日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2018
To : Hong Kong Exchanges and Clearing L	Limited

Name of Issuer	GOLDEN MEDITECH HOLDINGS LIMITED
Date Submitted	03/10/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>00801</u> Descrip	otion : ORDINA	RY SHARES			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	5,000,000,000	HKD0.20	HKD1,000,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	5,000,000,000	HKD0.20	HKD1,000,000,000		
(2) Stock code : <u>N/A</u> Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : <u>N/A</u>	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

HKD1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,916,932,138	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	2,916,932,138	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date		luring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of	
(dd/mm/yyyy) and			and the month			the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.N/A						
(/ /)						
shares						
(Note 1)						
2.N/A						
shares						
(Note 1)		<u> </u>	·			
(1010-1)						
3.N/A						
5.1 1/1						
shares						
(Note 1)				Ľ.,	NTT	
			Total A. (Ord		NIL	
				rence shares)	N/A	
				(Other class)	N/A	
Total funds raised durin		rom exercise o	f			
options (State currency)	1			1	NIL	

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· · · · · _				
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	· · · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	1 B. (Ordin (Prefere	nary shares) ence shares)	NIL N/A	
		(Other class)	N/A	

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ 					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)				
2. N/A		, ,)				
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(//)				
<u>3. N/A</u>	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(//)				
4. N/A	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			Total C. (Ordi	inary shares)	NIL N/A	
			(Prefer	(Other class)	N/A N/A	

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
$\frac{1}{1}$		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

$\begin{array}{c c c c c c c c c c c c c c c c c c c $	Ot	her Movements in	n Issued Share (Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue			a b b b b b b b b b b				montin
1. Rights issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: (/ /) (dd/mm/yyyy) N/A N/ 2. Open offer At price : State Class of shares issuable									
(dd/mm/yyyy) = N/A = N/A $(dd/mm/yyyy) = N/A = N/A$ $(N/A = N/A)$ $(N/A = N/A)$ $(N/A = N/A)$ $(N/A = N/A)$ $(M/A = N/A)$ $(M$	1.	Rights issue	At price :			(/ /)		
$\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{A} = \frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{N/A} = \frac{N/A}{N/A}$ $\frac{N/A}{A} = \frac{N/A}{N/A}$ $\frac{N/A}{A} = \frac{N/A}{N/A}$ $\frac{N/A}{M/A} = \frac{N/A}{M/A}$					EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1)								N/A	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $\binom{(//)}{\text{date : (dd/mm/yyyy)}}$ EGM approval date: $\binom{(//)}{\text{(dd/mm/yyyy)}}$ 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Class of shares issuable $\frac{(//)}{\text{date : (dd/mm/yyyy)}}$ EGM approval date: $\binom{(//)}{\text{date : (dd/mm/yyyy)}}$ EGM approval date: $\binom{(//)}{\text{date : (dd/mm/yyyy)}}$ A Bonus issue $\frac{(//)}{\text{date : (dd/mm/yyyy)}}$ EGM approval date: $\binom{(//)}{\text{date : (dd/mm/yyyy)}}$ EGM approval date: $\binom{(//)}{\text{date : (dd/mm/yyyy)}}$ EGM approval date: $\binom{(//)}{\text{date : (dd/mm/yyyy)}}$									
 2. Open other At price: currency date: (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A N/ N/A N/ 3. Placing At price: State currency Issue and allotment (//) (Mote 1) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A N/ N/A N/ Class of shares issuable (//) (d/mm/yyyy) N/A N/ N/A N/ Issue and allotment (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) N/A N/ Issue and allotment (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) 				~			`		
Image: State (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) N/A 3. Placing At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (///) lasse and allotment (///) date : (dd/mm/yyyy) Issue and allotment (///) lasse and lasse a	2.	Open offer	At price :			(/ /)		
$\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{A}$ $\frac{N/A}{A}$ $\frac{N/A}{A}$ $\frac{N/A}{A}$ $\frac{N/A}{A}$ $\frac{N/A}{A}$ $\frac{N/A}{N/A}$						(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (1 / /) N/A Issue and allotment date : (d/mm/yyyy) Issue and allotment (1 / /) EGM approval date: (1 / /) Issue and allotment (1 / /) EGM approval date: (1 / /) Issue and allotment (1 / /) EGM approval date: (1 / /) Issue and allotment (1 / /) EGM approval date: (1 / /) Issue and allotment (1 / /)					(((((((((((((((((((((((((((((((((((((((<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> <u>N/</u> Class of shares issuable (<i>Note 1</i>) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	(/ /)		
N/A N/A N/A N/A Class of shares issuable					EGM approval date:	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
4. Bonus issue EGM approval date: (///) (d/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
<u>N/A</u> <u>N/</u>					EGM approval date:	(/ /)		
								N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			controlloy	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price :	State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					dinary sha erence sha (Other c	ares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: Kong Kam Yu					

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.