

Monthly Return of Equity Issuer on Movements in Securities

For the month ende	d (dd/mm/yyyy):	30/9/2018					
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer China Baofeng (International) Limited							
Date Submitted	2/10/201	18					
I. Movements in Aut	horised Share Capit	tal					
1. Ordinary Shares							
(1) Stock code : <u>39</u>	Descrip	otion :	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of pa	receding month	800,000,000	HK\$0.01	HK\$8,000,000			
Increase/(decrease)		Nil		Nil			
Balance at close of the	ne month	800,000,000	HK\$0.01	HK\$8,000,000			
(2) Stock code :	N/A Descrip	otion :	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of p	receding month						
Increase/(decrease)			-				
Balance at close of the	ne month						

Stock code: N/A	Description :	N/A	Λ
	No. of preference shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month		
Increase/(decrease)			
Balance at close of the mon	ith		
3. Other Classes of Shares			
Stock code : N/A	Description :	N/A	Λ
	No. of other classes of share	Par value (State es currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month		
Increase/(decrease)			
Balance at close of the mon	nth		

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes
			shares	of shares
Balance at close of preceding month	663,846,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	663,846,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer which may be issuer issued during including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and

issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme						
adopted on						
21/06/2012						
(/ /)						
shares						<u> </u>
(Note 1)						
2. N/A						
(/ /)						
Ordinary shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
			Total A. (Ordi	nary shares)	NIL	
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	_

Total funds raised during the month from exercise of options (State currency) N/A Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	monun	month	monu		
Stock code (if listed) Class of shares issuable (Note 1)	 					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /) —					
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)			•			
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			ary shares) <u>N/A</u>		_
			(Prefere	nce shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$	1	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
T. 1D. (0 F. 1.)	27/4	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Ot	her Movements is	n Issued Share Capital				No. of new	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2	On an affan	At miss. State	Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(00, 111111)))))			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

Scrip dividend	At price: State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
Scrip dividend		(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:				
Scrip dividend		date : (dd/mm/yyyy) EGM approval date:				
			(/ /)		
					N/A	N/A
		Class of shares repurchased (Note 1)				
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Redemption of shares Consideration	Redemption of shares Consideration At price State	Repurchase of shares Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of shares Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Class of shares issuable (Note 1) Consideration at price: State sissuable (Note 1) Consideration issue Lissue and allotment date: (dd/mm/yyyy) EGM approval date:	repurchased (Note 1) Cancellation date: (/ / / (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption of shares (/ / / (dd/mm/yyyy) Redemption date: (/ / / (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy) Class of shares issuable (/ / / (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy) Consideration at experience C	Repurchase of shares Cancellation date: (/ /) Cancellation date: (/ /) EGM approval date: (/ /) Redemption of shares Redemption date: (/ /) Redemption date: (/ /) EGM approval date: (/ /) Redemption date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Consideration At price: State Issue and allotment date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	Repurchase of shares Cancellation date :

Т	ype of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		_		
	Capital Issue and allotment date : (dd/mm/yyyy)	/)		
	EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
				1011	1071
	Class of shares issuable (Note 1)				
	Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)	/ /)		
	EGM approval date: (dd/mm/yyyy)	/ /)	<u>N/A</u>	N/A
	(Preferen	nce sl	nare	s) <u>N/A</u> s) <u>N/A</u> s) <u>N/A</u>	
	<u> </u>				
Tota	al increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):			(1) NIL	
Tota	al increase / (decrease) in preference shares during the month (i.e. Total of A to E):		((2) N/A N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Jiao Yingchen
Tide: Common Common Common
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)
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Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.