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LION ROCK GROUP LIMITED

獅子山集團有限公司*

(Incorporated in Bermuda with limited liability)
(Stock code: 1127)

INSIDE INFORMATION THE PROPOSED LISTING OF LEFT FIELD PRINTING GROUP LIMITED ON THE MAIN BOARD OF THE STOCK EXCHANGE AND COMMENCEMENT OF DEALINGS IN LEFT FIELD SHARES

This announcement is made pursuant to Rule 13.09(2) of the Listing Rules and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company refers to the announcements made by the Company on 14 June 2018, 20 September 2018 and 5 October 2018 in respect of, among other things, the Proposed Listing and the Share Offer. Unless otherwise defined, capitalised terms used herein shall have the same respective meanings given to them in the announcement of the Company dated 5 October 2018.

COMMENCEMENT OF DEALINGS IN LEFT FIELD SHARES

The Board announces that the completion of the Proposed Listing and the Share Offer took place on 8 October 2018. Following the completion of the Share Offer, dealings in Left Field Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on 8 October 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board **Lion Rock Group Limited** Yeung Ka Sing *Chairman*

Hong Kong, 8 October 2018

As at the date of this announcement, the board of directors of the Company comprises Mr. Lau Chuk Kin, Ms. Lam Mei Lan and Mr. Chu Chun Wan as executive directors; Mr. Li Hoi David and Mr. Guo Junsheng as non-executive directors; Mr. Yeung Ka Sing, Prof. Lee Hau Leung and Dr. Ng Lai Man, Carmen as independent non-executive directors.

^{*} For identification purposes only