

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | | 30/9/2018 | | |
|------------------------------|-----------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges | and Clea | ring Limited | | |
| Name of Issuer | Pacific A | Andes Internationa | al Holdings Li | mited |
| Date Submitted | 2 Octob | er 2018 | | |
| I. Movements in Authorised | Share Ca | apital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>1174</u> | Descrip | otion : Ordinary | Shares | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of precedir | ng month | 10,000,000,000 | 0.10 | 1,000,000,000 |
| Increase/(decrease) | | NIL | | NIL |
| Balance at close of the mon | th | 10,000,000,000 | 0.10 | 1,000,000,000 |
| (2) Stock code : N/A | Descrip | otion : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of precedir | ng month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mon | th | | | |

| 2. Preference Shares | | | |
|---|--------------------------------|----------------------------------|---|
| Stock code : N/A Descrip | tion : | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | tion : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_ | | | |
| Increase/(decrease) | | _ | |
| | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the e | nd of the month (| (HK\$) :1,0 | 00,000,000 |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No. of preference | No. of other |
|---------------------------------------|---------------|------------|-------------------|-------------------|
| | (1) (2) | | shares | classes of shares |
| Balance at close of preceding month | 7,083,103,027 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 7,083,103,027 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares

No. of new shares of No. of new shares of issuer which may be the month pursuant thereto as at close of the month the

| including EGM approval date | Movement during the month | | | thereto | thereto as at close of the month | |
|-----------------------------|---------------------------|----------------|--------------|------------|----------------------------------|--|
| (dd/mm/yyyy) and | | | | | | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. NIL | Granieu | Exercised | Caricelled | Lapseu | | |
| 1. 1412 | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2. NIL | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| <u>(/ /)</u> | | | | | | |
| Shares (Note 1) | | | | | | |
| (14010-17) | | | | | | |
| 3. NIL | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (1.1010 1) | | Tota | l A. (Ordina | ry shares) | NIL | |
| | | | (Preference | ce shares) | N/A | |
| | | | (Ot | her class) | N/A | |
| Total funds raised of | | nth from exerc | ise | . | | |
| of options (State cu | rrency) | | | NIL | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer which issued may be during the issued Nominal value month pursuant Currency at close of Exercised Nominal value thereto as at pursuant Description of warrants of nominal preceding during the at close of the thereto close of the (Date of expiry - dd/mm/yyyy) value month month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) ____ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. NIL (Preference shares) N/A N/A (Other class)

| Convertibles (i.e. Convertible | e into Shares of t | he Issuer wh | ich are to be List | ed) | | |
|---|--------------------------------------|--|--------------------|--|---|---|
| Class and description | Currency of amount outstanding | Amount a close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/11111/yyyy) | (| | | ary shares) ace shares) other class) | NIL N/A N/A | - - - |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| - | 1 | |
| | 1 | |
| (/ /) | | |
| shares (Note 1) | | |
| | | - |
| 2. N/A | | |
| | | |
| | | |
| | <u> </u> | |
| shares (Note 1) | | |
| 3. N/A | | |
| 3. <u>N/A</u> | - | |
| | - | |
| | - | |
| shares (Note 1) | - | |
| - Unared (Note 1) | | - |
| Total D. (Ordinary shares) | NIL | |
| (Preference shares) | N/A | - |
| (Other class) | N/A | = |
| (************************************** | - | - |

| Ot | her Movements | in Issued Sha | are Capital | | | | | |
|----|---------------|---------------|----------------|---|-----|-----|---|---|
| | _ | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of Issue | | | | | | | monun |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | N 1/A | N1/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | Class of shares | | | | |
| 3. | Placing | At price : | State | Issue and allotment | (/ | /) | | |
| | | | ouriency | date : (dd/mm/yyyy) EGM approval date: | (/ | /) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|--------------------|---|-------|---|---|---|
| | | | | Class of shares | | | | |
| | _ | | State | issuable (Note 1) Issue and allotment | (/ / |) | | |
| 5. | Scrip dividend | At price : | currency —— | date : (dd/mm/yyyy) | | , | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/iiii/yyyy) | | | N/A | N/A |
| | | | | Class of shows | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dammyyyy) | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (Sommingyyy) | | | N/A | N/A |
| | | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|---|
| | Class of shares | | |
| | issuable (Note 1) | - | |
| Capital reorganisation | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | EGM approval date: (/ / |) | |
| | (dd/mm/yyyy) | N/A | N/A |
| | | | |
| | Class of sharesissuable (Note 1) | - | |
| 10. Other (Please specify) At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) <u>N/A</u> | N/A |
| | Total E. (Ordinary sha | res) NIL | |
| | (Preference sha (Other cla | res) N/A | _ |
| | (Other ore | 14/1 | _ |
| | | | |
| Total increase/(decrease) in ordinary shares during | ng the month (i.e. Total of A to E): | (1) | NIL |
| | , | (2) | N/A |
| Total increase/(decrease) in preference shares du | uring the month (i.e. Total of A to E): | - | N/A |
| Total increase/(decrease) in other classes of share | es during the month (i.e. Total of A to | E): | N/A |
| (These figures should be the same as the relevar Capital").) | nt figures under II above ("Movemer | nts in Issued S | hare |

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by:Chan Tak Hei |
| Title: Company Secretary (District Company Secretary) |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.