

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer SMI F  Date Submitted 03/10/	Ioldings Group Limited 2018	d	
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>00198</u> Desc	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.50	2,000,000,000
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	4,000,000,000	0.50	2,000,000,000
(2) Stock code : N/A Desc	ription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	<u>N/A</u>	N/A
Balance at close of the month	N/A	N/A	N/A

30/09/2018

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2. Preference Shares			
Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	<u>N/A</u>	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A

N/A

Total authorised share capital at the end of the month (State currency):

Balance at close of the month

HK\$2,000,000,000

N/A

N/A

## II. Movements in Issued Share Capital

	No. of ordinar	v shares	No of preference shares	No. of other classes of shares
_	(1)	(2)		
Balance at close of preceding				
month _	2,720,041,916	N/A	N/A	N/A
Increase/ (decrease)				
during the month _	N/A	N/A	N/A	N/A
Balance at close	• •••••	27/1	/.	27//
of the month	2,720,041,916	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	Share option		uring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as	
(dd/mm/yyyy) and -		1110 1 01110110 0		-	<u> </u>	at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option						
Scheme						
(30/9/2009)						
Exercise price HK\$4.37 per share						
Granted date (12Oct2017)	84,000,000	0	0	0	0	42,000,000
(Note 1)						
2. N/A						
( / / ) shares (Note 1)						
3. N/A						
( / / ) shares (Note 1)						
(110101)		,	Total A. (Ordi	nary shares)	N/A	
			,	ence shares)	N/A	
				Other class)	N/A	
Total funds raised du	ring the month	from everoise		Canor class)	11/11	
options (State curren		HOIH EXCICISE (	N/A			
1	• /					

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	<del></del>				<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A					
( / / )	· <del></del>		-		-
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
3. N/A	( / / )				
	. <u></u> .				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
4. N/A					
	<del></del>				
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
	Total	B. (Ordin	nary shares) <u>N/A</u>		_
		,	ence shares) N/A		-
		(	Other class) N/A	<u> </u>	

Convertibles (i.e. Convertible	into Shares of the Is	suer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 5% Convertible Notes du		Понн	month	тонн		
2019 (Reference is made to	<u></u>					
announcement dated 19/12/201						
announcement dated 19/12/201		10,000,000		10,000,000		2 000 000
Stock code (if listed)	HK\$	10,000,000	· <u>-</u>	10,000,000		2,000,000
Class of shares	IV/A					
issuable (Note 1)	Ordinary share					
· · · · · ·	HK\$5.00 per ordinary s					
EGM approval date						
(if applicable)	<b>3.</b> T/A					
(dd/mm/yyyy))	N/A	<del>_</del>				
						-
-						
-						
-						
2. 4% Convertible Bonds du	ıe					
2018(Reference is made to						
announcement dated 19/12/20	017)					
	HK\$	300,000,000	-	300,000,000	-	77,922,077
Stock code (if listed)	N/A		-			
Class of shares	0.11. 1					
issuable (Note 1)	Ordinary share					
Subscription price EGM approval date	HK\$3.85 per ordinary s	snare_				
(if applicable)						
(dd/mm/yyyy)	N/A					
3. 4% Convertible Bonds du	<u>ie</u>					
2018(Reference is made to						
announcement dated 19/12/20	017)					
	HK\$_	275,000,000	<u> </u>	275,000,000		71,428,571
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary share					
	HK\$3.85 per ordinary	share				
EGM approval date	iii. per oramary	<u>Situi C</u>				
(if applicable)	,					
(dd/mm/yyyy)	( / / )		T-4-10 (0.1)			
				nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$		_
				Other class) N/A		_
İ			,	Class) <u>11/11</u>	5	_

Convertibles (i.e. Convertible	e into Shares of the	Issuer which are t	to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4. 4% Convertible Bonds d		Шошы	ШОПП	Of the month		
2018 (Reference is made to	<del></del>					
· · · · · · · · · · · · · · · · · · ·						
announcement dated 19/12/20	HK\$	184,000,000	_	184,000,000		47,792,207
Stock code (if listed)	N/A					47,792,207
Class of shares	11/11					
issuable (Note 1)	Ordinary share	e				
Subscription price	HK\$3.85 per ordinary					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
5. 4% Convertible Bonds d						
2018 (Reference is made to						
announcement dated 19/12/20		40,000,000		40,000,000		
G. 1 1 ('C1' + 1)	HK\$	40,000,000		40,000,000	-	10,389,610
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary share	9				
Subscription price	HK\$3.85 per ordinary					
EGM approval date	TIK\$5.05 per ordinar	y share				
(if applicable)						
(dd/mm/yyyy)	N/A					
6. 7.5% Convertible Loans	due					
2020 (Reference is made to	0					
announcement dated 02/05/2	2018)					
	HK\$_	651,550,000		651,550,000		169,233,766
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary share					
Subscription price	HK\$3.85 per ordinary					
EGM approval date	TITE STOS PET OF GIANTER	<del>y Bridi'e</del>				
(if applicable)	27/4					
(dd/mm/yyyy)	N/A					
7.						
Stools and a (if listed)						
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
( 111111 ) ) ) )			Total C. (Ordi	nary shares) N/A		
			(Prefer	ence shares) N/A		_
			(	(Other class) $\overline{N/A}$		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A shares (Note 1)		
2. N/A		
( / / ) shares (Note 1)		
3. <u>N/A</u>		
( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

00	Type of Issue		ed Share Capit	aı		No. of new shares of issuer issued during the month pursuant thereto as a close of the month
	Type of issue	·		Class of shares issuable (Note 1)	N/A	
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )	
			·	EGM approval date: (dd/mm/yyyy)	( / / )	
2.	Open offer	At price:	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A ( / / )	
				Class of shares issuable (Note 1)	N/A	
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )	
				AGM approval date: (dd/mm/yyyy)	(//)	
				Class of shares issuable (Note 1)	N/A	
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / / )	
				EGM approval date: (dd/mm/yyyy)	( / / )	

For Main Board and GEM listed issuers

	Type of Issue			FOI Maili Board	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
			Class of shares issuableNo(Note 1)			
5.	Scrip At dividend price	State : currency —	Issue and allotment date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			Class of shares repurchased (Note 1) Ord	linary		
6.	Repurchase of shares	9,648,000 shares	Cancellation date : (dd/mm/yyyy) ( No	ote 1)		
			AGM approval date: (dd/mm/yyyy) (31/0	5/2018)		
			Class of sharesN <sub>r</sub> redeemed (Note 1)	/A		
7.	Redemption of shares		Redemption date : ( / (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			Class of shares issuableN. (Note 1)	/A		
8.	Consideration At issue price	State : currency —	Issue and allotment date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
				_		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant thereto be issued pursuant thereto as at close of the month Type of Issue \_\_N/A\_\_\_ Class of shares issuable (*Note 1*) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) \_\_N/A\_\_\_ Class of shares issuable (Note 1) 10. Other State ( / / ) At price: (Please Issue and allotment currency specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Note 1:
The Group repurchased a total of 9,648,000 ordinary shares on 5 June 2018, 6 June 2018, 7 June 2018, 15 June 2018, 29 June 2018, 4 July 2018, 5 July 2018, 6 July 2018, 10 July 2018, 13 July 2018, 30 July 2018, 31 July 2018, 3 August 2018 and 31 August 2018, but such shares were not yet cancelled as at the month end date of 30 September 2018.
Submitted by: Chan Sing Nun
Title: Company Secretary (Director, Secretary or other duly authorised officer)
Notas

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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