
315.	上下集	PRC	33315424	Midea Real Estate Group Company	45	September 4, 2018

(b) Patent

As of the Latest Practicable Date, we were the registered owner of the following patent which we believe is material to our business:

No.	Patent Name	Patent Type	Place of registration	Patent Number	Applicant/ Owner	Application Date	Period of Validity (No. of Years)
1.	Processing method of building story adding through frame structure (框架結構加層建築物的處理方法)	Invention	PRC	2013102213192	Tianyuan Architectural Design	May 31, 2013	20 years

(c) Domain Names

As of the Latest Practicable Date, we had registered the following domain names which we consider to be or may be material to our business:

No.	Domain Name	Registrant	Registration Date	Expiry Date
1.	mideadc.com	Midea Real Estate Group Company	December 6, 2010	December 6, 2018
2.	www.zuimeide.cn	Shenyang Midea Real Estate Development Company Limited (瀋陽市美的房地產開發有限公司)	April 8, 2018	January 17, 2024

(d) Copyright

As of the Latest Practicable Date, we had registered the following copyrights which we consider to be or may be material to our business:

No.	Software Name	Place of Registration	Registration Number	Registered Owner	Registration Date	Expiry Date
1.	Meijia Smart parcel delivery system V1.0 (美家智能郵包快遞系統V1.0)	PRC	2017SR358055	Foshan Shunde Meijia Intelligent Technology Management Services Co., Ltd.	July 10, 2017	December 31, 2067
2.	Meijia Smart equipment management system V1.0 (美家智能設備管理系統V1.0)	PRC	2017SR360645	Foshan Shunde Meijia Intelligent Technology Management Services Co., Ltd.	July 11, 2017	December 31, 2067
3.	Meijia Smart social community system V1.0 (美家智能社區社交系統V1.0)	PRC	2017SR358065	Foshan Shunde Meijia Intelligent Technology Management Services Co., Ltd.	July 10, 2017	December 31, 2067
4.	Meijia Smart customer service system V1.0 (美家智能客戶服務系統V1.0)	PRC	2017SR359963	Foshan Shunde Meijia Intelligent Technology Management Services Co., Ltd.	July 11, 2017	December 31, 2067
5.	Meijia Smart work order processing system V1.0 (美家智能工單處理系統V1.0)	PRC	2017SR358662	Foshan Shunde Meijia Intelligent Technology Management Services Co., Ltd.	July 11, 2017	December 31, 2067
6.	Meijia Smart bill payment system V1.0 (美家智能賬單繳費系統V1.0)	PRC	2017SR376401	Foshan Shunde Meijia Intelligent Technology Management Services Co., Ltd.	July 17, 2017	December 31, 2067
7.	Meijia Smart home service system V1.0 (美家智能便民服務系統V1.0)	PRC	2017SR359971	Foshan Shunde Meijia Intelligent Technology Management Services Co., Ltd.	July 11, 2017	December 31, 2067
8.	Meijia Smart integrated inspection system V1.0 (美家智能綜合巡檢系統V1.0)	PRC	2017SR356219	Foshan Shunde Meijia Intelligent Technology Management Services Co., Ltd.	July 10, 2017	December 31, 2067
9.	Tianyuan steel structural design system V1.0 (天元鋼結構建築設計系統V1.0)	PRC	2017SR12365	Tianyuan Architectural Design	June 27, 2017	December 31, 2067
10.	Tianyuan integrated pipeline leakage detection design system V1.0 (天元綜合管線錯漏排查設計系統V1.0)	PRC	2017SR321214	Tianyuan Architectural Design	June 28, 2017	December 31, 2067

