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ZHONGDA INTERNATIONAL HOLDINGS LIMITED

(中大國際控股有限公司*)

(Incorporated in Bermuda with limited liability)

(Stock Code: 00909)

UPDATE ON DECISION OF THE LISTING COMMITTEE - CANCELLATION OF LISTING; AND RESULT FOR A REVIEW IN RELATION TO THE DELISTING OF SHARES

This announcement is made by Zhongda International Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

Reference is made to the announcements of the Company dated 30 September 2015, 28 April 2016, 8 November 2016, 19 January 2017, 12 May 2017, 8 November 2017, 15 February 2018, 31 May 2018, 19 June 2018 and 19 September 2018 (collectively, the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

Decision of the Listing Committee – Cancellation of Listing

On 18 September 2018, the Committee handed down the Review Decision, which the Committee decided to reject the Company’s application for a further extension of time to submit the new listing application for the Resumption Proposal by 30 October 2018 and accordingly, the listing of the Company’s Shares will be cancelled under Practice Note 17 as referred to in the Delisting Decision.

Application for a Review in Relation to The Delisting of the Shares

Under Chapter 2B of the Listing Rules, the Company shall have the right to have the Delisting Decision referred to the Listing Appeals Committee for review.

On 27 September 2018, the Company filed an application for a review by the Listing Appeals Committee in relation to the Review Decision.

Further announcement(s) will be made by the Company as and when appropriate when material development takes place.

Continued Suspension of Trading in the Shares

Trading in the shares of the Company has been suspended since 5 September 2011 and will continue to be suspended until further notice.

Shareholders and potential investors are reminded to exercise caution when dealing in the shares of the Company.

By order of the Board
Zhongda International Holdings Limited
Kwok Ming Fai
Executive Director

Hong Kong, 2 October 2018

As at the date of this announcement, the Board comprises Messrs. Xu Lian Guo (suspended), Kwok Ming Fai and Hon Chuk Kay as executive Directors; and Messrs. Sun Ka Ziang Henry, Chan Shiu Man and Wong Chi Chung as independent non-executive Directors.

** for identification purpose only*