日 K E X香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China Hengshi Foundation Company Limited |
|----------------|--|
| Date Submitted | 2 October 2018 |

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
| | | |

| (1) Stock code : <u>01197</u> Descrip | otion : | Ordinary shares | | |
|--|--------------------------------------|---|--|--|
| | No. of ordinary shares | Par value (US\$) | Authorised share capital <i>(US\$)</i> | |
| Balance at close of preceding month | 2,000,000,000 | 0.001 | 2,000,000.00 | |
| Increase/(decrease) | Nil | - | Nil | |
| Balance at close of the month | 2,000,000,000 | 0.001 | 2,000,000.00 | |
| | ption : N/A | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | N/A | | |
| (2) Stock code : <u>N/A</u> Descrip | ntion : No. of ordinary shares | N/A Par value (State currency) | | |
| (2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | |

2. Preference Shares

| Stock code : | ode : <u>N/A</u> Descrip | | on : | N/A | <u> </u> |
|---------------------|--------------------------|----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of | of precedir | ng month | | | |
| Increase/(decreas | se) | | | | |
| Balance at close o | of the mon | th | | | |

3. Other Classes of Shares

| Stock code : | N/A | N/A Description : | | N/A | <u> </u> |
|--------------------|-------------|-------------------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close c | of precedir | ig month | | - <u> </u> | |
| Increase/(decreas | e) | - | | - | |
| Balance at close c | of the mon | th | | - <u> </u> | |

Total authorised share capital at the end of the month (US\$):

2,000,000.00

II. Movements in Issued Share Capital

| | No. of ordina | ary shares | No of preference | No. of other | | |
|--|---------------|------------|------------------|-------------------|--|--|
| | (1) (2) | | shares | classes of shares | | |
| Balance at close of | | | | | | |
| preceding month | 1,000,000,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 1,000,000,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (und | er Share Opt | tion Schemes of | f the Issuer) | | | |
|--|--------------|------------------|---------------|------------|---|------------------------|
| Particulars of share option scheme | | | | | issuer issued during the month pursuant | |
| including EGM | Ν | Movement durin | ig the month | | thereto | thereto as at close of |
| approval date | | | <u> </u> | | - | the month |
| (dd/mm/yyyy) and class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| $\mathbf{Z} \cdot \mathbf{N} / \mathbf{A}$ | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | · | | | | |
| | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | Total | | | NT / A | |
| | | Totai | A. (Ordinar | | <u> </u> | |
| | | | (Preferenc | her class) | N/A N/A | |
| Total funda raiaad d | | -th from overoir | • | nei ciassi | 1N/A | |
| Total funds raised d of options (State cu | | Ath from exercis | \$e | N/A | | |
| | nonoy) | | | 1011 | | |

| Warrants to Issue Shares of the | Issuer which | are to b | e Listed | | | | |
|--|---------------------------------|-----------------------------------|---------------|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nomina at clos prece mor | se of ding | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | | |
| | | | | | | | |
| | | | <u> </u> | | | | |
| | | | | | | | |
| Subscription price | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 2. N/A | | , | | | | | |
| | | | | | | | |
| | | | <u> </u> | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (|) | | | | | |
| 3. N/A | (/ / |) | | | | | |
| 0.11/11 | | | | | | | |
| | | | | | | | |
| Class of shares | | | | | | | |
| | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | ()) | `` | | | | | |
| | (/ / |) | | | | | |
| <u>4. N/A</u> | | | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| leavelle (Nate 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Tatale | | w (ab area) | NT / A | |
| | | | Total B | | ary shares) | N/A | - |
| | | | | | ce shares) | N/A | - |
| | | | | (U | ther class) | N/A | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whic | h are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | 0 | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | - otal C. (Ordina | ary shares) | N/A | |
| | | | | ce shares) | N/A | - |
| | | | | ther class) | N/A | - |
| | | | ` | , | | - |

| Any Opti | other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes) | r which are to be Liste | ed, including |
|-------------|---|---|---|
| Ful | l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | N/A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| 2. | N/A | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | | | |
| 3. | N/A | | |
| | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | Total D. (Ordinant shares) | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | | | |

| Oth | ner Movements | in Issued Sha | are Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------|---------------|-------------------|--|-----|-----|---|---|
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | - | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | - | |
| 2. | Open offer | At price : | State currency | lssue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | - | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | - | |
| 4. | Bonus issue | | | lssue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|--|-------|---|---|---|
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | S | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares | | | | |
| 6. | Repurchase of shares | | | repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) | |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | S | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable <i>(Note 1)</i> | S | | | |
| 8. | Consideration issue | At price : | State currency ——— | lssue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|---|
| 9. Capital reorganisation | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| 10. Other (Please specify) At price : State currency | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | N/A | N/A |
| | Total E. (Ordina share (Preference share (Other clas | s) <u>N/A</u> s) <u>N/A</u> | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A | | |
|--|-----|--|--|
| (2) | N/A | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks (if any): |
|--|
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| |
| |
| Submitted by: Yin Hang |
| Title: Joint Company Secretary (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.