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Zijin Mining Group Company Limited*

紫金礦業集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2899)

Proposed Issuance of U.S. Dollar Denominated Guaranteed Senior Notes

The Board is pleased to announce that, the Issuer, a wholly-owned subsidiary of the Company, proposes to conduct an international offering of the Notes to professional investors only and will commence the relevant roadshow presentations on or around 8 October 2018. As at the date of this announcement, the terms and conditions of the Notes, including their principal amount, interest and maturity, have yet to be determined.

The Notes are expected to be unconditionally and irrevocably guaranteed by the Company. The completion of the Proposed Notes Issuance is subject to market conditions and investors' interest.

Application will be made to the Hong Kong Stock Exchange for listing of, and permission to deal in, the Notes by way of debt issue to professional investors only under Chapter 37 of the Listing Rules. A confirmation of eligibility for listing of the Notes has been received from the Hong Kong Stock Exchange.

As no binding agreement in relation to the Proposed Notes Issuance has been entered into as at the date of this announcement, the Proposed Notes Issuance may or may not materialise. The completion of the Proposed Notes Issuance is subject to market conditions and investors' interest. Investors and shareholders of the Company are urged to exercise caution when dealing in the securities of the Company.

Further announcement(s) in respect of the Proposed Notes Issuance will be made by the Company as and when appropriate.

THE PROPOSED NOTES ISSUANCE

Introduction

The Board is pleased to announce that, the Issuer, a wholly-owned subsidiary of the Company, proposes to conduct an international offering of the Notes to professional investors (as defined in the SFO) only and will commence the relevant roadshow presentations on or around 8 October 2018. As at the date of this announcement, the terms and conditions of the Notes, including their principal amount, interest and maturity, have yet to be determined.

The Notes are expected to be unconditionally and irrevocably guaranteed by the Company. The completion of the Proposed Notes Issuance is subject to market conditions and investors' interest. Bank of China and Standard Chartered Bank, as the joint global coordinators and China CITIC Bank International, China Construction Bank, China Minsheng Banking Corp., Ltd., Hong Kong Branch, CMB International, Essence International, ICBC (Asia), Industrial Bank Co., Ltd. Hong Kong Branch and OCBC Bank, as the joint bookrunners, are managing the Proposed Notes Issuance. Upon finalisation of the terms and conditions of the Proposed Notes Issuance, the Issuer, the Company, Bank of China, Standard Chartered Bank, China CITIC Bank International, China Construction Bank, China Minsheng Banking Corp., Ltd., Hong Kong Branch, CMB International, Essence International, ICBC (Asia), Industrial Bank Co., Ltd. Hong Kong Branch and OCBC Bank, are expected to enter into a subscription agreement in relation to the Proposed Notes Issuance.

The Issuer is offering the Notes only outside of the United States in reliance on Regulation S under the Securities Act. The Notes have not been and will not be registered under the Securities Act. None of the Notes will be offered to the public in Hong Kong or to any Connected Person of the Company.

Reason for the Proposed Notes Issuance

The Board believes that the Proposed Notes Issuance will be beneficial to the Group since it will allow the Group to obtain long-term financing from international investors and to improve its capital structure.

The Issuer currently intends to use the net proceeds from the Proposed Notes Issuance for overseas business development and repayment of offshore debt in accordance with the NDRC approval.

Listing

Application will be made to the Hong Kong Stock Exchange for listing of, and permission to deal in, the Notes by way of debt issue to professional investors (as defined in the SFO) only under Chapter 37 of the Listing Rules. A confirmation of eligibility for listing of the Notes has been received from the Hong Kong Stock Exchange. Listing of the Notes on the Hong Kong Stock Exchange is not to be taken as an indication of the merits of the Notes, the Issuer, the Company or the Group.

GENERAL

The Company is principally engaged in the mining, production, refining and sales of gold and other mineral resources in the PRC.

As no binding agreement in relation to the Proposed Notes Issuance has been entered into as at the date of this announcement, the Proposed Notes Issuance may or may not materialise. The completion of the Proposed Notes Issuance is subject to market conditions and investors' interest. Investors and shareholders of the Company are urged to exercise caution when dealing in the securities of the Company.

Further announcement(s) in respect of the Proposed Notes Issuance will be made by the Company as and when appropriate.

DEFINITIONS

In this announcement, unless otherwise indicated in the context, the following expressions have the meanings set out below:

“Bank of China”	Bank of China Limited
“Board”	the board of directors of the Company
“China CITIC Bank International”	China CITIC Bank International Limited
“China Construction Bank”	refers to China Construction Bank (Asia) Corporation Limited and CCB International Capital Limited, collectively
“China Minsheng Banking Corp., Ltd., Hong Kong Branch”	China Minsheng Banking Corp., Ltd., Hong Kong Branch
“CMB International”	CMB International Capital Limited
“Company”	Zijin Mining Group Company Limited* (紫金礦業集團股份有限公司), a joint stock limited company incorporated in the PRC with limited liability, the H shares of which are listed and traded on the Main Board of the Hong Kong Stock Exchange and the A shares of which are listed and traded on the Main Board of the Shanghai Stock Exchange
“Connected Person(s)”	has the meaning ascribed to it under the Listing Rules
“Essence International”	Essence International Securities (Hong Kong) Limited
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“ICBC (Asia)”	Industrial and Commercial Bank of China (Asia) Limited
“Industrial Bank Co., Ltd. Hong Kong Branch”	Industrial Bank Co., Ltd. Hong Kong Branch
“Issuer”	Zijin International Capital Company Limited (紫金國際資本有限公司), a wholly-owned subsidiary of the Company incorporated with limited liability under the laws of Hong Kong
“Listing Rules”	The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“NDRC”	National Development and Reform Commission of the PRC
“NDRC approval”	the “Enterprise Overseas Debt Issuance Registration Certificate (企業發行外債備案登記證明)” issued by the NDRC with respect to the issuance of the Notes dated 14

August 2018

“Notes”	the U.S. dollar denominated senior guaranteed notes to be issued by the Issuer
“OCBC Bank”	Oversea-Chinese Banking Corporation Limited
“PRC”	the People’s Republic of China, for the purpose of this announcement, excludes Hong Kong, Macau SAR and Taiwan
“Proposed Notes Issuance”	the proposed international offering of the Notes by the Issuer
“Securities Act”	the United States Securities Act of 1933, as amended
“SFO”	the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong)
“Shanghai Stock Exchange”	Shanghai Stock Exchange of the PRC
“Standard Chartered Bank”	Standard Chartered Bank
“U.S.” or “United States”	the United States of America, its territories and possessions and all areas subject to its jurisdiction

Investors and shareholders are advised by the Board to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Fang Qixue, and Ms. Lin Hongying as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Zhu Guang, Sit Hoi Wah, Kenneth, and Cai Meifeng as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 5 October 2018

**The Company’s English name is for identification purpose only*