

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	ı/yyyy):	30/09/2018					
To: Hong Kong Exchanges and	d Clearing Li	imited					
Name of Issuer	China Huishan Dairy Holdings Company Limited (Provisional Liquidators Appointed)						
Date Submitted	02/10/2018						
I. Movements in Authorised Sh1. Ordinary Shares	nare Capital						
(1) Stock code : 06863	Description	n:	HUISHAN	DAIRY			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding m	onth <u>20</u>	0,000,000,000	0.10	2,000,000,000.00			
Increase/(decrease)		Nil		Nil			
Balance at close of the month	2	20,000,000,000	0.10	2,000,000,000.00			
(2) Stock code : N/A	Description	n:	N/A	A			
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth						
Increase/(decrease)	_						
Balance at close of the month	_						

Stock code :	N/A	_Descripti	on:	N/A	L
]	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding n	nonth _			
Increase/(decrease)		_		-	
Balance at close of tl	ne month				
		_			
3. Other Classes of S	Shares				
3. Other Classes of S Stock code :	Shares N/A	Descripti	on :	N/A	ν
		_ ^	on : No. of other classes of shares	N/A Par value (State currency)	
	N/A	_ ^	No. of other	Par value (State	Authorised share capital
Stock code :	N/A	_ ^	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,476,487,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	13,476,487,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sh Particulars of share			/		No. of new shares of	
option scheme including EGM					the month pursuant	issuer which may be issued pursuant
approval date		3.6	· a a		thereto	thereto as at close of
(dd/mm/yyyy) and		Movement du	ring the month		-	the month
class of shares						41.6 11.61.41
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme adopted						
on 05/09/2013						
Exercise Price						
HK\$2.67						
Ordinary shares	Nil	Nil	Nil	5,287,500	Nil	406,816,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
<u>3.</u>						
(/ /)						
shares						
(Note 1)						
			Total A. (Ord		Nil	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised during	the month fro	m exercise of o	otions			
(State currency)		•	-	Nil		

Warrants to Issue Shares of the Is	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding t	of d	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_						
	N/A	N/A		N/A	N/A	N/A	N/A
(/ /)							·
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	'					
2.	(/ /)					
	=						
					<u> </u>		
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)	()						
(dd/mm/yyyy)	(/ /)	.				
	-						
	<u> </u>						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
		<u> </u>	m · • =	(O 1:	1	3 .T / 4	
			Total B.		nary shares) ence shares)	N/A N/A	-
				,	Other class)	N/A	_
ĺ				(· /		=

Convertibles (i.e. Convertible in	nto Shares of the Is	suer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
	<u>—</u>					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)					
<u></u>						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	_ 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
_			Total C. (Ordin		N/A	_
			*	ence shares)	N/A	-
			((Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	1	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
	1	
(/ /)	- -	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IV/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	()	`		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T\	N T/ A
						N∀A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IVA
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/	27/4
						N/A	N/A

						issuer the m	new shares of issued during onth pursuant thereto	No. of new share of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)	·			
9.	Capital reorganisation	ı		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)			
				(dw min yyyy)			N/A	N/A
				Class of shares issuable (Note 1)	·			_
10.	Other	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)		N/A	N/A
					Ordinary shar reference shar (Other cla	es)	N/A N/A N/A	
Te	otal increase / (o	decrease) in	n ordinary shares	during the month (i.e. Total of	A to E):	(1)	N	il
						(2)	N/	A
T	otal increase / (o	decrease) in	n preference shar	es during the month (i.e. Total	of A to E):		N/	Α

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
<u> </u>
Submitted by: Lai Kar Yan (Derek)
Title: Joint Provisional Liquidator
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.