

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited					
	Asia Coal Limited 02/10/2018				
I. Movements in Authorised Share	Capital				
1. Ordinary Shares					
(1) Stock code : 835 D	Description:	Ordinary	y Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th <u>300,000,000,000</u>	HK\$0.01	HK\$3,000,000,000		
Increase/(decrease)	0	_	0		
Balance at close of the month	300,000,000,000	) HK\$0.01	HK\$3,000,000,000		
(2) Stock code :	Description :				
	No. of ordinary	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mon	th				
Increase/(decrease)		_			
Balance at close of the month					

30/09/2018

ption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares  ption:	Par value (State currency)  ption:  Par value (State currency)  Par value (State currency)

## II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	9,607,753,752					
Increase/ (decrease) during the month	0					
Balance at close of the month	9,607,753,752		_			

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option :	Schemes of the	Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme				issuer issued during	issuer which may be		
including SGM					the month pursuant	issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month	
(dd/mm/yyyy) and —					-		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. 2007							
Share Option							
Scheme							
(28/09/2007)							
Ordinary shares	0	0	0	4,000,000	0	2,000,000	
(Note 1)			_	· • • • • • • • • • • • • • • • • • • •			
2. 2016							
Share Option							
Scheme							
Scheme							
(29/00/2016)							
(28/09/2016)	0	0	0	0	0	0	
Ordinary shares	0	0	0	0	0	0	
(Note 1)							
3.							
( / / )							
shares							
(Note 1)							
(Note 1)		То	tol A (Ondi	mamy ahamaa)	0		
		10	tal A. (Ordi		0		
			·	ence shares)	N/A		
				Other class)	N/A		
Total funds raised during options (State currency		from exercise o	f	0			
	,						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which issued may be issued during the pursuant Currency of Nominal value at Exercised Nominal value month thereto as at Description of warrants nominal close of during the at close of the pursuant close of the (Date of expiry - dd/mm/yyyy) value preceding month month month month thereto 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which issued may be issued during the pursuant Amount at Currency of Amount at close Converted month thereto as at amount of preceding during the close of the pursuant close of the Class and description outstanding month month month thereto month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including SGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
charas (Note 1)		
shares (Note 1)		
2.		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	
(Other chass)	11/11	
	1	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issuer which issued may be issued during the pursuant month thereto as at close of the pursuant Type of Issue thereto month Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State ( / / Issue and allotment 2. Open offer currency date: (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) SGM approval date: (dd/mm/yyyy)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			SGM approval date: (dd/mm/yyyy)	( / /	)		

				No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at
Type of Issue				pursuant thereto	close of the month
Type of foode	Class of shares issua (Note 1)	ıble		Hereto	III
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	SGM approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares issua (Note 1)	ıble			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	SGM approval date: (dd/mm/yyyy)	( / /	)		
	Total E.	(Ordinary sh (Preference sh (Other	nares)	N/A N/A N/A	
Total increase / (decrease) in ordinary shares during the	he month (i.e. Total of A	to E):	(1)		0
			(2)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A
(These figures should be the same as the relevant figu	res under II above ("Mo	ovements in Iss	sued S	hare Capita	!").)

Remarks (if an	y):	
		_
		_
Submitted by:	CHAN Kwong Leung, Eric	-
Title:	Company Secretary	
Tiue.	(Director, Secretary or other duly authorised officer)	-
	(Director, Secretary of other dary authorised officer)	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.