

Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$: 30/09/2018		
To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Blocko	chain Group Company	/ Limited	
	ber 2018	Emilieu	
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : <u>364</u> Descr	ription:	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	4,000,000,000	HK\$0.20	HK\$800,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	HK\$0.20	HK\$800,000,000
(2) Stock code : N/A Descri	ription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares				
Stock code:	N/A Descrip	tion :		
		No. of preference shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of prec	eding month			
Increase/(decrease)			-	
Balance at close of the 1	nonth			
3. Other Classes of Shar	res			
Stock code :	N/A Descrip	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capita (State currency)
Balance at close of prec	eding month			
Increase/(decrease)			-	
Balance at close of the i	nonth		- <u></u>	
Total authorised share c currency):	apital at the end o	of the month (State	I	HK\$800,000,000
II. Movements in Issued	l Share Capital			
		rdinary shares	No of preference	No. of other classes
Balance at close of	(1)	(2)	shares	of shares
preceding month	1,184,843,45	54 N/A	N/A	N/A
Increase / (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,184,843,45	54 N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which may be
including EGM					during the month	issued pursuant
approval date		Movement dur	ring the month		pursuant thereto	thereto as at close of
(dd/mm/yyyy) and					-	the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
adopted on 24/02/2012						
Date of grant: 24/10/2013						
Exercise Price:						
HK\$5.0760						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	56,400,000
(Note 1)						
2. Share Option Scheme						
adopted on 24/02/2012						
Date of grant: 20/05/2014						
Exercise Price:						
HK\$2.0720						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	442,200
(Note 1)						
3. Share Option Scheme						
adopted on 24/02/2012						
Date of grant: 30/04/2015						
Exercise Price:						
HK\$1.9800	NT'1	NT'1	NT'1	N.T.1	NT'1	1 650 000
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	1,650,000
(Note 1)						
		Т	Total A. (Ordi	•	Nil	
			,	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised during t	the month from	n exercise of				
options (State currency)				N/A		

Convertibles (i.e. Convert	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Repurchased during the month	Amount at close of the month	issued during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /				linary shares) rence shares) (Other class)	Nil N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	=	
	4	
	1	
shares (Note 1)		
		-
2.		
shares (Note 1)		
3	4	
	-	
shares (Note 1)		
Sitates (Note 1)		
4.		
	1	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			shar issu th	o. of new es of issuer ued during ne month uant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe 01 155 40		Class of shares issuable N/A (Note 1)	Λ		
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			N/A	_		
			Class of shares issuable $\frac{N/A}{(Note \ 1)}$	<u>1</u>		
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Total E. (Ordinary	shares)	Nil	-
			(Preference		N/A N/A	_ _ _
T	otal increase / (decre	ase) in ordinary shares during	the month (i.e. Total of A to F):	(1) N	J;1	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

(2)

N/A

N/A

N/A

Remarks (if any):
Submitted by: Mr. Cai Yangbo
Title: Executive Director
Title: Executive Director (Director, Secretary or other duly authorised officer)

- Notes: 1. State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.