



**CHINA AGRI-INDUSTRIES HOLDINGS LIMITED**  
**中國糧油控股有限公司**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 606)**

8 October 2018

Dear Shareholder(s),

**Notification of publication of corporate communications on the Company's website**

We hereby notify you that the following documents (collectively the “**Documents**”) of China Agri-Industries Holdings Limited (the “**Company**”), in both English and Chinese, are now available on the Company's website at <http://www.chinaagri.com> and the HKEx's website at <http://www.hkexnews.hk>:

- Circular “Discloseable and Connected Transactions – Entering into (1) COFCO International Master Agreement and (2) Capital Increase Agreement regarding COFCO Trading Guangdong; and Connected Transaction – (3) Proposed Amendments to the Non-Competition Deed; and Notice of EGM”
- Proxy Form

You may access the Documents by clicking <http://www.chinaagri.com/en/Investors/c-167.html> of the Company's website for viewing and downloading.

If you wish to receive the Documents and/or all future Corporate Communications<sup>Note</sup> in printed form and in the language selected, please complete **Part A** and/or **Part B** of the **Reply Form** and return the same to the Company's Share Registrar, Tricor Progressive Limited, by post using the mailing label provided in the form. The Documents will be posted to you free of charge upon receipt of your request.

Please note: as mentioned in our letter to Shareholders dated 16 February 2011, for Shareholders who would receive corporate communications by means of the Company's website, we will send an email notification of posting of the relevant corporate communication on the Company's website on the same day that such corporate communication is sent to other Shareholders provided that you have provided your email address to us. Otherwise, a printed notification will be sent out by post. Nevertheless, you are entitled to change your election of language and/or means of receipt of corporate communications at any time free of charge by giving us a notice on the prescribed form (which can be obtained from the Company's Share Registrar) or by using email at [chinaagri606-ecom@hk.tricorglobal.com](mailto:chinaagri606-ecom@hk.tricorglobal.com) to the Company's Share Registrar, Tricor Progressive Limited.

Please also note that the Company's extraordinary general meeting will be held at Crystal Ballroom, Level B3, Holiday Inn Golden Mile Hong Kong, 50 Nathan Road, Tsimshatsui, Kowloon, Hong Kong on Friday, 2 November 2018 at 10:00 a.m.

Should you have any queries relating to this notification, please contact our hotline at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully,  
For and on behalf of  
**China Agri-Industries Holdings Limited**  
**DONG Wei**  
*Chairman*

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*Note:* Corporate Communications include any publication issued or to be issued by the Company for information or action of holders of any of its securities, including, but not limited to, directors' reports, annual accounts together with auditors' reports, interim reports, notices of meetings, circulars, proxy forms and any “corporate communication” as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

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## REPLY FORM

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**To:** China Agri-Industries Holdings Limited (the “Company”)  
c/o Tricor Progressive Limited  
Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong

**Part A – To receive a printed form of the Circular “Discloseable and Connected Transactions – Entering into (1) COFCO International Master Agreement and (2) Capital Increase Agreement regarding COFCO Trading Guangdong; and Connected Transaction – (3) Proposed Amendments to the Non-Competition Deed; and Notice of EGM”, together with the Proxy Form (collectively the “Documents”):**

I/We would like to receive the Documents in printed form.

**Part B – To elect/change the means of receipt of future Corporate Communications<sup>Note 1</sup> (please tick only one box)**

I/We would like to receive the Company’s future Corporate Communications in the manner as indicated below:

- in printed form in English only; or  
 in printed form in Chinese only; or  
 in printed form in both English and Chinese; or  
 by electronic means in lieu of in printed form.

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Contact email address

*(Please ensure your email address is properly filled in for the purpose of receiving the notification of release of Corporate Communications)*

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Name(s) of Shareholder(s) in English (*Please use BLOCK LETTERS*)

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Name(s) of Shareholder(s) in Chinese

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Registered address of Shareholder(s)

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Contact telephone number

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Signature(s) \_\_\_\_\_

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Date \_\_\_\_\_

*Notes:*

- Corporate Communications include any publication issued or to be issued by the Company for information or action of holders of any of its securities, including, but not limited to, directors’ reports, annual accounts together with auditors’ reports, interim reports, notices of meetings, circulars, proxy forms and any “corporate communication” as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.
- If any shares are held in joint names, all joint holders OR the joint holder whose name stands first on the Company’s register of members should sign this Reply Form in order for it to be valid.
- This Reply Form with no box ticked, with more than one box ticked, or otherwise incorrectly completed will be voided at the discretion of the Company.
- Printed versions of all the Company’s future Corporate Communications will be available from the Company or its Share Registrar on request in writing. Such Corporate Communications will also be available on the Company’s website at [www.chinaagri.com](http://www.chinaagri.com).
- For the avoidance of doubt, no additional instructions (other than those imprinted herein) written on this Reply Form will be processed.

### Personal Information Collection Statement

Your supply of Personal Data to the Company is on a voluntary basis. “Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“PDPO”). Your Personal Data may be disclosed or transferred to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the purposes of processing and handling your requests and/or instructions given on this form, and retained for such period as may be necessary for such purposes. Request for access to and/or correction of your Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing by mail to the Privacy Compliance Officer of Tricor Progressive Limited (Address: Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong).



Please cut the mailing label and stick this on the envelope to return this Reply Form to us.

*No postage stamp necessary if posted in Hong Kong.*

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### Mailing Label

**Tricor Progressive Limited**  
**Freeport No. 37**  
**Hong Kong**