No.	Software Name	Place of Registration	Registration Number	Registered Owner	Registration Date	Expiry Date
11.	Tianyuan green architectural design evaluation software V1.0 (天元綠色建築設計評價軟件V1.0)	PRC	2017SR321196	Tianyuan Architectural Design	June 28, 2017	December 31, 2067
12.	Tianyuan sunshine analysis and design support software V1.0 (天元日照分析設計輔助軟件V1.0)	PRC	2017SR321191	Tianyuan Architectural Design	June 28, 2017	December 31, 2067
13.	BIM-technology-based green building design software system V1.0 (基於BIM技術的綠色建築設計軟件系統V1.0)	PRC	2017SR334502	Tianyuan Architectural Design	June 30, 2017	December 31, 2067
14.	Tianyuan architectural design information and materials management system V1.0 (天元建築設計資料信息和素材管理系統V1.0)	PRC	2017SR334229	Tianyuan Architectural Design	June 30, 2017	December 31, 2067
15.	Tianyuan building energy-saving analysis and design assistance system (天元建築節能分析設計輔助系統)	PRC	2017SR337020	Tianyuan Architectural Design	July 3, 2017	December 31, 2067
16.	Tianyuan 3D structural design post-processing system V1.0 (天元3D結構設計後處理系統V1.0)	PRC	2017SR337029	Tianyuan Architectural Design	July 3, 2017	December 31, 2067
17.	Tianyuan building reinforcement system V1.0 (天元建築配筋系統V1.0)	PRC	2017SR336763	Tianyuan Architectural Design	July 3, 2017	December 31, 2067
18.	Tianyuan construction cost budgeting and control system V1.0 (天元建築成本預算與控制系統V1.0)	PRC	2017SR336772	Tianyuan Architectural Design	July 3, 2017	December 31, 2067
19.	Property Management Security Smart Monitoring System V1.0 (物業管理安全智能監測系統V1.0)	PRC	2018SR494687	Foshan Shunde Meijia Intelligent Technology Management Services Co., Ltd.	June 28, 2018	December 31, 2068
20.	Property Management Operation Automatic Monitoring System V1.0 (物業管理作業自動監控系統V1.0)	PRC	2018SR494694	Foshan Shunde Meijia Intelligent Technology Management Services Co., Ltd.	June 28, 2018	December 31, 2068

C. FURTHER INFORMATION ABOUT OUR DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

1. Directors

(a) *Disclosure of interest — interests and short positions of our Directors and the chief executive of our Company in the Shares, underlying Shares and debentures of our Company and its associated corporations*

Immediately following completion of the Global Offering (but without taking into account the exercise of the Over-allotment Option), the interest or short position of our Directors or chief executive of our Company in the Shares, underlying shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will be required to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interest or short positions which they were taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix 10 to the Listing Rules (the “**Model Code**”), to be notified to our Company and the Stock Exchange, once the Shares are listed, are as follows:

(i) *Interests in the Shares*

Name of Director	Capacity/nature of interest ⁽¹⁾	Number of Shares	Approximate percentage of shareholding ⁽²⁾
Mr. He Jianfeng	Interest of spouse ⁽³⁾	1,000,000,000	84.75%

Notes:

- (1) All interests stated are long positions.
- (2) The calculation is based on the total number of 1,180,000,000 Shares in issue immediately following completion of the Global Offering (assuming the Over-allotment Option is not exercised).
- (3) Mr. He Jianfeng, a non-executive Director, is the spouse of Ms. Lu. Therefore, Mr. He is deemed to be interested in Ms. Lu’s interest in our Company by virtue of the SFO.

(b) *Particulars of service contracts and letters of appointment*

Each of our executive Directors has entered into a service contract with our Company on September 12, 2018. We have issued letters of appointment to each of our non-executive Directors and independent non-executive Directors on September 12, 2018. The principal particulars of these service contracts and the letters of appointment are (i) for an initial fixed term of three years commencing from the Listing Date, and (ii) are subject to termination in accordance with their respective terms. The service contracts may be renewed in accordance with our Articles of Association and the applicable Rules.

Save as disclosed above, none of our Directors has entered, or has proposed to enter a service contract with any member of our Group (other than contracts expiring or determinable by the employer within one year without the payment of compensation (other than statutory compensation)).

(c) Directors' remuneration

The aggregate remuneration (including fees, salaries, bonuses and other benefits in kind such as pensions) of our Directors incurred for the three years ended December 31, 2015, 2016 and 2017 and the three months ended March 31, 2018 was approximately RMB3.2 million, RMB3.8 million, RMB16.3 million and RMB0.8 million, respectively, which included the aggregate pensions for our Directors in respect of the years ended December 31, 2015, 2016 and 2017 and the three months ended March 31, 2018 of approximately RMB88,000, RMB100,000, RMB108,000 and RMB28,000, respectively.

