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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED

CHALCO HONG KONG INVESTMENT COMPANY LIMITED

(incorporated with limited liability in the British Virgin Islands)

(the “**Issuer**”)

USD350,000,000 6.625 per cent. Senior Perpetual Capital Securities

(the “**Securities**”)

(Stock Code: 5985)

REDEMPTION NOTICE

Pursuant to condition 6(b) (*Redemption at the option of the Issuer*) of the terms and conditions of the Securities set out in schedule 2 to the trust deed in relation to the Securities, the Issuer hereby gives notice that it will redeem the Securities on 29 October 2018 (the “**Call Date**”), in whole but not in part, at the principal amount of the Securities together with any distribution accrued to such Call Date (including any arrears of distribution and any additional distribution amount).

As at the date of this announcement, the outstanding amount of the Securities is US\$350,000,000. Upon redemption of the outstanding amount of the Securities on the Call Date, there will be no further Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the Securities to be delisted.

Subsidiary Guarantors

| Name | Jurisdiction of Incorporation |
|---|--------------------------------------|
| Chalco HongKong Limited | Hong Kong |
| Blue Sky Resource (Indonesia) Limited | Hong Kong |
| ChalcoHK South East Asia Investment Limited | Hong Kong |
| Chalco Energy Holdings Limited | Hong Kong |
| Chalco Singapore Pte. Ltd. | Singapore |
| Jointcap International Limited | British Virgin Islands |
| Winshore Investment Limited | British Virgin Islands |

28 September 2018

As at the date of this announcement, the directors of Chalco Hong Kong Investment Company Limited are Li Wangxing and Gao Xingfang.