# HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Brightoil Petroleum (Holdings) Limited
Date Submitted	02/10/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>933</u> Descrip	otion : Ordinary	share	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40,000,000,000	HK\$0.025	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	40,000,000,000	HK\$0.025	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	<u>N/A</u>	Descrip	ption :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ing month		·	
Increase/(decreas	se)				
Balance at close	of the mo	nth			

# 3. Other Classes of Shares

Stock code : <u>N/A</u> D	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000**,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	10,175,301,974	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	10,175,301,974	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement due	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and	<b>a</b> 1					
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.N/A</u>						
( / / )						
Ordinary shares						
(Note 1)						
2.N/A						
( / / )						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)			·		·	
(1000 1)			Total A. (Ord	linary shares)	N/A	
				erence shares)		
			(I lete	(Other class)		
	.1 .1 .			(Unier Class)	11/11	
Total funds raised during	the month from	om exercise of				
options (State currency)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	· ·				
(if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / ) Stock code (if listed) Class of shares	· ·				
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / / )				
	· ·				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	( / / )				
	·				
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. Convertible Bonds	015					
Issue date: 19 November 20	015					
Interest: 5% per annum						
Maturity Date: 19 Novemb 2018	er US\$	48,000,000	Nil	48,000,000	Nil	167,883,032
Stock code (if listed)				48,000,000	1111	107,885,052
Class of shares	Ordinary s					
issuable (Note 1)	HK\$0.					
Conversion price	HK\$2.216 p					
AGM approval date						
(if applicable)						
(dd/mm/yyyy))	(27/11/	2014)				
2. Convertible Bonds						
Issue date: 15 December 20	015					
Interest: 5% per annum						
Maturity Date: 19 Novemb						
2018	US\$		Nil	99,000,000	Nil	346,258,754
Stock code (if listed)	N/A					
Class of shares	Ordinary s					
issuable (Note 1)	HK\$0.					
Conversion price AGM approval date	HK\$2.216 p	ber snare				
(if applicable)						
(dd/mm/yyyy)	(23 / 11 /	2015)				
3. N/A	(25 / 11 /	2013)				
5. 10/1						
Stock code (if listed)					· · · · · · · · · · · · · · · · · · ·	
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		/	Total C. (Or	rdinary shares)	N/A	
				ference shares)		-
				(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A N/A	
(Other class)	1N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	ner Movements in Is Type of Issue	ssued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	shares of
1.	Rights issue	At price : State currency	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		<u> </u>
2.	Open offer	At price : State currency	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		
3.	Placing	At price : State currency	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		
4.	Bonus issue		Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )		

#### For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	shares of
-					
		Class of shares issuable <u>N/</u> (Note 1)	<u>A</u>		
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy) ( / /	)		
	currency —	EGM approval date: (dd/mm/yyyy) ( / /	)		
			A		
6.	Repurchase of shares	repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) ( / /	)		
		EGM approval date: (dd/mm/yyyy) ( / /	)		
		Class of shares $\underline{N/}$ redeemed ( <i>Note 1</i> )	<u>A</u>		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy) ( / /	)		
		EGM approval date: (dd/mm/yyyy) ( / /	)		
		Class of shares issuable <u>N/</u> (Note 1)	<u>A</u>		
8.	Consideration issue At price : State currency —	Issue and allotment date : (dd/mm/yyyy) ( / /	)		
		EGM approval date: (dd/mm/yyyy) ( / /	)		

#### For Main Board and GEM listed issuers

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Type of Issue	No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )
10. Other (Please specify) At price : State currency —	Class of shares issuable <u>N/A</u> ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )
	Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks (if any):	
Submitted by:	TAN Yih Lin
Title:	Director / Company Secretary
(Director, S	Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

### 2. If there is insufficient space, please append the prescribed continuation sheet.