There was no arrangement under which a Director has waived or agreed to waive any emoluments for each of the three financial years immediately preceding the issue of this prospectus.

During the Track Record Period, no remuneration was paid by us to, or receivable by, our Directors or the five highest paid individuals as an inducement to join or upon joining our Company. No compensation was paid by us to, or receivable by, our Directors, former Directors, or the five highest-paid individuals for each of the Track Record Period for the loss of any office in connection with the management of the affairs of any members of our Group.

Save as disclosed in note 41 of the Accountant's Report set out in Appendix I to this prospectus, no other amounts have been paid or are payable by any member of our Group to our Directors during the Track Record Period.

Pursuant to the existing arrangements that are currently in force as of the date of this prospectus, the amount of remuneration (including benefits in kind but excluding discretionary bonuses) payable to our Directors by our Company for the year ending December 31, 2018 is estimated to be approximately RMB30.6 million in aggregate.

2. Substantial Shareholders

- (a) So far as our Directors are aware, immediately following the completion of the Global Offering and without taking into account any Shares which may be issued pursuant to the exercise of the Over-allotment Option, the following persons (other than a Director or chief executive of our Company) will have an interest in the Shares or the underlying Shares which would fall to be disclosed to our Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO:

Name	Capacity	Number of Shares	Percentage of shareholding
Midea Development (BVI)	Beneficial owner	940,000,000	79.66%
Ms. Lu	Interest in controlled corporation ⁽¹⁾	1,000,000,000	84.75%
Mr. He	Interest held jointly with another person ⁽²⁾	1,000,000,000	84.75%

Notes:

- (1) Ms. Lu holds the entire equity interest in each of Midea Development (BVI), Midea Ever and Midea Field. Under the SFO, Ms. Lu is deemed to be interested in the Shares held by Midea Development (BVI), Midea Ever and Midea Field.
- (2) As Mr. He and Ms. Lu are parties acting-in-concert, Mr. He is deemed to be interested in Ms. Lu's interest in our Company by virtue of the SFO. However, as confirmed by Mr. He and Ms. Lu in the Deed of Acting-in-concert, Mr. He does not hold any economic interest (including the right to dividend) in our Group. For details, see "History, Reorganization and Group Structure — History and Development".
- (b) As of the Latest Practicable Date, so far as is known to our Directors, the following persons were interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our subsidiaries in respect of such capital:

Name of member of our Group	Name of shareholder	Approximate Percentage of shareholding
Foshan Huangchao Property Development Company Limited	Cen Guolin	10.00%
Xuzhou Minghui Real Estate Company Limited	Xuzhou Wangui Enterprise Management Consultancy Services Company Limited	49.00%
Midea Property Management	Ningbo Meiyuejia Investment Management Partnership (Limited Partnership)	14.06%
Foshan Shunde Sanzhou Midea Property Company Limited	Foshan Shunde Lunjiao Sanzhou property Development company Limited	51.00%

