

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 379)

VOLUNTARY ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of China Ever Grand Financial Leasing Group Co., Ltd. dated 13 October 2017 in relation to the latest business development of the Group regarding the New Business through Qikang. Unless otherwise defined, capitalized terms used herein have the same meanings as those defined in the Announcement.

The Board wishes to update the Shareholders on the recent development of the New Business. As at the date of this announcement, Qikang has obtained the production permit for its first production line of Soritol, a sweetener commonly used in chewing gum, tablet candy, food preservation, baked food and a sugar replacement in diabetes, which, along with the necessary machinery and equipment and workforce currently in place, is about to commence production.

The Group will diligently allocate more resources to set up further production lines and develop relevant R&D and marketing projects to expand the product varieties of the New Business to extremely high-intensity sweeteners and diagnostic reagent (such as Advantame and EPS*) which also aim to sell in the PRC market. It is expected as an impetus to our future revenue and profit growth of the Group. The Company will continue to monitor the future development and make further updates as and when appropriate.

* *EPS stands for Ethylidene-4-nitrophenyl- α -D-maltoheptaoside*

By order of the Board

China Ever Grand Financial Leasing Group Co., Ltd.

Lai Ka Fai

Executive Director

Hong Kong, 28 September 2018

As at the date of this announcement, the Board comprises (1) Mr. Wong Lik Ping, Mr. Lai Ka Fai, Mr. Tao Ke and Mr. Qiao Weibing as Executive Directors; and (2) Mr. Goh Choo Hwee, Mr. Ho Hin Yip and Mr. U Keng Tin as Independent Non-Executive Directors.