

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	00155	China Solar Energy Holdings Limited (Provisional Liquidators Appointed)
Date Submitted	02/10/2018	

### I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : 00155 Description :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000			
(2) Stock code :Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

# 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (State<br/>currency) :HK\$1,000,000,000

### II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,538,526,148					
Increase/ (decrease) during the month						
Balance at close of the month	1,538,526,148					

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date	Movement during the month			thereto	as at close of the month	
(dd/mm/yyyy) and -						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. granted on	Granieu	Exercised	Calicelleu	Lapseu		
13 April 2010						
at exercise						
price HK\$1.87						
AGM on						
(21/09/2009)						
ordinary shares	NIL	NIL	NIL	NIL	NIL	28,390,000
(Note 1)						
2. granted on						
6 January 2011						
at exercise price						
HK\$1.414 AGM on						
(6/9/2010)						
ordinary shares	NIL	NIL	NIL	NIL	NIL	62,300,000
(Note 1)						
3. granted on						
27 July 2012						
at exercise price						
HK\$0.29						
AGM on						
(1/8/2011)						
ordinary shares	NIL	NIL	NIL	NIL	NIL	59,050,000
(Note 1)						
		]	Total A. (Ordin	•	NIL	
				ence shares)	N/A	
			(	Other class)	N/A	
otal funds raised du		from exercise o	of			
ptions (State currenc	cy)					

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable)	<i>,</i> , , ,					
(dd/mm/yyyy) 2.	( / / 	))				
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3.</u>	<u> </u>	,				
	-					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
		Tota		nary shares)	N/A	
				ence shares)	N/A	
			()	Other class)	N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

Convertibles (i.e. Convertible into	Shares of the I	ssuer which are t	o be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes issued	outstanding	month	monui	montin		
upon completion of the						
Acquisition Agreement dated	HK\$	40,742,000	N/A	40,742,000	N/A	32,803,542
7 February 2011	ШХΦ	40,742,000	1N/A	40,742,000	$\mathbf{N}\mathbf{A}$	52,805,542
Stock code (if listed)	155		·			
Class of shares	155					
issuable (Note 1)	ordinary					
Subscription price	HK\$1.242					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(28/03/2011)					
2. Convertible bonds may be						
issued pursuant to the Sales &						
Purchase Agreement and						
Restructuring Agreement dated						
2 September 2016 and the						
Supplemental Sales & Purchase						
Agreement and Supplemental						
Restructuring Agreement dated	HK\$	120,000,000	N/A	120,000,000	N/A	8,000,000,000
14 February 2017						
Stock code (if listed)	155					
Class of shares						
issuable (Note 1)	ordinary					
Subscription price EGM approval date	HK\$0.015					
(if applicable)						
(dd/mm/yyyy)	(N/A)					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / )					
<del></del>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T 1 C		NTT	
			Total C. (Ordi	nary shares) ence shares)	NIL N/A	-
				Other class)	N/A N/A	-
			(		± v/ 4 ±	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
	<u> </u>	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Oth	her Movements in	Issued Share Capital		No of	No. of
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	shares of
			Class of shores		
			Class of shares issuable ( <i>Note 1</i> )		
1.	Rights issue	At State <u>HK</u> \$	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			Announcement date: (//) (dd/mm/yyyy)		
			Class of shares issuable ( <i>Note 1</i> )		
2.	Open offer	At State	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: (///) (dd/mm/yyyy)		
			Class of shares issuable ( <i>Note 1</i> )		
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy) (//)		
			EGM approval date: (dd/mm/yyyy) (//)		
			Class of shares issuable ( <i>Note 1</i> )		
4.	Bonus issue		Issue and allotment ( / / ) date : (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		

Other Movements in Issued Share Capital

				For Mai	n Bo	ard and GEM lister	
	Tupe of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of
$\vdash$	Type of Issue						month
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At State price : currency ———	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)				

Type of Issue  close of the month    Class of shares		For Main Board	and GEM listed	1 issuers
9. Capital reorganisation    Class of shares	Type of Issue	o du	of issuer issued uring the month	shares of issuer which may be issued pursuant thereto as at close of the
reorganisation    date : (dd/mm/yyyy)      SGM approval date:    ( / / )      (dd/mm/yyyy)				
10. Other    At    State		issue and anothicit		
10. Other    At    State    issuable (Note 1)      10. Other    At    State    Issue and allotment    ( / / )      Issue and allotment    ( / / )    Issue and allotment    ( / / )      Idate : (dd/mm/yyyy)    EGM approval date:    ( / / )    Issue and allotment      Image: Total E.    (Ordinary    Shares)    N/A      Image: N/A    N/A    N/A		Bolli appioval date.		
10. Other (Please specify)    At    State price : currency    issuable (Note 1)      Issue and allotment (date : (dd/mm/yyyy)    ( / / ) (dd/mm/yyyy)    Issue and allotment date : (dd/mm/yyyy)      EGM approval date: (dd/mm/yyyy)    ( / / ) (dd/mm/yyyy)    Issue and allotment model is ( / / ) (dd/mm/yyyy)      Total E. (Preference shares)    N/A N/A				
(Please specify)    price : currency    Issue and allotment date: (/ / / )      Issue and allotment date : (dd/mm/yyyy)    EGM approval date: (/ / )      (dd/mm/yyyy)    Issue and allotment date: (/ / )      Total E.    (Ordinary shares)      N/A    N/A				
(dd/mm/yyyy)		issue and another		
shares) N/A (Preference shares) N/A		Lott approval date.		
shares) N/A (Preference shares) N/A		Total F (Ordinary		
		shares)		_
(Other class) IN/A				-
		(Other class)	11/21	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

## Remarks (if any):

Submitted by:	Andrew Koo Chi Ho	_
Title:	Joint and Several Provisional Liquidator	
	(Director, Secretary or other duly authorised officer)	-

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*