Name of member of our Group	Name of shareholder	Approximate Percentage of shareholding
Jiangxi Yedian	Jiangxi Juyuan Mining Company Limited	35.00%
Foshan Gaoming Meigao Property Development Company Limited	Foshan Youli Real Estate Company Limited	49.00%
Wuxi Yuehui Property Development Company Limited	Wuxi Yuerong Investment Company Limited	80.00%
Handan Huamei Century Property Development Company Limited	Hebei Handan Century Construction Investment Group Company Limited	49.00%
Yueyang Dinghui Property Development Company Limited	Yueyang Water Conservancy Construction Investment Company Limited	20.00%
Foshan Shunde Wanhui Talents Services Company Limited	Foshan Shunde Shuntie Property Development Company Limited	14.00%
	Foshan Newtown Development Construction Company Limited	14.00%
	Guangdong Shunbei Real Estate Development Company Limited	12.00%
Foshan Shunde Xunde Real Estate Investment Company Limited	Guangdong Shunkong Chengtuo Real Estate Company Limited	28.00%
	He Weinan	16.00%
Hebei Zhongjia Weiye Property Development Company Limited	Hebei Maisidun Advertisement Company Limited	49.00%
Kunming Chengye Property Development Company Limited	Kunming Chengjian Investment Development Limited Liability Company	20.00%
Yunnan Lanmenzi Property Company Limited	Kunming Sailun Property Company Limited	30.00%
Handan Hengjia Property Development Company Limited	Beijing Jinxin International Investment Company Limited	40.00%
Foshan Shunde Meipan Property Company Limited	Chengdu Yongjin Heneng Property Company Limited	49.00%
Foshan Shunde Midea Zhongjiao Property Company Limited	Zhongjiao City Investment Holding Company Limited	30.00%
Hefei Meifu Property Development Company Limited	Guangzhou Lixuan Business Services Company Limited	50.00%
Shijiazhuang Meijia Property Development Company Limited	Beijing Hengdi Innovation culture Investment Company Limited	20.00%
Handan Jishun Property Development Company Limited	Hebei Guohong Property Development company Limited	45.00%
Handan Jile Property Development Company Limited	Handan Tianchen Property Development Company Limited	45.00%
Jiangxi Jiali Property Company Limited	Nanchang Ronghua Property Development Company Limited	35.00%
Zunyi Meijun Property Development Company Limited	Zunyi Jinke Property Development Company Limited	49.00%
Guiyang Guolong Real Estate Company Limited	Yonggui Energy Development Limited Liability Company	10.00%
Jiangxi Rongxu Property Development Company Limited	Jiangxi Gankai Mining Company Limited	35.00%
Foshan Shunde Yifeng Property Company Limited	Hangzhou Zhenrong Investment Company Limited	50.00%
Chongqing Meirong Property Development Company Limited	Ningbo Touchuang Anzhi Company Limited	50.00%
Zhuzhou Dingcheng Property Development Company Limited	Song Zhaojiang	20.00%
Dongyang Dongming Property Development Company Limited	Hangzhou Zhongliangheng Real Estate Company Limited	27.00%

Name of member of our Group	Name of shareholder	Approximate Percentage of shareholding
Hunan Zhongning Real Estate Company Limited	Wen Zuchun	12.01%
	Xu Qiwu	10.89%
Zhaoqing Dinghu Meizhao Property Development Company Limited	Foshan Shunde Country Garden Property Real Estate Company Limited	50.00%
Chengdu Meiyao Property Development Company Limited	Chengdu Changxin Property Development Company Limited	30.00%
Xingtai Meizhi Property Development Company Limited	Hebei Baoli Property Development Company Limited	30.00%
	Hebei Yili Property Development Company Limited	25.00%
Ningxiang Junjian Property Development Company Limited	Zhu Jianqiang	11.80%
Foshan Shunde Ruiyi Property Development Company Limited	Wuhan Hualongsheng Real Estate Company Limited	30.00%
Foshan Shunde Senshun Property Company Limited	Guangdong Shunkong Property Development Company Limited	28.00%
	He Weinan	16.00%
Heyuan Tongren Tongye Property Development Company Limited	1998 Yang Family, LLC	40.00%
Foshan Gaoming Chuanghui Investment Company Limited	Foshan Nanhai Zhaouu Property Company Limited	40.00%
Zhaoqing Dinghu Meiao Property Development Company Limited	Country Garden Real Estate Group Co., Ltd.	49.00%
Hebei Zhaoji Property Development Company Limited	Handan Wangzheng Trade Company Limited	35.00%
Shijiazhuang Yijiafu Property Development Company Limited	Liuzhongxin	20.00%
	Feng Suhua	15.00%
Handan Meirong Property Development Company Limited	Hebei Baoli Property Development Company Limited	41.00%
Nanchang Huamei Property Development Company Limited	Jiangxi Huahui Tengtong Municipal Engineering Investment Company Limited	20.00%
Xingtai Meisheng Property Development Company Limited	Hebei Yili Property Development Company Limited	40.00%
Foshan Sanshuiyun Donghai Garden Property Development Company Limited	Chen Yingbiao	28.50%
Jiangmen Meizhuo Property Development Company Limited	Shenzhen Zhuoyue Longsheng Enterprise Company Limited	50.00%
Shangrao Meichen Property Development Company Limited	Jiangxi Changyang Property Company Limited	50.00%
Changsha Qiansheng Enterprise Company Limited	Zhang Zhihong	25.50%
	Zhang Lisha	24.50%
Foshan Shunde Yuemei Property Company Limited	Foshan Shunde Country Garden Property Real Estate Company Limited	30.00%
	Foshan Shunde Huashun Construction Engineering Company Limited	20.00%
Foshan Shunde Meiming Industrial Park Development Company Limited	Foshan Shunde Lecong Investment Management Company Limited	10.00%
	Guangdong Shunkong Chengtou Real Estate Company Limited	25.00%
Handan Jinbo Property Development Company Limited	Handan Guangda Fuel Company Limited	33.33%
Chongqing Guicheng Property Development Company Limited	Dongguan Huayu Property Investment Company Limited	20.00%

