

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2018		
To: Hong Kong Exchanges and Clearing	Limited		
Name of Issuer	Real Gold Min	ing Limited	
Date Submitted	02/10/2018	<u></u>	
I. Movements in Authorised Share Capital	I		
1. Ordinary Shares			
(1) Stock code : 246 Descrip	tion :		
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	1,000,000,000	1.00	1,000,000,000
Increase/(decrease)	<u>-</u>	-	<u>-</u>
Balance at close of the month	1,000,000,000	1.00	1,000,000,000
(2) Stock code : N/A Descrip	tion :		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	oreceding m	nonth			
Increase/(decrease)				-	
Balance at close of t	he month				
3. Other Classes of S	Shares				
3. Other Classes of Stock code :	Shares N/A	Descrip	otion :		
		Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	
Stock code :	N/A preceding m		No. of other	(State	share capital

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	908,786,213	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<del>-</del> -	N/A	N/A	N/A
Balance at close of the month	908,786,213	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes of	f the Issuer)			
Particulars of						
share option						
scheme						
including EGM		Movement durin	ig the month		N. C. makana	No. of new shares
approval date					No. of new shares	of issuer which may
(dd/mm/yyyy) and class of shares					of issuer issued	be issued pursuant
issuable	Granted	Exercised	Cancelled	Lapsed	during the month pursuant thereto	thereto as at close of the month
1.	Gianicu	EXCIDISCU	Cariceneu	Lapseu	pursuant thereto	Of the month
1.						
( / / )						
shares						N/A
(Note 1)						
2.						
( / / )						
shares						N/A
(Note 1)						
,						
3.						
shares						N/A
(Note 1)		·				11/11
(Note 1)		Total	^ (Ordina	(charac)	NT / A	
		าบเลา	A. (Ordina		N/A	
			•	ce shares)	N/A	
			(Ot	ther class)	N/A	
Total funds raised d		onth from exercis	se			
of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed	d			No. of new
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	during the month	shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			- - -			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
2.						N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		)	_			
4.	•	,	_			N/A
<u> </u>						IVA
EGM approval date (if applicable)	( / /	)	-			
		Total I	(Preferer	ary shares)_ nce shares)_ Other class)	N/A N/A N/A	-

Class and description  1.	Currency of amount outstanding	Amount close o precedir	at f Converted ng during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<del>_</del>					
	_					N/A
Stock code (if listed)	( / /	)				11/21
	<del>_</del> _					N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				IVA
	_					N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
	<u> </u>					N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
	, , ,	<u>,                                    </u>	•	ary shares) ace shares) other class)	N/A N/A N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		NI/A
Silates (Note 1)		N/A
2		
( / / )		
shares (Note 1)		N/A
3.		
J		
shares (Note 1)		N/A
		14/11
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	_
(Other class)	N/A	<del>-</del>
	1	

Ot	her Movements i	n Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue		01 ( )			
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ / )		
			LOW approval date.	/ / )		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
2	0,000,0400	At price . State		/ / )		
2.	Open offer	At price : Gurrency	date : (dd/mm/yyyy)			
			EGM approval date: ( / (dd/mm/yyyy)	/ / )		
			( ),,,,,		N/A	
			Olara of alama			
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment ( date : (dd/mm/yyyy)	/ / )		
			Low approvar date.	/ / )		
			(dd/mm/yyyy)		N/A	<u>N/A</u>
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/ / )		
			EGM approval date: ( // (dd/mm/yyyy)	/ / )	N/A	N/A
					1 1/1 1	1 1/1 1

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			, , , , , , , , , , , , , , , , , , , ,			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11//1	14/14
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	MT/A	76.T / A
						N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary share: (Preference share: (Other class	s) <u>N/A</u>	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue Capital").)	d Share

Remarks (if any):
Submitted by: <u>Lu Chunxiang</u>
Title: Director_
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.