# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Crocodile Garments Limited
Date Submitted	05/10/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>122</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency):

N/A

#### II. Movements in Issued Shares Share Capital

	No. of ordin	ary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	947,543,695	N/A	N/A	N/A
proceeding month		1.111		11/11
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	947,543,695	N/A	N/A	N/A

III. Details of Movements in Issued Shares Share Capital

Share Options (und	ler Share O	otion Schemes	of the Issuer)			
Particulars of					No. of new shares	No. of new shares of
share option scheme					of issuer issued	issuer which may be
including EGM					during the month pursuant thereto	issued pursuant thereto as at close of the month
approval date		Movement dur	ing the month			as at close of the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. AGM	Granica	Exclosed	Gandelieu	Lapsed		
approval date						
(15/12/2015)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	5,800,000
(Note 1)						
2. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	14/11	11/21	11/21	14/14	14/21	11//1
2 NI/A						
3. N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
-		Total	A. (Ordinai	y shares)	Nil	
			(Preferenc		N/A	
			<b>`</b>	her class)	N/A	
Total funds raised o	luring the m	onth from ever				
of options (State cu				Nil		
	in energy					

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N/A				, , , , , , , , , , , , , , , , , , ,	
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	N/A (/	/ )				
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A	1				
Class of shares issuable (Note 1)	N/A	,				
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	N/A (/	( )				
3. N/A		, ,				
					<b>NT</b> / A	
	N/A	N/A	N/A	N/A	N/A	N/A
<pre>( / / ) Stock code (if listed) Class of shares</pre>	N/A	4				
issuable (Note 1)	N/A	L				
Subscription price	N/A	1				
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A (/	/ )				
4. N/A		,				
	NI/A	N/A	N/A	N/A	N/A	NI/A
( / / )	N/A	IN/A	IN/A	<u>IN/A</u>	IN/A	N/A
Stock code (if listed)	N/A					
Class of shares	<b>NT / A</b>					
issuable <i>(Note 1)</i> Subscription price	N/A N/A					
EGM approval date	11/7	<b>x</b>				
(if applicable) (dd/mm/yyyy)	N/A ( /	/ )				
		Total B	. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(C	ther class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. N/A	_					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					ï
Class of shares	NI/A					
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date (if applicable)	I/A ( / /	)				
	_					
	<u> </u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy) <u>N</u>	I/A (//	)				
3. N/A	_					
	 	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	1.011				
Class of shares						
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy) <u>N</u> 4. N/A	J/A ( / /	)				
	_					
Otople	$ \frac{N/A}{N/A}$	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
	V/A ( / /	)				
			Total C. (Ordina	rv shares)	N/A	
				ce shares)	N/A	-
			•	ther class)	N/A	-

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

(othe	er than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A ( / / ) shares (Note 1)	N/A	N/A
2.	N/A		
	( / / ) shares (Note 1)	N/A	N/A
3.	N/A		
	( / / ) shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue		ares <del>Share Capital</del>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A			
1.	Rights issue	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			ourronoy	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/nin/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							X	
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
								N/A
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							/A	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	N/A			
5.	Scrip dividend	At price :	State currency <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	_	
9.	Capital reorganisation		Issue and allotment ( / / ) date : (dd/mm/yyyy)	1	
			EGM approval date: ( / / (dd/mm/yyyy)	N/A	N/A
			Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	_	
10.	Other (Please specify) At price :	State <u>N/A</u> currency	lssue and allotment ( / / ) date : (dd/mm/yyyy)	1	
			EGM approval date: ( / / (dd/mm/yyyy)	1	
				N/A	N/A
			Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in <del>Capital</del> ").)	Issued Share's <del>Sharo</del>

Remarks (if any):
Submitted by: Ko Ming Kin
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.