Name of member of our Group	Name of shareholder	Approximate Percentage of shareholding
Zhaoqing Duanzhou Biguiyuan Property Development Company Limited	Country Garden Real Estate Group Co., Ltd. Guangzhou Hejing Zhanyu Property Development Company Limited	33.00% 33.00%
Handan Tianzhi Dicheng Property Development Company Limited	Ma Chengli	51.00%
Foshan Shunde Meizhi Property Company Limited	Foshan Shunde Country Garden Property Real Estate Company Limited	45.00%
Heyuan Jiazheng Enterprise Investment Company Limited	Guangzhou Kaiming Investment Development Company Limited	20.00%
Nanchang Meishun Property Development Company Limited	Gongqingcheng Shunsheng Investment Management Partnership (Limited Partnership)	49.00%
Meishan Meiwen Property Development company Limited	Chongqing Yuhuiyao Enterprise Consultancy Company Limited	50.00%
Changzhou Meihui Property Development Company Limited	Xu Jian (HK) Co. Limited Suzhou Shengruo Business Consultant Company Limited	23.28% 30.69%
Zhuzhou Dinglu Property Development Company Limited	Zhuzhou Luxiang Investment Development Group Company Limited	20.00%
Jiangxi Feihong Real Estate Company Limited	Jiangxi Shuili Investment Property Development Company Limited	44.00%
Zhenjiang Liancheng Residential Industrial Technology Development Company Limited	Zhenjiang Tuanshan Capital Management Company Limited	20.00%
Shangrao Gaoyun Property Development Company Limited	Jiangxi Country Garden Property Company Limited Jiangxi Zhende Property Limited Liability Company	34.00% 33.00%
Wuxi Meishangjun Property Development Company Limited	Shanghai Zhaoxu Enterprise Consultancy Center Land Property (Suzhou) Co., Ltd., Investment Promotion Bureau	33.00% 33.00%
Fujian Meizhi Smart Home technology Development Company Limited	Nanan Park Development Construction Groups Company Limited	14.00%
Yangzhou Wanmei Real Estate Company Limited	Zhejiang Wanke Nandu Property company Limited Jingbai Company Limited	25.00% 25.00%
Chengdu Meipeng Property Development Company Limited	Chengdu Country Garden Fugao Real Estate Company Limited	20.00%
Ningbo Ruisheng Property Development Company Limited	Ningbo Country Garden Property Development Company Limited	49.00%
Zhenjiang Meiyu Property Development Company Limited	Jiangsu Nanbi Property Development Company Limited Suzhou Xinlianjia Real Estate Company Limited	25.31% 15.63%
Jinhua Ruilin Property Development Company Limited	Hechang Property Group Company Limited Shanghai Zhimei Enterprise Management Company Limited	26.25% 50.00%
Shangrao Meiyue Property Development Company Limited	Jiangxi Ganyue Property Development Company Limited Fuzhou Huicheng Heyue Investment Company Limited	33.00% 33.00%
Dongguan Meidi Property Development Company Limited	Dongguan Chicai Investment Company Limited	20.00%

<u>Name of member of our Group</u>	<u>Name of shareholder</u>	<u>Approximate Percentage of shareholding</u>
Guangdong Daka Residential Technology Company Limited	Foshan Gaoming Yingjun Cultural Innovation Company Limited	45.00%
Handan Meisheng Property Development Company Limited	Handan Jixing Property Investment Company Limited	30.00%
	Handan Boming Property Investment Company Limited	30.00%
Xuzhou Junhui Real Estate Company Limited	Xuzhou Jinhe Real Estate Company Limited	49.00%

3. Personal Guarantees

Save as disclosed in this prospectus, our Directors have not provided personal guarantees in favor of lenders in connection with banking facilities granted or to be granted to any member of our Group.

