

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were: (a) copies of the **WHITE, YELLOW** and **GREEN** application forms; (b) the written consents referred to in “Statutory and General Information — D. Other Information — 8. Consents of Experts” in Appendix V to this prospectus; and (c) copies of the material contracts referred to “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix V to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Paul Hastings at 22/F, Bank of China Tower, 1 Garden Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and Articles of Association;
- (b) the Accountant’s Report from PricewaterhouseCoopers, in respect of the historical financial information for the years ended December 31, 2015, 2016 and 2017 and three months ended March 31, 2018, the text of which is set out in Appendix I to this prospectus;
- (c) the report on the unaudited pro forma financial information from PricewaterhouseCoopers, the text of which is set out in Appendix II to this prospectus;
- (d) the audited consolidated financial statements of the Group for the years ended December 31, 2015, 2016 and 2017;
- (e) the Full Property Valuation Report prepared by Jones Lang LaSalle Corporate Appraisal and Advisory Limited;
- (f) the material contracts referred to in “Statutory and General Information — B. Further Information about Our Business — 1. Summary of Material Contracts” in Appendix V to this prospectus;
- (g) the written consents referred to “Statutory and General Information — D. Other Information — 8. Consents of Experts” in Appendix V to this prospectus;
- (h) the service contracts and letters of appointment referred to in “Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders — 1. Directors — (b) Particulars of service contracts and letters of appointment” in Appendix V to this prospectus;
- (i) the PRC legal opinions issued by our PRC Legal Advisor in respect of certain aspects of our Group and our property interests;
- (j) the letter of advice prepared by Walkers, our Cayman legal advisor, summarizing certain aspects of the Cayman Companies Law referred to in Appendix IV to this prospectus;

- (k) the industry report issued by Jones Lang LaSalle Corporate Appraisal and Advisory Limited, our industry consultant; and
- (l) the Cayman Companies Law.