

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 30 September 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Chongqing Machinery & Electric Co., Ltd.
Date Submitted	3 October 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>N/A</u> Description : <u>Domestic shares</u>								
Par value Authorise No. of ordinary (State capi shares currency) (State cu								
Balance at close of preceding month	2, 584, 452, 684	RMB1.00	<b>RMB</b> 2, 584, 452, 684					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	2, 584, 452, 684	RMB1.00	<b>RMB</b> 2, 584, 452, 684					
(2) Stock code : <u>2722</u> Descri	ption : <u>H shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	1,100,187,470	RMB1.00	<u>RMB1,100,187,470</u>					
Increase/(decrease)	Nil		Nil					
Balance at close of the month	1,100,187,470	RMB1.00	RMB1,100,187,470					

## 2. Preference Shares

Stock code : <u>N/A</u> Descrip	ption :	N/A			
	No. of domestic shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :	N/2	A
	No. of H classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (*RMB*) : RMB3,684,640,154

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of domestic	
	(1)	(2)	shares	No. of H shares
Balance at close of preceding month	2,584,452,684	1,100,187,470		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	2,584,452,684	1,100,187,470		

# III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( /						
shares						
(Note 1)	<u> </u>		·			
(1010 1)						
2						
2.						
( /						
/ )						
shares						
(Note 1)						
3.						
shares						
(Note 1)		<b>—</b>	1.4 (0.1)	•		
		Tota	· · · · · · · · · · · · · · · · · · ·	nary shares)		
L			(Prefere	ence shares)		

(H class)

Total funds raised during the month from exercise of options (State currency)

No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Nominal value at Nominal value close of the Exercised thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. ( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ) 4. ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable)

			For Ma	in Board and GE	M listed issuer	s
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Total B.		nary shares) ence shares) (H class)		

		For Main Board and GEM listed issuers				S	
Convertibles (i.e. Convertible	into S		Issuer which are to Amount at close of preceding month	be Listed) (No Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>							
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))	(	/ /	)				
2.	(	/ /	/				
Stock code (if listed)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	/ /	)				
<u>3.</u>	<u>`</u>						
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	/ /	)				
<u>4.</u>		, ,					
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	/ /	)				
	、 、	. /		Total C. (Ordin	nary shares)		_
				(Prefere	ence shares)		
					(11 class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
( / / ) shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (H class)		
(II class)		

Other Movements in Issued Share Capital

Otl	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	51						
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	/ (	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/ (	/ )		
			EGM approval date: (dd/mm/yyyy)	(	/ )	Nil	Nil

		For Main Board and GEM listed issuers				ers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		Nil	Nil
6.	Repurchase of shares		Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	Nil	Nil
7.	Redemption of shares		Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	) /) /)	Nil	Nil
8.	Consideration issue	At price : State currency —	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	 / ( / ) / ( / )	Nil	Nil

				I of Mult	ii Doura ana C	JEINI IIsted Issu	
9. Capital reorganisation $ \begin{array}{c}                                     $		Type of Issue				shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
9. Capital reorganisation $ \begin{array}{c} (Note 1)\\ Issue and allotment\\ date : (dd/mm/yyyy) / )\\ EGM approval date: (dd/mm/yyyy) / )\\ ( / )\\ Nil Nil \\ Nil $							
reorganisation       date : (dd/mm/yyyy)       /       )         EGM approval date: (dd/mm/yyyy)       /       )       Nil       Nil         10. Other (Please specify)       At price : State currency       Class of shares issuable (Note 1)							
(dd/mm/yyyy)       ( ' ' )       Nil       Nil         (dd/mm/yyyy)       / ' )       Nil       Nil         10. Other (Please specify)       At price : State currency       Class of shares issuable (Note 1)	9.				( / )		
10. Other (Please specify)       At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       /       )         EGM approval date: (dd/mm/yyyy)       (       /         Total E.       (Ordinary shares)       N/A (Preference shares)       N/A (H class)					( / )	Nil	Nil
EGM approval date:     ( /       (dd/mm/yyyy)     /       Total E.     (Ordinary       shares)     N/A       (Preference shares)     N/A       (H class)     Nil							
(dd/mm/yyyy) / ) <u>Nil</u> <u>Nil</u> Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (H class) <u>Nil</u>	10.	Other (Please specify)	At price : State		( / )		
shares) N/A (Preference shares) N/A (H class) Nil				EGM approval date: (dd/mm/yyyy)	( / / )	Nil	Nil
(Preference shares) N/A (H class) Nil				Total E.	(Ordina	ry	
(H class) Nil				(Pre	share	es) N/A	-
					(H clas	s) Nil	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):		Nil			
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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For Main Board and GEM listed issuers

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Remarks (if any):

Submitted by:	Yang Quan			
	Director	1 00		
(Director, Secret	ary or other duly authorised	d officer)		
	ary or other duly authorised	d officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.