4. Agency fees or commissions received

Save as disclosed in this prospectus, no commissions, discounts, brokerages or other special terms were granted within the two years preceding the date of this prospectus in connection with the issue or sale of any capital of any member of our Group.

5. Related-Party Transactions

During the two years preceding the date of this prospectus, we were engaged in related party transactions as described in note 37 of the Accountant's Report set out in Appendix I to this prospectus.

6. Directors' Competing Interest

Save as disclosed in this prospectus, none of our Directors are interested in any business apart from our Group's business which competes or is likely to compete, directly or indirectly, with the business of our Group.

7. Disclaimers

Save as disclosed herein:

- (a) none of our Directors or the chief executive of our Company has any interest or short position in the Shares, underlying shares or debentures of our Company or our associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which he has taken or deemed to have taken under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein, or which will be required to be notified to our Company and the Stock Exchange pursuant to the Model Code once the Shares are listed on the Stock Exchange;

- (b) none of our Directors nor any of the parties referred to under “— D. Other Information — 7. Qualification of Experts” in this appendix has any direct or indirect interest in the promotion of our Company, or in any assets which have within the two years immediately preceding the date of this prospectus been acquired or disposed of by or leased to any member of our Group, or are proposed to be acquired or disposed of by or leased to any member of our Group;
- (c) none of our Directors nor any of the parties referred to under “— D. Other Information — 7. Qualification of Experts” in this appendix is materially interested in any contract or arrangement subsisting at the date of this prospectus which is significant in relation to the business of our Group as a whole;
- (d) none of our Directors has any existing or proposed service contracts with any member of our Group (excluding contracts expiring or determinable by the employer within one year without payment of compensation (other than statutory compensation));
- (e) so far as is known to our Directors or chief executive of our Company, no person (not being a Director or chief executive of our Company) who will, immediately following completion of the Global Offering, have an interest or short position in the Shares or underlying Shares of our Company which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of SFO, or be interested, directly or indirectly, in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group; and
- (f) none of our Directors, their respective close associates (as defined under the Listing Rules) or our Shareholders who are interested in more than 5% of the issued share capital of our Company has any interest in the five largest customers or the five largest suppliers of our Group.

D. OTHER INFORMATION

1. Estate Duty

Our Directors have been advised that no material liability for estate duty is likely to fall on our Company or any of our subsidiaries.

2. Litigation

As confirmed by our Directors, during the Track Record Period and up to the Latest Practicable Date, no member of our Group had been involved in any arbitration, litigation or administrative proceedings or any other claims or disputes of material importance, and no arbitration, litigation or administrative proceedings or claim or dispute of material importance was known to our Directors to be pending or threatened by or against any member of our Group, that could be expected to have a material adverse effect on our reputation, business, results of operations or financial condition.

3. Joint Sponsors

The Joint Sponsors have made an application on behalf of our Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares in issue, the Shares to be issued as mentioned in this prospectus. All necessary arrangements have been made to enable such Shares to be admitted into CCASS.

Each of the Joint Sponsors has declared its independence pursuant to Rule 3A.07 of the Listing Rules. The Joint Sponsors are entitled to a fee of USD1,300,000 for acting as our sponsors in connection with the Listing.

4. Preliminary Expenses

Our estimated preliminary expenses are approximately HKD73,320.00 and are payable by our Company.

5. Promoter

Our Company has no promoter for the purpose of the Listing Rules. Save as disclosed in this prospectus, within the two years preceding the date of this prospectus, no cash, securities or other benefit has been paid, allotted or given or is proposed to be paid, allotted or given to any promoter in connection with the Global Offering and the related transactions described in this prospectus.

6. Taxation of holders of Shares

(a) Hong Kong

The sale, purchase and transfer of Shares registered with our Hong Kong branch register of members will be subject to Hong Kong stamp duty. The current rate charged on each of the purchaser and seller is 0.1% of the consideration of or, if higher, of the fair value of the Shares being sold or transferred. Profits from dealings in the Shares arising in or derived from Hong Kong may also be subject to Hong Kong profits tax. The Revenue (Abolition of Estate Duty) Ordinance 2005 came into effect on February 11, 2006 in Hong Kong. No Hong Kong estate duty is payable and no estate duty clearance papers are needed for a grant of representation in respect of holders of Shares whose death occurs on or after February 11, 2006.

