

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2018		
To : Hong Kong Exchanges and	d Clearing Limited		
	nina Huiyuan Juice Group 3/10/2018	Limited	
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>1886</u>	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding r	nonth <u>5,000,000,000</u>	0.00001	50,000
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.00001	50,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth		
Increase/(decrease)			
Balance at close of the month			

2. Preference S	hares					
Stock code :	N/A	_Descrip	tion :	Non-redeemable Con Shares (Unlisted)		nvertible Preference
			prefe	. of rence ares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month 655,3			655,326	6,877	0.00001	6,553.26877
Increase/(decre	ase)	-	0			0

655,326,877

0.00001

6,553.26877

3. Other Classes of Shares

Balance at close of the month

J. Other Classes of Chares				
Stock code : N/A Descri	ption :	Convertibe (Unlisted		ce Shares 2
	class	f other ses of ares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	400,000	0,000	0.00001	4,000
Increase/(decrease)	0			0
Balance at close of the month	400,000	0,000	0.00001	4,000

Total authorised share capital at the end of the month (State currency):

US\$50,000 (Ordinary) US\$6,553.26877 (Preference) US\$4,000 (Preference 2)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,671,719,394	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	0					
Balance at close of the month	2,671,719,394					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme approved on 30/01/2007 (1)Exercise Nil Nil Nil Nil Nil 6,680,000 price: HK\$6.12 Granted on 20/03/2014 (Note 1) 2. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subcariation price						
	(/ /)	_			
2.						
						_
(/ /)						
Stock code (if listed) Class of shares			-			
			_			
Subscription price EGM approval date			-			
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3.	(/ /)	=			
<u> </u>						
(/ /)				· -		
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	•		='			
				· -		
Stock code (if listed) Class of shares			-			
issuable (Note 1) Subscription price			=			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
		Total E	3. (Ordina	ary shares)	N/A	
		TOTAL	`	ice shares)	N/A	_
				other class)	N/A	-

Convertibles (i.e. Convertible	e into Shares of	the Issuer which	are to be List	red)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$1,000,000,000 convertible bonds du 2019	e HK\$	1,000,000,000	-	1,000,000,0	Nil	432,900,432
Stock code (if listed)	N/A		-	· -		
Class of shares issuable (Note 1) Subscription price	Ordinary Share	es				
EGM approval date (if applicable) (dd/mm/yyyy))	(19/06/2017)					
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>				
		Т		ary shares) nce shares) Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month pursuant thereto issued pursuant thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month 1. N/A shares (Note 1) shares (Note 1) shares (Note 1) (Ordinary shares) (Preference shares) Total D. N/A N/A

(Other class)

N/A

O	ther Movements	in Issued Sha	are Capital					
	Type of Iceue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							111011111
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(43,1111,1,1,1,1,1)			N/A	-
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	_
				Class of shares issuable (Note 1)				
	Disaisa	A.L	State	Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
1								

	No. of new shares of
s of	charge of
	Silaies Ui
er i	issuer which
∍d	may be
the	issued
	pursuant
ant f	thereto as at
to	close of the
	month
1	er ed I the Ith Iant

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>
8.	Consideration issue	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/)	N/A	N/A
		(Preference	Ordinar shares shares er class	s) <u>N/A</u> s) <u>N/A</u>	- - -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to	ο Ε): (′	₁₎ N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):								
Submitted by: Zhu Xinli								
Title: Chairman, Director (Director, Secretary or other duly authorised officer)	ïtle: Chairman, Director							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.