



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer SMI Holdings Group Limited

Date Submitted 03/10/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00198 Description : Ordinary Shares

	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>4,000,000,000</u>	<u>0.50</u>	<u>2,000,000,000</u>
Increase/(decrease)	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>4,000,000,000</u>	<u>0.50</u>	<u>2,000,000,000</u>

(2) Stock code : N/A Description : N/A

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u>N/A</u>
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	2,720,041,916	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,720,041,916	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
Share Option Scheme (30/9/2009) Exercise price HK\$4.37 per share Granted date (12Oct2017) (Note 1)	84,000,000	0	0	0	0	42,000,000
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /) shares (Note 1)						
			Total A. (Ordinary shares)		N/A	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)						N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
2. N/A _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
3. N/A _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
4. N/A _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
Total B. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 5% Convertible Notes due 2019 (Reference is made to announcement dated 19/12/2017)	HK\$	10,000,000	-	10,000,000	-	2,000,000
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary share					
Subscription price	HK\$5.00 per ordinary share					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
2. 4% Convertible Bonds due 2018(Reference is made to announcement dated 19/12/2017)	HK\$	300,000,000	-	300,000,000	-	77,922,077
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary share					
Subscription price	HK\$3.85 per ordinary share					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
3. 4% Convertible Bonds due 2018(Reference is made to announcement dated 19/12/2017)	HK\$	275,000,000	-	275,000,000	-	71,428,571
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary share					
Subscription price	HK\$3.85 per ordinary share					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>4. 4% Convertible Bonds due</u> <u>2018 (Reference is made to</u> <u>announcement dated 19/12/2017)</u>	HK\$	184,000,000	-	184,000,000	-	47,792,207
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary share					
Subscription price	HK\$3.85 per ordinary share					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>5. 4% Convertible Bonds due</u> <u>2018 (Reference is made to</u> <u>announcement dated 19/12/2017)</u>	HK\$	40,000,000	-	40,000,000	-	10,389,610
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary share					
Subscription price	HK\$3.85 per ordinary share					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
<u>6. 7.5% Convertible Loans due</u> <u>2020 (Reference is made to</u> <u>announcement dated 02/05/2018)</u>	HK\$	651,550,000	-	651,550,000	-	169,233,766
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary share					
Subscription price	HK\$3.85 per ordinary share					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
7.						
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordinary shares) N/A			
			(Preference shares) N/A			
			(Other class) N/A			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A shares (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	_____	Class of shares issuable (Note 1) _____ N/A _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____
2.	Open offer	At price : State currency	_____	Class of shares issuable (Note 1) _____ N/A _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____
3.	Placing	At price : State currency	_____	Class of shares issuable (Note 1) _____ N/A _____ Issue and allotment date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /)	_____
4.	Bonus issue			Class of shares issuable (Note 1) _____ N/A _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Type of Issue						
5.	Scrip dividend	At price :	State currency	<p>Class of shares issuable (Note 1) _____ <u>N/A</u></p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>		
6.	Repurchase of shares		9,648,000 shares	<p>Class of shares repurchased (Note 1) Ordinary</p> <p>Cancellation date : (dd/mm/yyyy) (Note 1)</p> <p>AGM approval date: (dd/mm/yyyy) (31/05/2018)</p>		
7.	Redemption of shares			<p>Class of shares redeemed (Note 1) _____ <u>N/A</u></p> <p>Redemption date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>		
8.	Consideration issue	At price :	State currency	<p>Class of shares issuable (Note 1) _____ <u>N/A</u></p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>		

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable (Note 1) <u> N/A </u> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	
10. Other (Please specify)	At price : State currency —	Class of shares issuable (Note 1) <u> N/A </u> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	
		Total E. (Ordinary shares) <u> N/A </u> (Preference shares) <u> N/A </u> (Other class) <u> N/A </u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) <u> N/A </u>
	(2) <u> N/A </u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	<u> N/A </u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<u> N/A </u>
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>	

Remarks (if any):

Note 1:

The Group repurchased a total of 9,648,000 ordinary shares on 5 June 2018, 6 June 2018, 7 June 2018, 15 June 2018, 29 June 2018, 4 July 2018, 5 July 2018, 6 July 2018, 10 July 2018, 13 July 2018, 30 July 2018, 31 July 2018, 3 August 2018 and 31 August 2018, but such shares were not yet cancelled as at the month end date of 30 September 2018.

Submitted by: Chan Sing Nun

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*