(b) Cayman Islands

There is no stamp duty payable in the Cayman Islands on transfers of shares of Cayman Islands companies save for those which hold interests in land in the Cayman Islands.

7. Qualification of Experts

The following are the qualifications of the experts (as defined under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance) who have given opinion or advice which are contained in this prospectus:

Name	Qualifications
BNP Paribas Securities (Asia) Limited	Licensed to conduct type 1 (dealing in securities), type 2 (dealing in futures contracts), type 4 (advising on securities) and type 6 (advising on corporate finance) regulated activities under the SFO, acting as a Joint Sponsor of the Listing
CLSA Capital Markets Limited	Licensed to conduct type 4 (advising on securities) and type 6 (advising on corporate finance) regulated activities under the SFO, acting as a Joint Sponsor of the Listing
PricewaterhouseCoopers	Certified Public Accountants
Tian Yuan Law Firm	PRC legal advisor to our Company
Walkers	Cayman Islands legal advisor
Jones Lang LaSalle Corporate Appraisal and Advisory Limited	Industry consultant
Jones Lang LaSalle Corporate Appraisal and Advisory Limited	Independent property valuer

8. Consents of Experts

Each of the experts as referred to in “— D. Other Information — 7. Qualification of Experts” in this appendix has given and has not withdrawn its consent to the issue of this prospectus with the inclusion of its report(s), view(s), and/or letter(s) and/or legal opinion (as the case may be) and references to its name included herein in the form and context in which it respectively appears.

None of the experts named above has any shareholding interest in our Company or any of our subsidiaries or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in our Company or any of our subsidiaries.

9. Bilingual Prospectus

The English language and Chinese language versions of this prospectus are being published separately in reliance on the exemption provided in section 4 of the Companies (Exemption of Companies and Prospectuses from Compliance with Provisions) Notice (Chapter 32L of the Laws of Hong Kong).

10. Binding Effect

This prospectus shall have the effect, if an application is made in pursuance hereof, of rendering all persons concerned bound by all of the provisions (other than the penal provisions) of sections 44A and 44B of the Companies (Winding Up and Miscellaneous Provisions) Ordinance so far as applicable.

11. No Material Adverse Change

Our Directors confirm that there has been no material adverse change in the financial or trading position or prospects of our Group since March 31, 2018 (being the date to which the latest audited consolidated balance sheets of our Group were prepared).

12. Miscellaneous

- (a) Save as disclosed in this prospectus, within the two years immediately preceding the date of this prospectus:
 - (i) no share or loan capital of our Company or any of our subsidiaries had been issued or agreed to be issued or proposed to be fully or partly paid either for cash or a consideration other than cash;
 - (ii) no share or loan capital of our Company or any of our subsidiaries is under option or is agreed conditionally or unconditionally to be put under option;
 - (iii) no commissions, discounts, brokerages or other special terms had been granted or agreed to be granted in connection with the issue or sale of any share or loan capital of our Company or any of our subsidiaries; and
 - (iv) no commission had been paid or payable (except commission to sub-underwriters) to any persons for subscription, agreeing to subscribe, procuring subscription or agreeing to procure subscription of any share in our Company or any of our subsidiaries.
- (b) Save as disclosed in this prospectus, no founder, management or deferred shares, convertible debt securities nor any debentures in our Company or any of our subsidiaries have been issued or agreed to be issued.
- (c) Our Directors confirm that there has not been any interruption in the business of our Group which may have or has had a significant effect on the financial position of our Group in the 12 months preceding the date of this prospectus.
- (d) Our Directors confirm that our Company has no outstanding convertible debt securities or debentures.
- (e) All necessary arrangements have been made to enable the Shares to be admitted to CCASS for clearing and settlement.

- (f) No members of our Group is presently listed on any stock exchange or traded on any trading system, and our Group is not seeking or proposing to seek any listing of, or permission to deal in, the share or loan capital of our Company on any other stock exchange.
- (g) There is no arrangement under which future dividends are waived or agreed to be waived.